



- 1. INTRODUCTION & LATEST DEVELOPMENTS
- 2. INTRODUCTION TO ACACIA GUM
- 3. PRESENTATION OF SYNDEO G: A NEW TEXTURING AGENT
- 4. SUCCESS STORIES
- 5. NEW APPLICATION DEVELOPMENTS
- 6. CONFIDENTIAL SLIDES
- 7. MARKETING & SUSTAINABILITY
- 8. TASTING + Q&As

LATEST DEVELOPMENTS

1. INTRODUCTION AND LATEST DEVELOPMENTS

9h30 - 10h15

- Charles: introduction of the training

- Holger:
 - Introduction of A&R team
 - Introduction of participants
 - What's new?
 - New organization of A&R commercial department
 - Sales development
 - Strategy
 - What happened these last months for supplies?

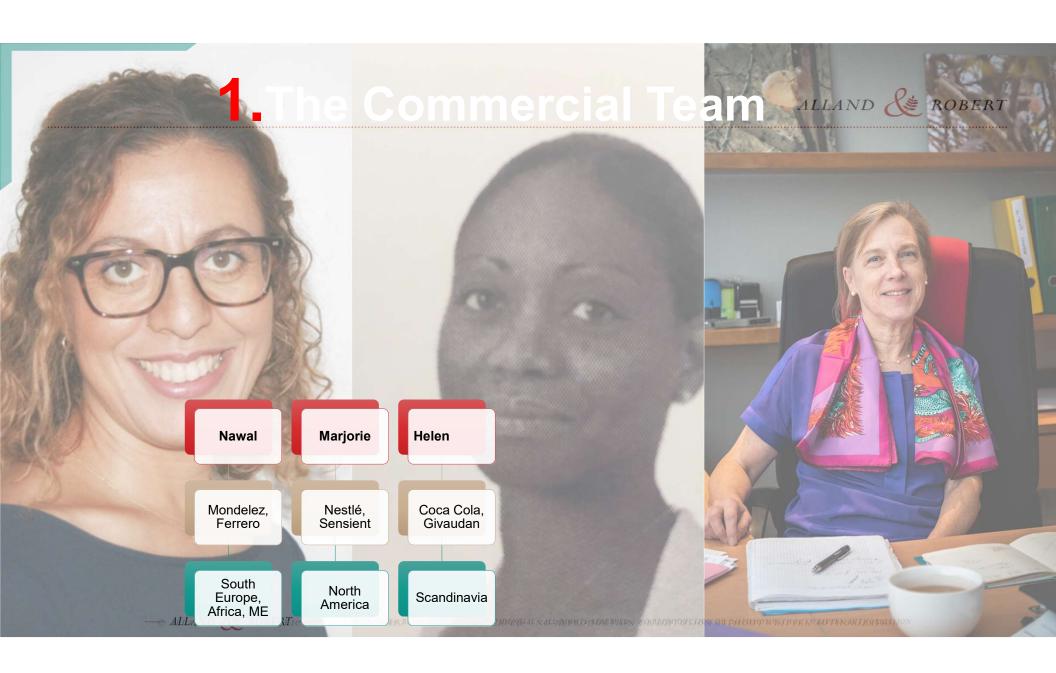


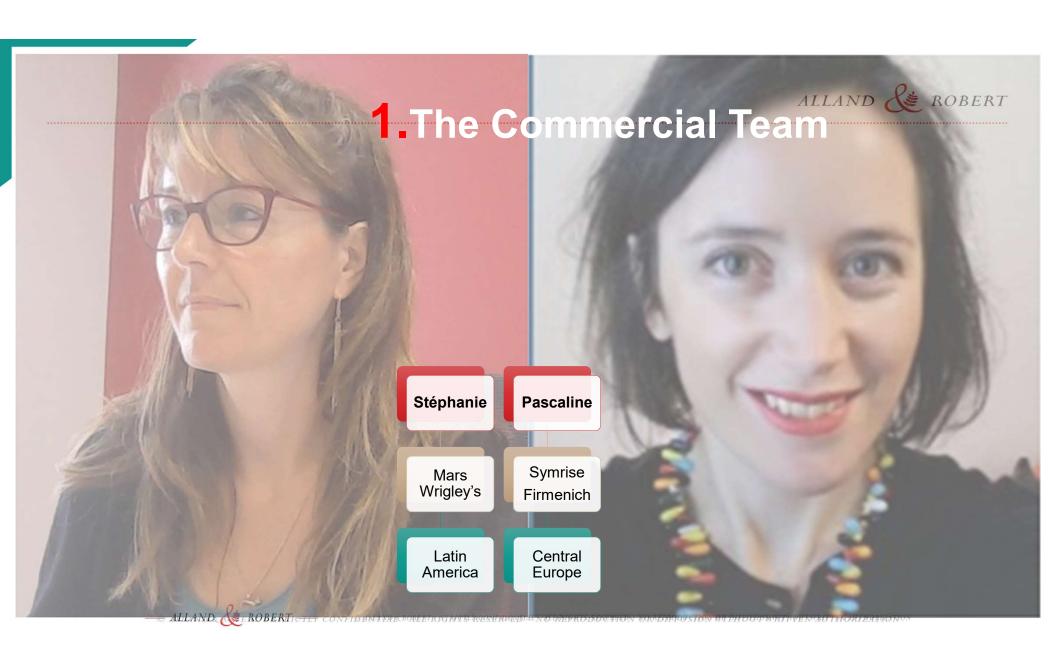
Distributor Meeting 2022

HOLGER KIRCHNER

Agenda

- 1. The commerical team
- 2. News at Alland & Robert
- 3. Sales development 2022
- 4.Supply situation recap and outlook
- 5. Our competitors
- 6.Global market and targets





News at A&R

- Retirement of Frédéric Alland in March 2023
- Charles Alland to become his successor
- Anne-Sophie Alland becoming Director HR
- New production line under construction, operational in Q2 2023
- A&R entered the market of Beauty Personal Care launch in 2022 in France, international roll out in 2023
- A&R to introduce new ERP system in 2023 ODOO

3.

Sales development Jan-Sep 2022

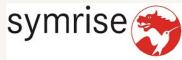


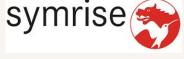
e 1993 à 2022



Sales development 2022





























Sales development 2022



43 distributors / 70 countries 200 direct customers in 2022 + numerous indirect clients



Supply situation – recap and outlook

- Supply problems since September 2021 for raw materials from Sudan
 - Closure of Port of Sudan
 - No commerical transportation available
- Closure of the Canal of Suez
- Shortage of raw materials
- Technical problems at our competitors
- Shortage of global production capacity
- Ukraine war
- Sharp increase of energy cost

e 1993 à 2022

Supply situation – recap and outlook

- Global transport cost coming down
- Commercial vessels are arriving from Africa
- Supply from competitor stable
- New capacity at Nexira and A&R
 - Prices will come down in 2023
 - Lead times for A&R will come down in 2023 from 4-5 months to 4-5 weeks (Q4 2023)



Nexira France





Norevo **Germany**

Willy Benecke Germany





ISC **United States**

TIC **Gum/Ingredion United States**





Agrigum, UK

Kerry UK





Drytech India

Morouj UK



Global market and targets

- The global market of gum acacia will grow from 70.000 tons to 100.000 tons in 2030
- Consolidation of existing suppliers, new competition will appear

e 1993 à 2022



Global market and targets

- A&R wants to participate in the growth of the global market and exceed the expected average growth rate
- The new producion line will offer a capacity of <u>at least</u>
 10.000 tons we want to sell additional 5-6000 tons in the next 5 years
- Growth to come from existing business as well as new segments
 - Acacia Fibre
 - Beauty Personal Care
 - Savory







« Prouver que j'ai raison serait accorder que je puis avoir tort »

(Proving that I am right would be admitting that I could be wrong)

-Pierre Augustin Caron de Beaumarchais -



HIGH SAFETY
INGREDIENT
E414

2 MULTI-FUNCTIONAL POLYSACCHARIDE

Rhamnose, Galactose, Arabinose, Glucuronic acids

3 VEGETAL, NATURAL, GMO FREE

ODOURLESS, TASTELESS, COLOURLESS

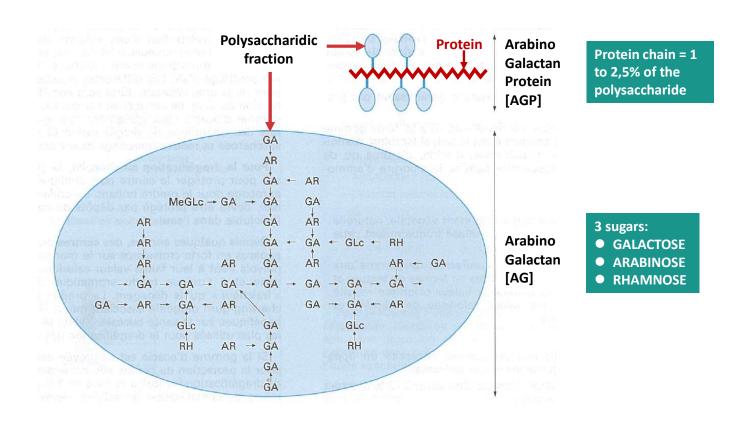
5 HIGHLY SOLUBLE IN WATER

6 LOW CALORIFIC VALUE





THE CHEMICAL STRUCTURE OF ACACIA GUM



THE CHEMICAL STRUCTURE OF ACACIA GUM

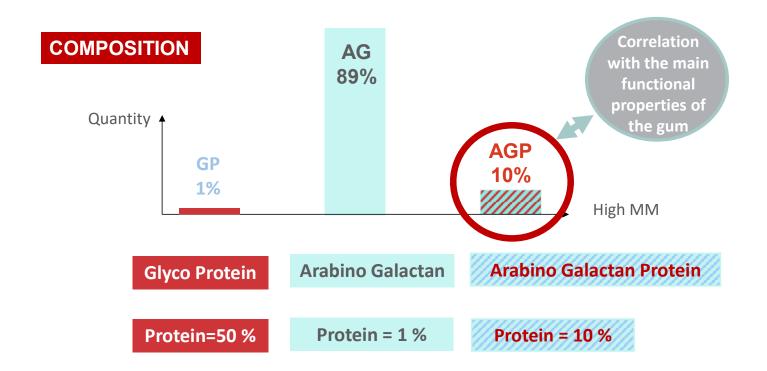
SUGARS

Component		A. Senegal	A. Seyal
Galactose (%molar)		34.9	32.9
Arabinose (%molar)		31.7	53.1
Rhamnose (%molar)		16.3	2.7
Glucuronic acid (%molar)	Negative charges	16.3	6.1
4-O-Me-Glucuronic acid (%molar)		0.8	5.2

Same sugars but in different proportions → optical rotation

More negative charges in Acacia senegal → behaviour in products

THE CHEMICAL STRUCTURE OF ACACIA GUM

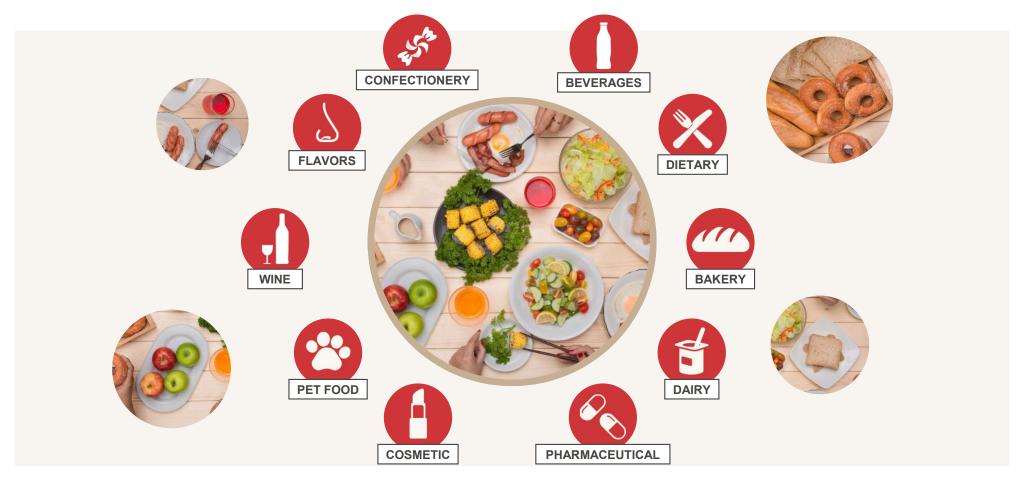




AN INGREDIENT IN LINE

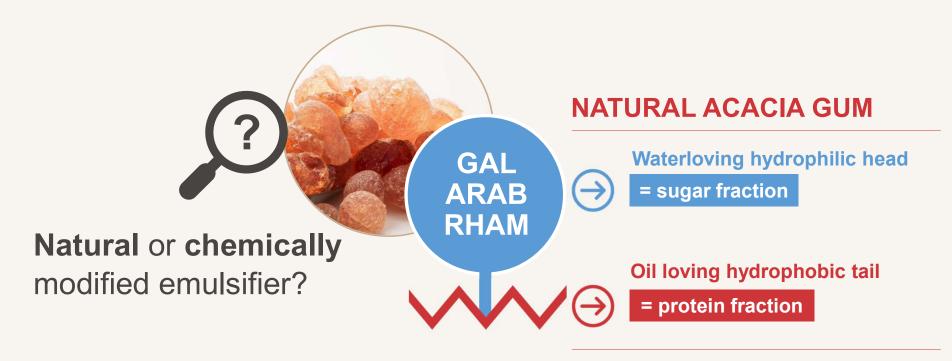


ACACIA GUM IS USED IN MANY INDUSTRIES



FUNCTIONAL PROPERTIES

TENSIO ACTIVE PROPERTIES



TENSIOACTIVE PROPERTIES

OF ACACIA **SENEGAL**

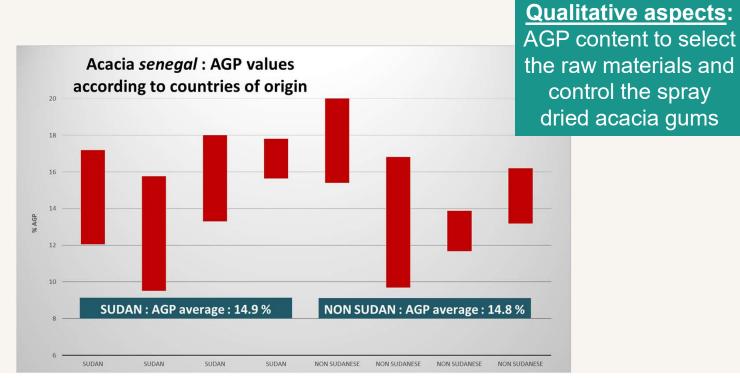
Emulsifying agent

Oil-in water emulsions



TENSIOACTIVE PROPERTIES

QUALITY CONTROL BY SEC MALLS



TENSIOACTIVE PROPERTIES

QUALITY CONTROL BY EMULSIFICATION

PRACTICAL TESTS IN A&R LAB







FILM FORMING PROPERTIES

OF ACACIA **SENEGAL** AND **SEYAL**



FILM FORMING PROPERTIES



FILM FORMING PROPERTIES

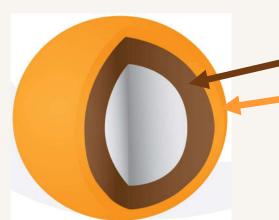
REGULAR COATING

Gumming operation of the centers:

- · Smoothing of the surface
 - Protection of the centers
 - Prevention of the oil from migrating towards outside
 - Better fixation of the coating blend
- Stabilization and improvement of the hardness of the final product
- **Dusting of acacia gum + sucrose:** facilitation of enlargement

WITH SUCROSE





RECIPE → **GUMMING**

Acacia gum SENEGAL Water

RECIPE → SUCROSE COATING

Acacia gum SEYAL 20 - 25 % 75 - 80 % Sucrose

MANUFACTURING PARAMETERS

Gumming performed with a pure acacia syrup

Coating realized with a combination of acacia gum (solution or powder) and sucrose to accelerate enlargement

ADDITIONAL INFORMATION

Number of sucrose loads 80-120 Total coating time Air drying temperature

6 - 8 hours 100 - 140 °F

30%

70%

FILM FORMING PROPERTIES

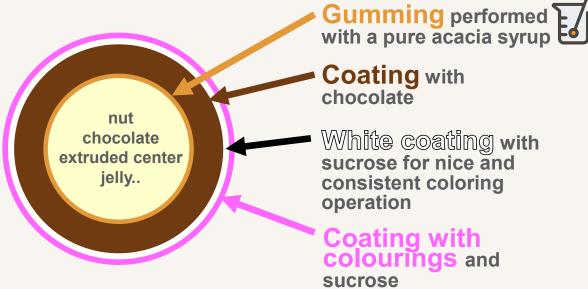
WITH CHOCOLATE AND SUCROSE

REGULAR COATING



MANUFACTURING STEPS

- Gumming operation of the centers:
 - · Smoothing of the surface
 - · Protection of the centers
 - Prevention of exudation of centers towards outside
 - Improvement of mechanical resistance of angular centers
 - Better heat resistance of chocolate or heat sensitive centers





FILM FORMING PROPERTIES

CHOCOLATE **COATING**

Gumming operation of the centers:

- Surface smoothing
 - Migration prevention
 - · Better fixation of the chocolate coating
- Chocolate coating with acacia gum: Elasticity for a better stability of the final product
- Polishing for shiness: 2 steps : acacia gum until nice shiny aspect and then shellac or waxes to set brightness

WITH CHOCOLATE



Acacia gum SEYAL Water

30% 70%

5-10 %

RECIPE → CHOCOLATE COATING

Acacia gum SEYAL Chocolate Surfacing agents: cocoa powder, acacia gum, shellac

MANUFACTURING PARAMETERS

Gumming performed with a pure acacia syrup



Coating realized with a blend acacia gum/chocolate at 45°C

ADDITIONAL INFORMATION

Number of chocolate loads 20-25 Total coating time Air drying temperature

640 - 75 min 13 - 16°C

FILM FORMING PROPERTIES

SUGARFREE COATING

Gumming operation of the centers:

- Protection of the centers: corners, tips or fragile parts
 - Better fixation of the coating blend
- Sugar free coating with polyols: acacia gum replaces sucrose and provides a syrup texture, favors stability and hardness
- Non cariogenic, low calorific value



ACACIA GUM: SENEGAL/SEYAL COMPARISON

FILM FORMING - TEXTURING - STICKING

- Surfacing suppress imperfections, creates a tight barrier against migrations
- Improve mechanical resistance to shocks improve resistance to heating (chocolate centers)
- Makes chocolate or sugar adhesion on the centers easier

	Filmforming ability	Mechanical resistance	Heat resistance	Adhesive properties	Texturizing properties
SEYAL	++	+++	+++	++	+
SENEGAL	+++	+	++	+++	+++

TEXTURIZING PROPERTIES

OF ACACIA **SENEGAL** AND **SEYAL**

Texturing Agent



Influence on the viscosity, body, texture and behavior of the products



ADHESIVE PROPERTIES

ACACIA GUM IS A **NATURAL GLUE**



A **natural glue** also used in inks, paints or paper industries

SNACKING

To protect

To stick salt, spices, flavors or aromatic herbs on centers

Favours the stickiness of cereals and final stability

TECHNICAL

A natural glue used in inks, paints or paper industries

NUTRITIONAL PROPERTIES



TECHNO FUNCTIONAL PROPERTIES

EXTRUSION

Thermoplastic and lubricating properties

PET FOOD

Favors the cohesiveness of the mix

Improves palatability, appetence

INSTANT NOODLES

Improves the texture of the noodles after rehydration



TECHNO FUNCTIONAL PROPERTIES



R&D DRIVERS

FUNCTIONALITY

Versatile and multifunctional 100% natural gum to improve foods

NUTRITION

More and more used for fiber enrichment and sugar reduction

HEALTH

Many health benefits

Gut health

COSMETIC

Natural, vegetal & environmental friendly solutions



ACACIA GUM: A VERSATILE INGREDIENT

ACACIA GUM: FROM FORMULATION TO NUTRITION

ADVANTAGES OF ACACIA GUM vs CURRENT TRENDS

- Easy to use (high solubility), stable to all process conditions (pH, temp)
- No taste, no color, low viscosity
- Low calorie
- Sugar free
- Substitutes the bulk of sugar



- Versatility and vegetal origin: useful tool for the formulation of animal-free foods for vegan/vegetarian diets
- A soluble fiber with prebiotic effects and high digestive tolerance
- Label-friendly: ingredient status used as a fiber

FIBER ENRICHMENT



Alland & Robert guarantees a minimum fiber content of 90%

(measures according to the international method AOAC 985-29) for all the Acacia Gums of ACACIA FIBRE range

Fiber enrichment with Acacia Gum

can allow nutritional allegations
according to the dosage (« source of »/
« enriched or high in fibers ») and
according to the regulation of every
country.

ACACIA FIBRE = a high soluble dietary fiber

- FUNCTIONALIZING: no devaluation of the matrix many improvements thanks to gum properties
- CLEAN LABEL : Acacia Fiber
- NUTRITION:
 - → Helps formulation of trendy foods (animal-free substitutes, sugar reduction)
 - → Fiber claims / impact on Nutri-Score



3 SYNDEO G: A NEW TEXTURING AGENT

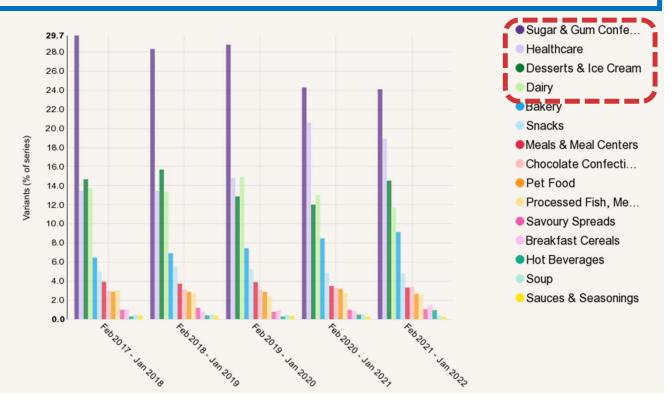
3. PRESENTATION OF SYNDEO G: A NEW TEXTURING AGENT

ACACIA GUM: NEW APPLICATION → SUBSTITUTION OF GELATIN

■ Versatility and vegetal origin: useful tool for the formulation of animal-free foods for vegan/vegetarian diets

70% of products formulated with gelatin:

- Confectionery
- Healthcare
- Desserts & ice creams
- Dairies





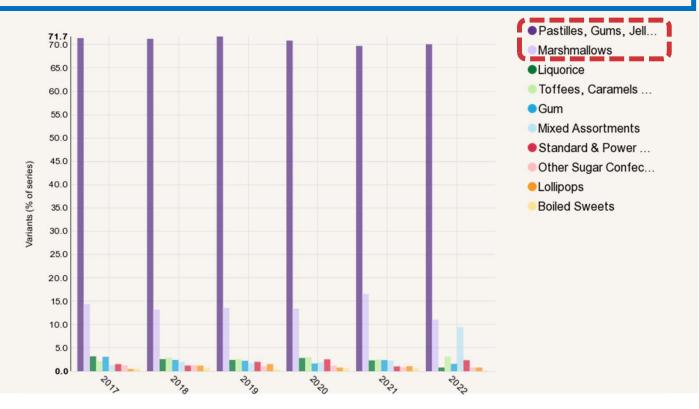
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ACACIA GUM: NEW APPLICATION → SUBSTITUTION OF GELATIN

■ Versatility and vegetal origin: useful tool for the formulation of animal-free foods for vegan/vegetarian diets

80% of confectionery formulated with gelatin

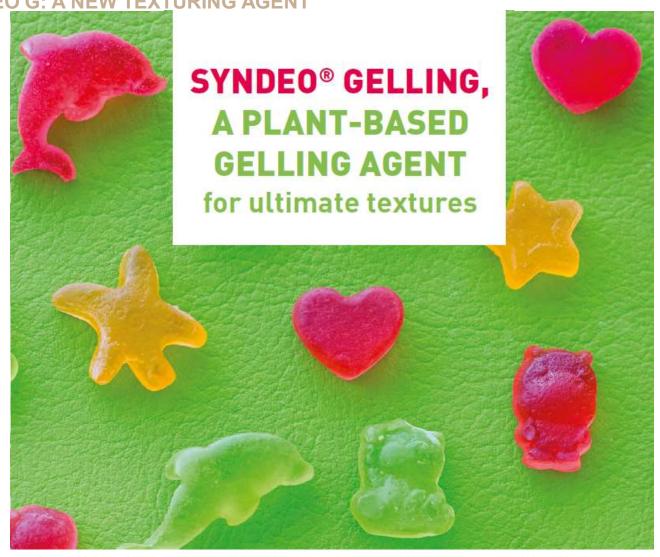
- Pastilles, gummies
 - Marshmallows





3. PRESENTATION OF SYNDEO G: A NEW TEXTURING AGENT

a blend of 3 plantbased hydrocolloids including acacia gum: for an efficient combination of their functional properties



HUNDREDS OF LAB TESTS IN ORDER TO REACH THE RIGHT TEXTURES



- One technician specialized in gummies and candies (trained at German ZDS school)
- Tools: instrumental (texturometer) and sensorial tests
- Sensory analysis / trained internal panel
- Industrial validation in progress for gummies and marshmallows



FOR THE FORMULATION OF VEGAN GUMMIES



Water	38.4
Sucrose	19.2
Glucose syrup 40 DE	11.5
Glucose syrup 60 DE	26.9
SYNDEO® GELLING	3.1
Citric acid (E330)	0.6
Sodium citrate (E331)	0.4

Instructions

- 1/ Mix water, glucose syrups and sodium citrate for 2 minutes at 80°C;
- 2/ Add sucrose and the SYNDEO® GELLING under stirring: blend 8 minutes at 120°C;
- 3/ Add and mix citric acid just before starch deposit step;
- 4/ Deposit in starch trays and dry jellies for 72 to 96 hours at 32°C.



Vegan jellified candies

Characteristics of a gelatin-free product must maintain easy depositing, sensory experience, product integrity and overall product quality.

- Gelatin is identified thanks to its elasticity and low adhesiveness. Pectin provides much harder textures, glue-like texture and low elasticity.
- Syndeo[®] Gelling provides low hardness and much more elasticity than pectin, while not creating adhesiveness.

Syndeo® Gelling offers a texture that's perfectly balanced between a gelatin gel and a pectin gel.

VEGAN GUMMIES

SENSORY ANALYSIS

The sensory analysis is in line with the results obtained by the texturometer.

Gummies with: — GELATIN

PECTIN

TEXTURE

SYNDEO® GELLING

FIRMNESS

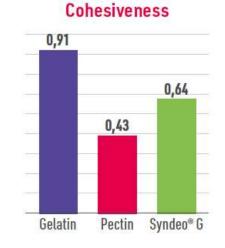
ELASTICITY

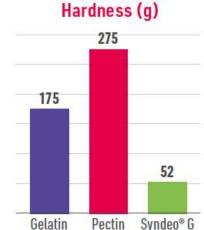
ENJOYMENT

TACKINESS

CUTTING

TEXTURE PROFILE ANALYSIS

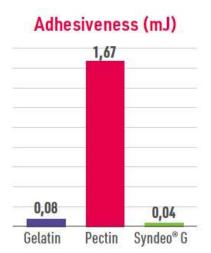


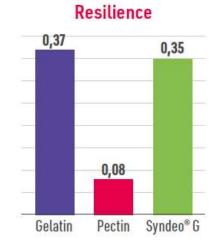


VEGAN GUMMIES

The signature of a gelatin gel is high cohesiveness and relatively high hardness. Pectin gels show higher hardness and adhesiveness than gelatin. On cohesiveness, Syndeo[®] Gelling provide a middle ground between gelatin and pectin. Pectin shows low resilience (elastic recovery) and high adhesiveness, although Syndeo[®] Gelling and gelatin provide a similar expected resilience.

Syndeo® Gelling offers a texture that's perfectly balanced between a gelatin gel and a pectin gel.





FOR THE FORMULATION OF VEGAN MARSHMALLOWS



Ingredients (in % weight)

BLEND 1	
Water	18.5
Sucrose	18.5
Glucose syrup 40 DE	11.9
Glucose syrup 60 DE	27.9
SYNDEO® GELLING	2.9
Sodium citrate (E331)	0.4
BLEND 2	
Water	9.2
Sucrose	9.4
Potato proteins	1.2

Instructions

- 1/ Blend 1: mix all the ingredients with a powerful heating mixer (speed 7) for 5 minutes at 120°C;
- 2/ Blend 2: mix all the ingredients with a powerful heating mixer (speed 7) for 5 minutes at 70°C;
- 3/ Mix the 2 blends with the mixer with a lower speed (3) for 2 minutes;
- **4/** Deposit in starch trays and dry marshmallows at least 24 hours at 32°C.



Vegan marshmallows

Syndeo® Gelling is an effective substitute for gelatin that does not compromise on the sensory properties or the stability of marshmallows.

SENSORY ANALYSIS

The sensory analysis is in line with the results obtained by the texturometer.

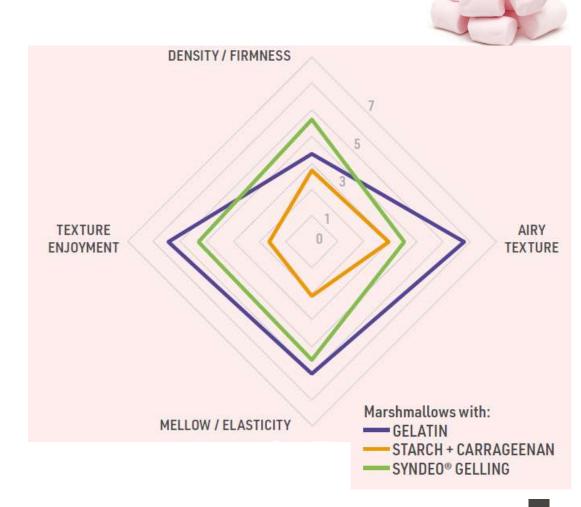
It showed that Syndeo[®] Gelling is able to perfectly mimic the gelatin behavior, while providing the same sensory enjoyment.

Marshmallows with:

- GELATIN

- STARCH + CARRAGEENAN

SYNDEO® GELLING



TEXTURE PROFILE ANALYSIS



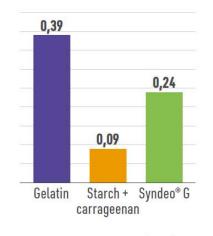
Vegan marshmallows

Marshmallows manufactured with gelatin behave similarly to vegan marshmallows prepared with Syndeo® Gelling, in terms of hardness, adhesiveness and resilience.

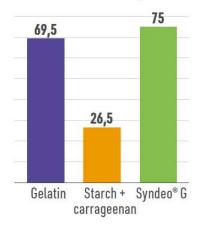
Syndeo® Gelling provides a balanced cohesiveness between the gelatin gel and the gel made with a mix a starch and carrageenan.

Syndeo® Gelling provides excellent results for the manufacturing of vegan marshmallows.

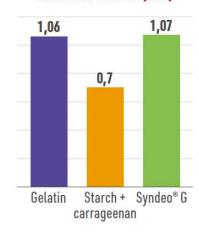
Cohesiveness



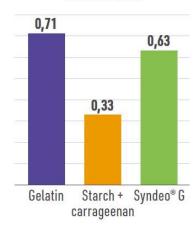
Hardness (g)



Adhesiveness (mJ)



Resilience



FOR THE FORMULATION OF VEGAN MOUSSES



Vegan mousses

Thanks to Syndeo® Gelling, replicating the mouthfeel and texture of a regular mousse as a delicious vegan mousse is possible. Whether chocolate or fruit mousse, Syndeo® Gelling provides consumers with a creamy but not fatty mouthfeel and great sensory experience, including the softness, light and airy texture.

Ingredients (in % weight)

BLEND 1				
Water	20			
■ Vegetal protein	2.5			
lcing sugar	2.5			
BLEND 2				
Mango puree	37			
Coconut milk	37			
Sodium citrate (E331)	0.13			
SYNDEO® GELLING	0.87			

Vegan mousses

Instructions

Blend 1:

1/ Mix water and vegetal protein for 2 min at speed 5; Whisk for 2 min at speed 8; Add icing sugar and mix for 30 sec at speed 5; Whisk for 2 min at speed 8;

Blend 2:

- 2/ Mix all the ingredient together for 1 min at speed 3; Heat 90°C for 3 min at speed 3;
- **3/** Mix slowly together with a spatula until getting an homogeneous mousse;
- 4/ Pour into small glasses and refrigerate for at least 4 hours.

SUCCESS STORIES

Introduction Selectchemie Facts & figures



50 Years of Selectchemie 1969-2019

>100
experienced professionals

16
offices worldwide







Selectchemie Nutrition

- **01** Application and technical support by Food Engineers
- Product and Concept Ideas picking up trends and market development Prototypes from our own application lab
- Legal and regulatority affairs support and customer specific raw material documentation if needed
 - Supply Chain Management for prompt supply according to our customers needs (also for small customers)

Nutrition

Swiss Success Stories Product examples



MIGROS

Annual volume 381i: 75 mt









Nutrition

Swiss Success StoriesProject with Migros

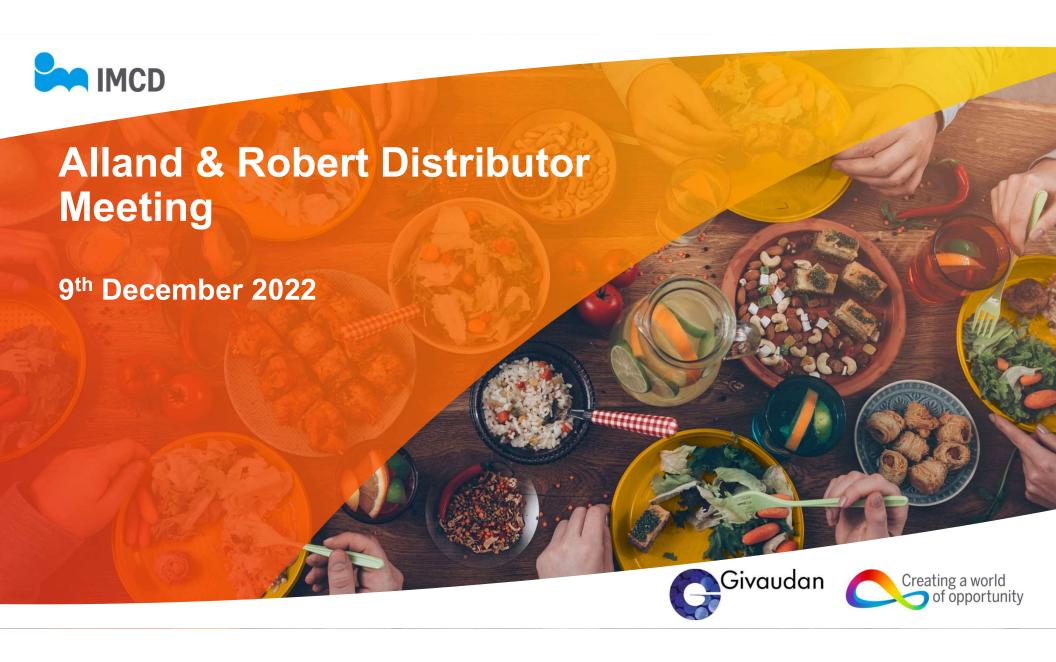
Success steps:

- Market evaluation (food scouting in the shops)
- Establishment of contact and checking of the interest by the customer
- Sampling of the raw material
- Regular update of the sampling approval of the raw material via phone, email and visits
- Supplying of the material on a commercial basis

Reason for the success of the project:

- Excellent relationship with the customer
- Flexibility, realibility, openness and persistence









WINS

Key of success

Cross selling

Good and confident relationship

Technical presentations where we present the advantages compared to other fibers.

At first they wanted to add inulin but, finally they decided to change to Acacia Fiber

Main Information

Customer: FRIAS

Products: ACACIA FIBRE 381

Application: Oat Beverage . Rich in fibre

Potential MT: 100 MT







WIN

Key of success

Good and confident relationship. Cross selling

Quality of product and good supply change (security stock)

They increase the sales due to a good success in the market

Main Information

Customer: NUTRITION & SANTE

Products: ACACIA FIBER 381

Application: Rich in fiber (25%)

Potential: 12 MT







WIN

Key of success

Good and confident relationship

Quality of product and good supply change (security stock)

Competitive price

Main Information

Customer: GALLETAS GULLON

Products: ACACIA FIBER 381

Application: Biscuits. Rich in fiber (25%)

Potential: 24 MT





Caldic UK & Alland et Robert



09-12-22

Claire Thomas

Success Story 1

Company: Tilda

• Product: Rice pouches

• Ingredient: Acacia Fibre

Aim: 'Source of fibre' claim

Success factors: Acacia fibre worked well in the plant due to good solubility and low viscosity. Plus, the customer is able
to make a fibre claim in their wholegrain products.









Success Story 2

Company: Nexba

Product: Energy drink

Ingredient: Acacia Fibre

Aim: 'Gut Health'

• Success factors: Acacia works well in production process in acidic pH & provided a fibre sauce that was natural and gut friendly.







Success Story 3

Company: Well Within

Product: Fibre supplement

Ingredient: Acacia Fibre

Aim: High fibre content

• Success factors: High fibre content, free-from, low sugar and vegan











SUCCESS STORIES

- Filly with Gum Arabic INS 381 I is a unique product, manufactured only by Volka Foods in Pakistan. Filly is a centre filled chew toffee.
- We were able to win business from competition (Norevo) after matching specs and competitive pricing & stock availability.
- Timely deliveries and Forecasting.
- Strong follow up on orders as well as keeping a check on in hand stocks.
- Keeping customer informed about shortages (if any) and price trends etc.
- Keeping a check on competition activities regarding Gum Arabic.



BEST SELLERS USING INS 381 I











3 MT/ Year





7 MT/Year





BEST SELLERS USING INS 381 I



6 MT/YEAR





4 MT/Year





10 MT/Year





THANK YOU





ACACIA GUM STORY from GOLDEN SAND

Nov, 2022





AGENDA

- Coconut products
- **❖**Beverage
- Chewing candy
- ❖ Heath nuts
- Future story



BEINCO - THE COCONUT PRODUCTS



- Vietnam is tropical country and in Asia-Pacific Region, famous for Coconut tree and coconut products.
- High demand for domestic market and export.
- Potential application of Acacia gum.





COCONUT MILK – Nutrition from Nature

- Stabilization of oil/water emulsions
- 100 % from Nature
- Dietary fiber
- Smooth texture, delicious taste typical of Ben Tre coconut milk. The
 product is rich in nutrients, especially lauric acid and minerals that
 help increase resistance, without preservatives, colorants and
 cholesterol.
- Made from 100% fresh and clean coconut.

Universal URC Vietnam is in the top 5 most prestigious beverage Robina companies in 2022





DRAGON – ENERGY DRINK (Strawberry, Pineapple, Grape flavor)

Water, Refine sugar, Fructose, Acidity regulator (330, 331(iii), 270, 296), Flavor (Strawberry, fruits), taurine, caffeine (190 mg/l), preservative (211), sweetener (955), **Thickener (414)**, food color (129), inositol, vitamin B3



DYNAMITE CHEWS

Sugar, Maltose, Cocoa Powder (6.5%), Vegetable Fat, Malt Powder, Humectant (420ii), Milk Powder, **Thickener (414),** Maltodextrin, Gelatin, Emulsifier (322i), Flavor, food color (172i, 172ii, 172iii), glazing agent (903).



LUSH – Milk chewy candy

Sugar, Maltose, Vegetable Fat, Malt Powder (16 %), Humectant (420ii), Non-dairy creamer, milk flavor, Maltodextrin, Gelatin, Emulsifier (322i), **Thickener** (414).

→ ACACIA GUM plays role as **thickener** in beverage and **thickener**, **coating agent** in candy





Mentos, refreshing people all over the world for over 80 years, is available in over 100 countries





•Ingredients: Sugar, Wheat Glucose Syrup, Hydrogenated Coconut Oil, Rice Starch, Natural Flavors, **Gum Arabic**, Sucrose Esters Of Fatty Acids, Gellan Gum, Carnauba Wax, Beeswax.

Gum Arabic makes mentos gum and coating

- provides great texture
- maximizes film-forming abilities
- makes hard coating layers extremely effective



2022: This fourth factory will produce a new line of nut milk products: not only increase production capacity but serve as a model of what green manufacturing can be







•Ingredients: Nut (cashew, almond, peanut,...)
Sugar, salt, honey, seasoning, **Gum Arabic**

> Gum Arabic coating nuts

- Increase binding seasoning
- Preservation nuts
- Long shelf-life

THE FUTURE STORY



> Bring the acacia gum closer to the consumers, know acacia gum not only plays an ingredient role but is also good for health.



Fermented Rice Milk powder

- > SYNDEO S: launching new product in the market
- stabilizer system and thickener.
- soluble fiber.



Vegan cake



Young Soya bean milk

➤ Acacia Gum: Developing the innovative products such as vegan cake (fresh cake), young soya bean milk,...





DISCUSSION



Thank You

GOLDEN SAND TRADING AND CONSULTING CORPORATION

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www.goldensandcorp.com.vn





Success stories
Poland 2022

SANTE

- Client: Sante

- Product: acacia fiber 381

- Finish products: protein bars, protein cookies (free sugars)

- Success: availability of goods, competetive price, quick delivery







IMPORTACO

- Client: Importaco
- Product: arabic gum 381 I
- Finish products: nuts with salts and spices
- Success: certificat that the goods doesn't comes from South Sudan, availability

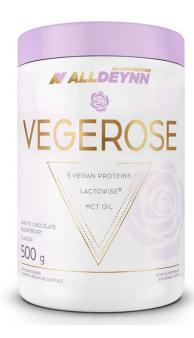
SFD/ SUPLOPHARM

Client: SFD/ SuplopharmProduct: acacia fiber 381

- Finish products: plant protein shake

- Success: availability of goods, competetive price, quick delivery











Brazil Imports Acacia Gum:

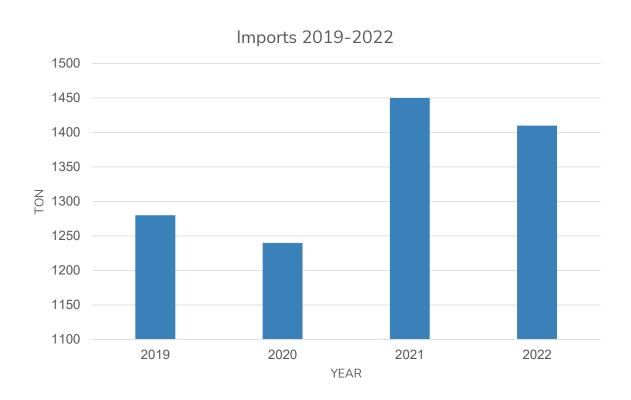
2019 - 1280 tons

2020 -1240 tons

2021 -1450 tons

2022 - 1410 tons (F)

Brazilian market for acacia gum



Sucess Story

Bulletproof coffee:

A functional coffee that combines caffeine with vitamins, thermogenic and other substances to promote nutritional and metabolic advantages.

Customer: PRO NUTRITION

- Products: Bulletproof Coffee and Fiber Booster
- Potential volume: 10 tons/year
- Acacia gum is used as a filler (excipient)
 and prebiotic fiber, and it was chosen
 due to its functionality and natural
 origin.





Potential and trends



Functional Coffee

 Brazilians are one of the biggest consumers of coffee in the world and the largest South American market for functional coffee beverages.

Natural substitute for xanthan gum

- Started to promote Karaya gum at FISA in August/22 due to the issues related to the local legislation.
- 12 customers are interested to evaluate the product.
- Samples will be delivered in January/23.

OBRIGADA!





Top User for Gum Accacia 333i



UNIVERSAL ROBINA CORPORATION

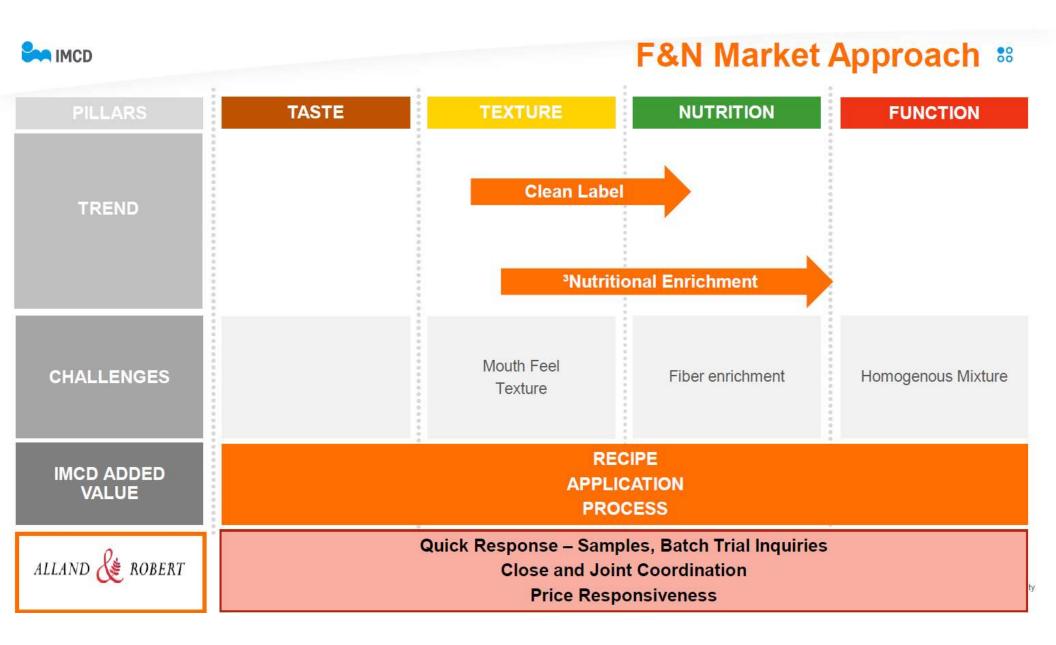
Application: Instant Coffee

Stabilizer













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Enzymes and Specialties for the Food Industry





About us

NUTRING offers a wide range of products and services for the Argentina food industry.

We are a supplier of tailored ready-to-use enzymes, functional systems for the Food Industries (Industrial baking, Dairy, Sugar confectionary) as well as related markets that have a need for customized solutions (Fat replacers, Aw control, bio protection, Emulsifier/Stabilizer systems and so on).

We are small enough to offer flexible bespoke products and services with a robust certification system that allows us to engage with big food producers.







New trends and Challenge

1- To develop a bread improved for shelf life extension

2- To get the final approval of 381I at ARCOR





1- A&R 381I at ARCOR

Customer: ARCOR is the largest sugar confectionary and chocolate producer in Argentina

They have two production plants whre the manufacturer hard candies and chocolate pills

Besides they use Acacia gum to produce coated and gummed peanuts

Acacia gum annual consuption (2021) = 117 tons





2 – EMULBAKE H3200

EMULBAKE H3200 is a dough conditioner system developed for improving the rheological, texture, and shelf life properties (resilience) of industrial baking products (Panettone, butter pudding)

Ingredients: 381I, DMG IV=20, Enzymes

Dosage: 0.5 - 1% flour basis





Thank you!!

Merci beaucoup!!



Alland & Robert Customer Success

December 9, 2022





GFR Pharma

ACACIA FIBER 339 ORGANIC

Application: Plant-based protein powder

• Project start date: Sept 2020

• First order: May 2021

• Hurdles: Initial lead-time. GFR needed stock quickly for first order and if we could not supply there was a risk they would switch to a competitive source. Alland & Robert was able to schedule production and meet timeline (20MT with delivery to Canada in 8 weeks).

Projected 2023 Volume:30MT





ACACIA GUM SPRAY DRIED 381A

Application: Extruded bars

Project start date: Nov 2019

Full Approval: Nov 2022

· First order: Pending

- Leclerc was single sourced, and with the unrest in Sudan and uncertainty of supply in 2021, customer finally agreed to approve a secondary source.
- Hurdles: Customer contact departures, multi-step approval process lab test, small scale plant trial (8 bags), full scale trial using regular production process (2 pallets) testing was rescheduled many times.
- Projected 2023 Volume: 96MT as primary supplier



















FIRMALIS

"Innovative ingredient solutions"

SUCCESS STORIES with ALLAND & ROBERT

Présentée par Jeremy HOWES — Senior Technical Manage







OSF FRANCE – FLAVOR HOUSE











OSF FLAVORS

- A good relationship with customer led to test For a Me-too (vs Fibregum Bio L)
- Tests with conventional and organic as a flavor carrier for all their portfolio

Led to: 4 x 10tons in 2022

Volume contracted with ACACIA FIBER 339 for 2023: 200 tons/year

JUVA SANTÉ – FOOD SUPPLEMENTS



JUVASANTÉ



- Substitution of sorbitol (bulking agent) in tablets and capsules, for environmental and supply reasons
- Issue: Fibregum B leads to either brittleness (tablets) or loss of powder during compaction process (capsules)

 Results with Acacia Gum 381 (vs fibregum) were

promising, it showed improvement in capsule weight variation.

Potential Volume with
ACACIA GUM 381 A is: 50 tons / year
but they would like to substitute it slowly on the
medium term

PILEJE – FOOD SUPPLEMENTS









PiLeJe

- Compression agent in tablets and capsules with a need of environmental virtuous circle, and vertical integration
- Tests with ACACIA FIBRE 339 were successful, product is validated in 2022

 Advantages of A&R: tracability, acacia gum industry and the RSE policy (corporate social responsibility)
- Potential Volume with ACACIA FIBRE 339 is: 15 tons /year (used in 60 finished products) with a first order for April 2023

Thank you for your **, attention!



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Inspirational Success Stories Acacia Gum, Chile

Hugo Flores H. Isabel Villalobos I. Valeria Herrera N. December 09, 2022





Law 20.606 Due to Law 20,606 on the Nutritional Composition of Food and its Advertising, implemented to contribute to the reduction of obesity in Chile, companies in the food industry have had to adapt with the development of healthier products that comply with this regulation, reducing the sugar, saturated fat, sodium and calorie content to be within allowable limits.

Limits with progressive implementation

Nutrient or Energy	Date of entry into force 06/2016	24 months after entry into force 06/2018	36 months after entry into force 06/2019
Energy (kcal/100 g)	350	300	275
Sodium (mg/100 g)	800	500	400
Total sugars (g/100 g)	22,5	15	10
Saturated fats (g/100 g)	6	5	4

Table Nº 1: limits of content of energy, sodium, total sugars and saturated fats in solid foods.

Nutrient or Energy	Date of entry into force 06/2016	24 months after entry into force 06/2018	36 months after entry into force 06/2019
Energy (kcal/100 ml)	100	80	70
Sodium (mg/100 ml)	100	100	100
Total sugars (g/100 ml)	6	5	5
Saturated fats (g/100 ml)	3	3	3

Table № 2: limits of content of energy, sodium, total sugars and saturated fats in liquid foods.



FRONTAL WARNING LABELING



HIGH IN CALORIAS



HIGH IN SATURATED FATS



HIGH IN SODIUM



HIGH IN SUGARS



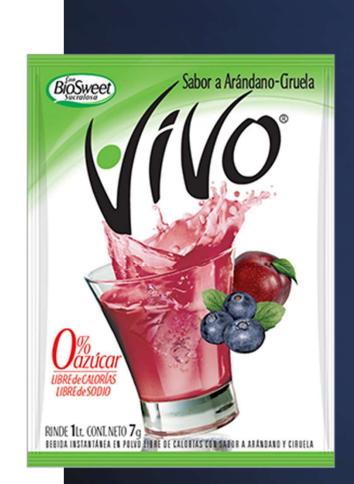
POWDERED BEVERAGE

Since 1898, Carozzi has faced the challenge of creating a better quality of life by making available to its consumers a whole universe of products designed to be enjoyed. With more than 119 years in the food industry, Carozzi is today considered one of the most respected mass consumption companies in Latin America.

The use of gum arabic in the powdered juice fulfills the function of ensuring better encapsulation of the oil droplets and improving stability by protecting the final powder from humidity and protecting the essential oils from the release, loss of volatile compounds and oxidation.

Ingredients:

Citric Acid, Maltodextrin, Gum Arabic, Potassium Citrate, Tricalcium Phosphate, Nature Identical Cranberry Flavor, Aspartame, Nature Identical Plum Flavor, Acesulfame K, Sucralose, Allura red ac, Salt, Brilliant Blue.



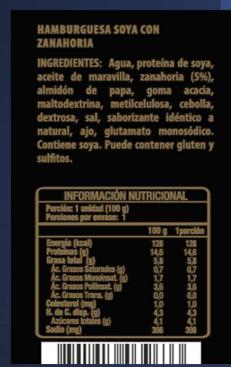


VEGAN BURGER

Cial Alimentos is one of the largest and most consolidated companies in Chile, with more than 50 years in the cured meat and sausage market. It made an innovation and developed a line of vegan hamburgers under its brand "La Preferida", and Alchem introduced them to gum arabic to improve various characteristics of the final product.

The use of acacia gum or Arabic gum in plant based burger plays a vital role in moisture retention, juiciness and palatability of the product. In combination with soy protein, starches and other plant ingredients, they make a product with a good bite and juicy texture, unlike other products on the market with a similar profile. Its recommended dose is between 2 to 3% on the mass.





Ingredients:

Water, Soy Protein, Marigold Oil, Carrot (5%), Potato Starch, Acacla Gum, Maltodextrin, Methylcellulose, Onion, Dextrose, Salt, Nature Identical Flavor, Garlic, Monosodium Glutamate. May contain gluten and sulphites.



ACACIA FIBRE

In addition, we are currently introducing gum acacia as a fiber. Proposing to use it to replace inulin, which is used in our country in products such as granola, cereal bars, fruit juice, cultured milk, flavored waters, cereals, and cookies, among others. This is in development.









Inspirational Success Stories Acacia Gum, Chile

Hugo Flores Hennings Isabel Villalobos Valeria Herrera General Manager December 09, 2022



A&R Distributor Training Seminar



December 9, 2022



About Farbest Brands



- Headquartered in Park Ridge, NJ
- Founded in 1955 as an exclusive ingredient supplier and manufacturer
- Privately held
- Presence in food, flavor, beverage and nutritional sectors

Gum Acacia – Primary Markets



- Flavors (Liquid Emulsions, Spray-Dried Powders)
- Sport Nutrition (Dietary Fiber)
- Confection
- Pet Food (Extrusion aids)

Customer Success Story: Orgain



Orgain – Manufacturer of clean nutrition products.

Qualities Purchased: AR-339A & AR-399I









Customer Success Story: Orgain



2017 – Initial discussions start, customer is looking for an organic replacement for maltodextrins

2018 – Testing various options (color questions and labeling. Sales initially start.

2019/2020 – dietary fiber status change, A&R works with partners to get FDA to secure approval.

2021 – regular sale sales resume



Instant beverage powder for vending machine

- → based on Instant Soluble Gum Acacia 381i
- Gum Acacia provides the functionality required for this project: a low calorie carrier with good powder flow properties and good solubility to enhance mouthfeel of the beverage.
- The customer approached us for a new market development project with a strong focus on sustainability. The first recipe formulation was based on a market reference and adapted to the specific use in a vending machine. After several panel evaluations the product was launched in six different flavors.
- Success has been achieved through good cooperation between the customer and our R&D department. Perseverance to solve problems during this project was crucial.





Fiber enriched ragout

- → based on Acacia Fibre 381
- Acacia fiber can be of great help to improve Nutri-Score of your product. In ragout is gives the desired creamy mouthfeel after recipe change.
- This project took more then 2 years before the consumer product was launched. Many different ingredients were tested in our lab, followed by panel evaluations and final market introduction.
- Customer wanted to introduce the Nutri-Score for this product. The fastest gain was made by increasing the fiber content. The goal was to add 2% extra fiber to the end product in their ragout or batter. Many tests were carried out jointly, so that the end result was achieved more quickly.





MAIN APPLICATIONS BELGIAN MARKET

Gum Acacia for use in:

- ✓ Flavour emulsions
- ✓ Flavour in powder form (carrier)
- ✓ Mix of probiotics (dietary fibre)



NEW PROJECTS

Gum Acacia used as dietary fiber in food supplement

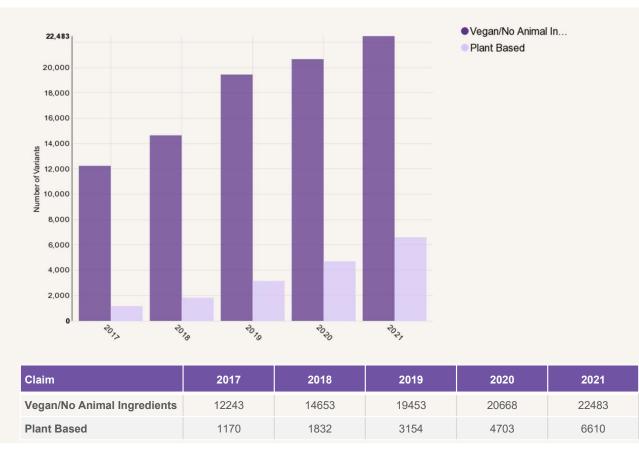
√ Fruit cubes (acacia fiber --> gut transit)

Gum Acacia as texturizing agent for non-alcoholic Drinks (mouthfeel)





DIET TRENDS:

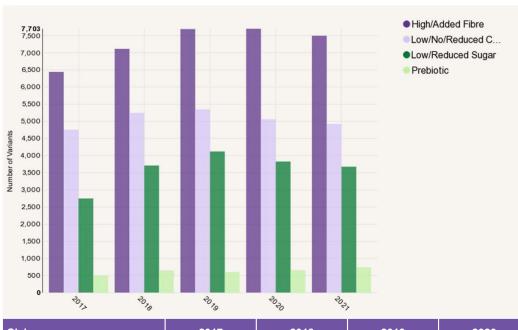


→ Over the past few years, vegan, plant-based and flexitarian diets have become more mainstream, as more consumers recognise the health and environmental benefits of reducing meat and dairy intake.

— ALLAND 縫 1	ROBERT	
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HEALTH & NUTRITION:



Claim	2017	2018	2019	2020	2021
High/Added Fibre	6443	7117	7694	7703	7499
Low/No/Reduced Calorie	4755	5248	5347	5063	4922
Low/Reduced Sugar	2748	3709	4120	3826	3675
Prebiotic	503	646	601	655	740

The war on sugar has raged for longer than the challenges brought by COVID-19. But the pandemic has hastened the move towards low/no sugar in a range of products.

As more consumers look to adopt a healthier lifestyle, the majority of them understand the **importance of fibre** in their diet. However, many struggle to reach their **recommended daily intake**.

Consumers understand the benefit of fibre for gut health: they associate fibre with gut health and are interested in fibre-enriched food and drinks.

DIGESTIVE RELIEF

86%

of US consumers <u>have either tried or</u> would be willing to try high-fibre food/drinks for digestive relief HAPPY GUT

22%

of UK adults would like more information on improving their gut health **GUT HEALTH MANAGEMENT**

60%

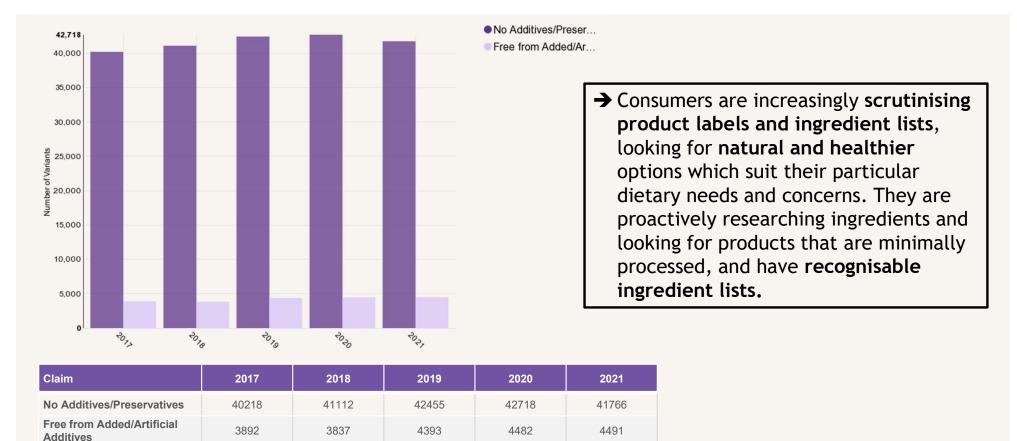
of Chinese consumers agree that they would like added dietary fibre in biscuits for gut health management

Base: US: 2,000 internet users aged 18+; UK: 1,985 internet users aged 16+; China: 3,300 internet users aged 18-59

Source: Lightspeed/Mintel; KuRunData/Mintel



CLEAN LABEL:



ACACIA GUM: FROM FORMULATION TO NUTRITION

ADVANTAGES OF ACACIA GUM vs CURRENT TRENDS:

- Easy to use (high solubility), stable to all process conditions (pH, temp)
- No taste, no color, low viscosity
- Low calorie
- Sugar free
- Substitutes the bulk of sugar



- Versatility and vegetal origin: useful tool for the formulation of animal-free foods for vegan/vegetarian diets
- A soluble fiber with prebiotic effects and high digestive tolerance
- Label-friendly: ingredient status used as a fiber

QUALITY and R&D LABS

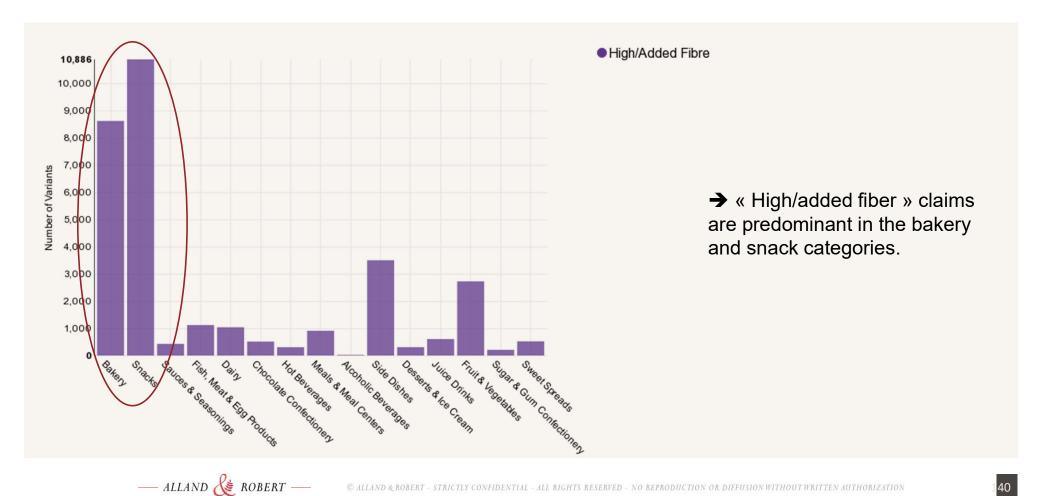












Sweet energy balls



Ingredients	Percentages
Muesli	35.0
Tropical dried fruits	25.0
Honey	16.0
Goji berries	5.0
Cashews	4.0
Pumpkin seeds	4.0
Acacia fiber 339 - Organic	3.0
Almond	3.0
Coconut oil	3.0
Maca powder	2.0

How to make them?

- In a pan, warm up the liquid and add the Acacia Fibre while stirring.
- In a bowl, mix the dried ingredients together.
- Add the liquid blend and mix well.
- Put the mix into small ball moulds and pack them.
- Bake them for 18 mn at 165°C.
- Leave at room temperature for 15 minutes.
- Store in the fridge for 1 hour in order for them to harden.
- Enjoy!

Savory energy balls



Ingredients	Percentages
Muesli	32.6
Dried fruits and nuts	25.0
Rice syrup	16.0
Cashews	7.0
Pumpkin seeds	7.0
Hemp seeds	5.0
Vegetal oil	4.0
Acacia fibre 339 - Organic	3.0
Curry powder	0.4

Acacia gum benefits in energy balls:

- Binding properties









Acacia gum benefits in energy balls:

- Binding properties
- Crunchiness improvement
- Fiber enrichment (high source of fiber according to EU regulations)
- Sugar reduction
 - → Brochures available for customers



Examples of energy balls containing acacia gum:



Oat flakes*, rice flour*, coral lentils* (8%), sunflower seeds*, **arabic gum***, rosemary* (1.2%), hulled hemp seeds* (1.1%), salt, thyme*

from organic farming

FRANCE

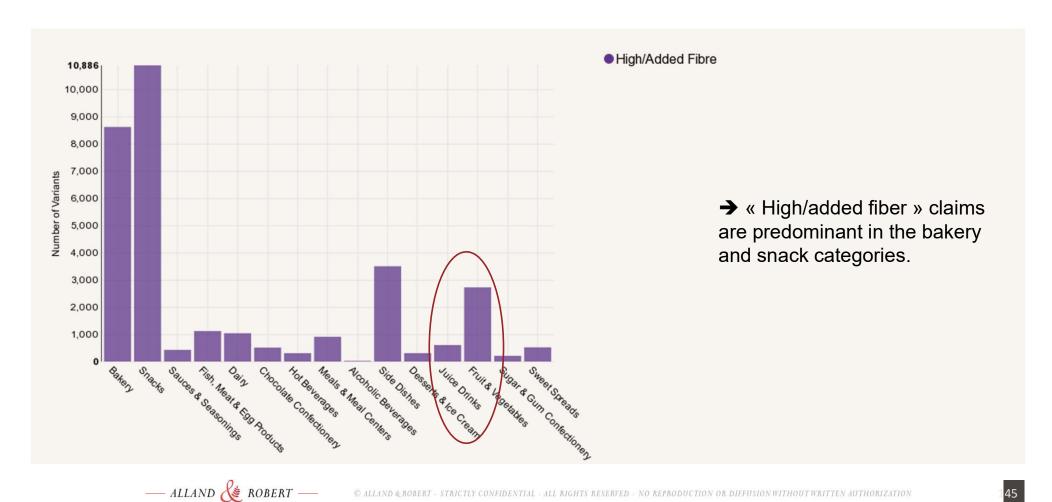


Oat (24%), mixed nuts (22%) (cashew nut, almond, hazelnut), coconut sugar (14%), dried banana (12%), chocolate chip (9%), rice bran oil (8%), jasmine rice puffs (5.7%), cocoa powder (5%), shiitake powder (0.3%), nature identical flavours, humectant (INS 422), emulsifier (INS 414) THAILAND



Raspberry and seed blend (sunflower seeds (18%), cacao nibs (13%), raspberries (7%)), brown rice syrup, whey protein blend, grape juice, cocoa powder, pea protein, rice bran, **acacia gum**, tapioca starch, natural flavour, vanilla extract, sea salt, rosemary extract, mineral salt (calcium carbonate), sunflower lecithin

AUSTRALIA



High Fiber Smoothie: Pear- Spinach



Ingredients	Percentages
Pear	52.0
Coconut water	34.7
Young spinach	11.0
Acacia fiber 339 - Organic	1.0
Yuzu juice	0.8
Lemon juice	0.5

How to make them?

- Wash the young spinach and the pear
- Peel and cut the pear into pieces
- Put in the blender and add coconut water, acacia gum, yuzu juice and lemon juice
- Mix at speed 5 for 1 min 30 sec
- Serve very chilled
- Enjoy!

Acacia gum benefits in High Fiber Smoothie:

- Fiber enrichment (high source of fiber according to EU regulations)



ACACIA GUM
IS A SOLUBLE FIBER.

Alland & Robert guarantees

a minimum fiber content of 90%

(measures according to the international method AOAC 985-29) for its products Acacia Fiber.

Fiber enrichment with acacia gum can allow nutritional allegations according to the dosage (« source of » / «rich in fibers ») and the regulation of every country.

ACACIA, A PREBIOTIC FIBER.
NOW FDA APPROVED!

AS A FIBER, ACACIA GUM OFFERS SEVERAL ADVANTAGES

RESISTANCE TO ACIDITY AND HEAT

NO SIDE EFFECT, DISCOMFORT OR STOMACH ISSUES

NEUTRAL TASTE WITH VERY LOW VISCOSITY LOW CALORIFIC VALUE

PH COMPATIBLE WITH MILK PROTEINS

POSITIVE EFFECT ON RHEOLOGY VERY LOW GLYCEMIC INDEX

SCIENTIFICALLY RECOGNIZED PREBIOTIC EFFECTS

NON CARIOGENIC EFFECT



Acacia gum benefits in High Fiber Smoothie:

- Fiber enrichment (high source of fiber according to EU regulations)
- Optimises stability favors the stabilization of solid compounds in aqueous systems
- Masks unpleasant notes like bitterness and acidity
- Enhances mouthfeel
- Improves the Nutri-Score





→ Brochures available for customers





Examples of fruit beverages containing fiber:



Grape Juice, **Fibres (Gum Arabic)**, Natural X Flavourings, Citric Acid, Anthocyanins, Vitamin C **SRI LANKA**



Apple Juice, Coconut Water, Mango Puree, Pineapple Juice, Banana Puree, Kiwi Puree, **Gum Arabic**, Spirulina, Lemon Juice, Natural X Flavourings, Alfalfa Powder, Broccoli Powder, Spinach Powder, Barley Grass, Parsley Powder, Ginger, Kale Powder **USA**



Satsuma, Apple Juice, **Fibres**, sugar (molasses) (Beet Sugar), Apple, Cabbage, Carrot, Lemon, Xanthan Gum, acidifier, pH neutraliser, Flavouring Substances **JAPON**

Examples of fruit beverages containing fiber:



Apple +: Reconstituted apple juice (99%), dietary **fibre (acacia)**, food acid (citric), natural flavour, camu camu extract, vitamin C
AUSTRALIE



Pineapple juice, acacia gum (fiber source), ascorbic acid (vitamin C)
Philippines



Water, carrot juice 13%, mango puree 10%, Swedish apple puree 7%, apple extract, lime juice 2%, **fiber from acacia and chicory root**, chili extract, mango aroma. Juices from concentrate. SWEDEN



Beetroot juice 58%, water, passion fruit juice 8.5%, lime juice 5%, **fiber from acacia and chicory root**, turmeric juice 1.5%, preservative (potassium sorbate). Juice partly from concentrate. SWEDEN

Healthy, Sports Drinks & Shakes

Formulated in order to bring:

- Energy: carbohydrates, caffeine ...
- Vitamins and anti-oxidants → AG to encapsulate
- Proteins → AG to create texture

And restore:

- Electrolytes (sodium, potassium, magnesium salts...)
- Mineral balance (iron, calcium...) → AG to stabilize



MARKETING & SUSTAINABILITY

1 MARKETING

2. SUSTAINABILITY

LET'S KEEP IN **TOUCH**





Please read before accessing your area

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NEWSLETTER APRIL 2022





INTRODUCING DEMECARE®

DemoCaseD is a new range of natural goins for the formulation of dean organic and outstanding commerce; it is compacted of it is productly busined on according and interval functional properties and is evaluate operating. COSMOS certificially offers remove unclosed properties and is evaluate operating. COSMOS certificially offers remove the properties of natural goins make it possible to respond to the evolution of occarding consists. Events such as the second for interval properties, provided and going controls. Events and the such as the second control going controls and conformation best-file.





TRADE SHOWS UPDATES / SAVE THE DATES !

Trade shows are back for our greatest pleasure I Please note Alland & Robert presence or attendance to the below shows, and feel free to contact us to organize meetings.

VITAFOODS (Geneva, May 2-13): Holger Kirchner and Charles Alland will will the show.

FLAFRICA (Cairo, May 29-31): Holger Kirchner will attend the show on AWA Food Solutions booth

FI CHINA (Shanghai, May 31-June 2): Alland & Robert is supporting DKSH with communications on the booth

IFT (Chicago, July 10-13): Charles Alland and Isabelle Jaouen will attend the show on Farbest Brands booth.

SUPPLY SIDE WEST (Las Vegas, Oct 31-Nov 3) The Alland & Robert fearn will certainly visit the show FI INDIA (Bengaluru, September 21-23). Frédéric and Anne Sophie Alland will attend the show on Alland & Sayaji booth.

FIEUROPE (Pans, December 5-8) It's in Pans this year Not only will we have a booth, but SAVE THE DATE for a special event we will organize for our distributions the day after the show on Finday December 9, 2072. More information later in the year.



COSMOS CERTIFICATION

Alland A Tobon is excited to announce that our products are now COSINDS sentimed. In COSINDS certification guarantees production and produced by the cosing of the cosing of the cosing of the cosing of the production of the promotion of the concept of green chemistry the responsible use of reduct resources, the respect for biddweshs, the desence of petrohemical impredients. A CAICS and the promotion of recyclades peachaging.



LET'S WORK TOGETHER!

Farbest





aktywność prebiotyczną. To doskonaty dodatek do zywność i napojew. Dziewoda pokarmowego jest świetnym składnikiem suplementów diety.

Potrzebujesz wiecej informacji? Skontaktuj się z HORTIMEX







1. MARKETING

SAMPLE REQUESTS



- Help to better process requests and provide the best suited sample. We need as much
 information on the type of sample you need (color, powder caliber, etc...). We expect FEEDBACK
 on the samples.
- Always submit samples in unopened original Alland & Robert containers & labels in order to avoid any contamination.

SAMPLE CONTAINERS

- Alland & Robert has transitioned sample containers from plastic jars /bottles to plastic bags.
- Plastic bags offer positive impacts: reduction of plastic usage and shipping weight, easy-to-use smaller packagings such as enveloppes. Plastic bags are sterile so that there is no dust or foreign bodies.

1. MARKETING

WEBINARS

- All replays are available in our distributors' area online.
- Examples of topics
 - Newcomers
 - Gut Health
 - Confectionery
 - Dairy
 - Beverages
 - Bakery
 - Coming next
 - Syndeo Gelling
 - Formulating biscuits with gum acacia
 - DATES TBC

1. MARKETING

COLLABORATION

- Market/Progress reports
- Forecast
- Regulatory monitoring
- Specifications
- Translations

2 SUSTAINABILITY

OUR COMMIMENTS







SUPPORTING THE U.N. SDG

















THE 4 PILLARS OF OUR POLICY



Support our communities

- Industry & territorial development
- Sustainable relations with suppliers& harvesters
- Human rights
- Corporate Foundation



Have a positive impact on society

- Transparency & ethics
- Product safety & conformity
- Quality & certifications



Protect our planet



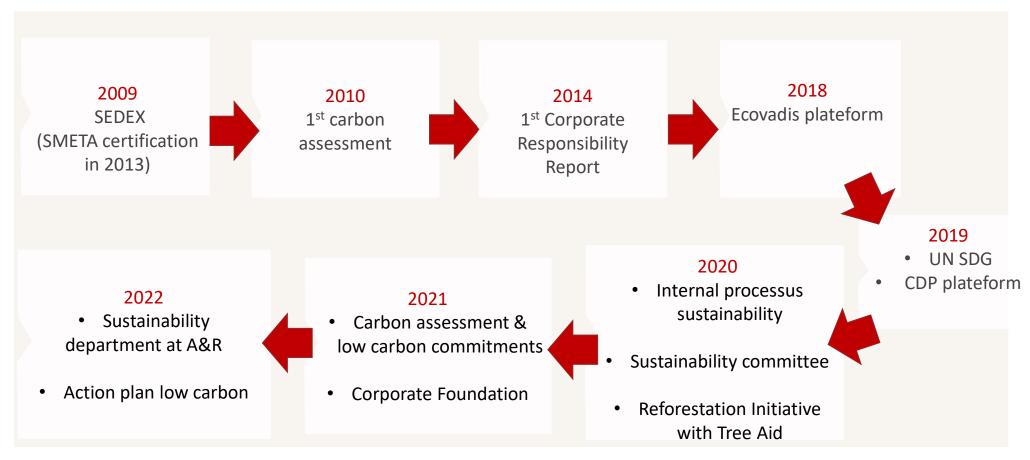
Support every member of our teams



- Carbon footprint
 Biodiversity, climate change
- Resources management
- Foundation

- Safety, health, training
- Quality of life at work
 Diversity, equality, inclusion
- Social dialogue

ATIMELINE OF SUSTAINABILITY



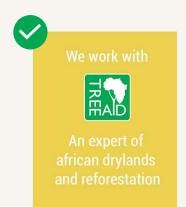
RAW MATERIAL SUPPLY



CLIMATE CRISIS

WE WORK TO PREVENT DEFORESTATION

"Let's plant trees together!"



12,000 + trees planted since 2020, an innovative campaign to...



2021

CREATION OF THE ALLAND COMPANY FOUNDATION

Initiate, support and follow various projects in countries where Alland & Robert operates and in Africa.

Make a difference within the communities where Alland & Robert sources natural gums with a focus on environment & biodiversity preservation.



2. SUSTAINABILITY

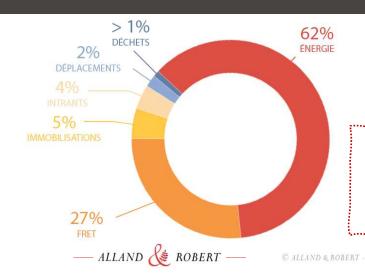
DECARBONATION

OUR TOTAL EMISSIONS

21 000 tCO_{2e}

1,19 kg CO2 per kg of manufactured gum

REPARTITION



OUR ACTION PLAN

REDUCE

Our emissions linked to energy, travelling, plastic usage

IMPROVE

Our processes & production

OPTIMIZE

Our emissions linked to production, travelling, freight

ACT

Through innovative projects such as reforestation initiatives and more

OBJECTIVE 2025: 0,95 kg CO₂ / kg gum

-20% emissions (2020 data) per kg manufactured gum on our global emissions (scopes 1, 2, 3)

CONCLUSION

OUR PRODUCTS ARE CONSISTENT WITH OUR SUSTAINABILITY POLICY



Clean & clear label



GMO-free & allergen-free products



Plant based



Prebiotics & healthy ingredients



Ethics & social responsability

Organic

products

THANK YOU FOR YOUR ATTENTION!

TASTING + Q&As

