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THE COMPANY

KEY FIGURES



Foundation of the company

Generation family company

Millions € TurnOver estimation 2021

KEY FIGURES

3

Factories

4

Spray drying towers

120

Employees in 2021

70

Countries we sell to

22,000 t + 2,500 t

Production capacity of acacia gum

95%

Export

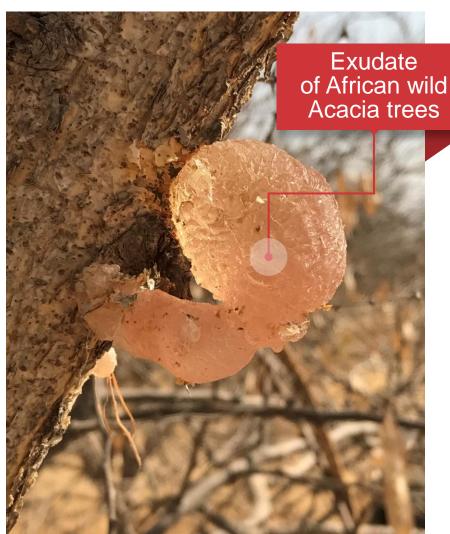


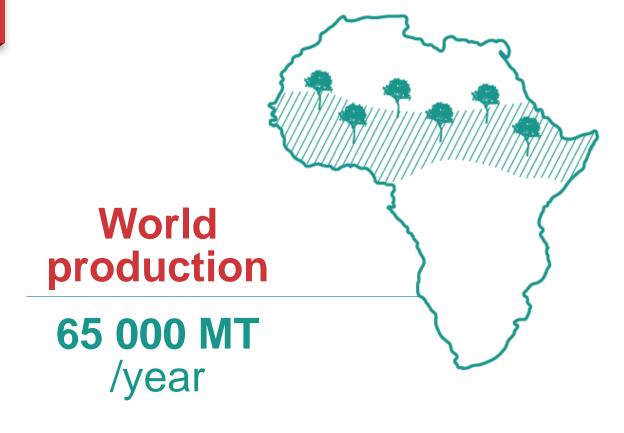




WHAT IS ACACIA GUM?

A NATURAL RESOURCE









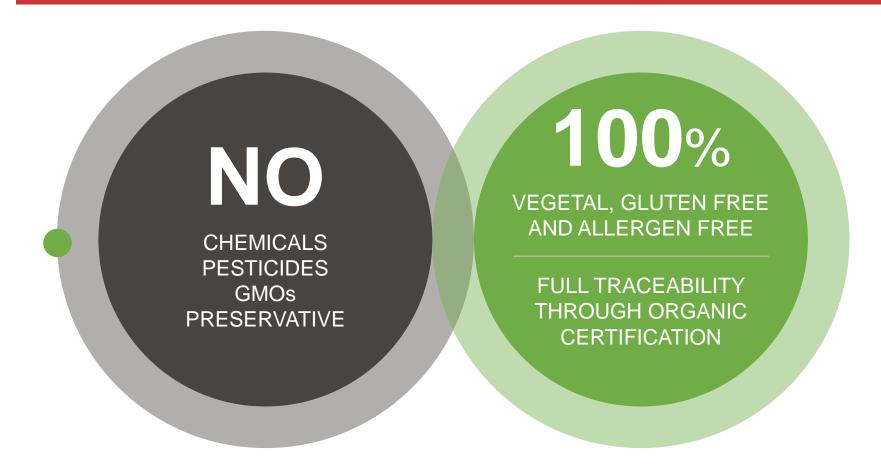
SOURCED SUSTAINABLY DIRECTLY FROM NATURE!





ALLAND & ROBERT

ENSURES THE **HIGHEST QUALITY** OF RAW MATERIAL





HIGH SAFETY
INGREDIENT

E414 Arabic Gum Acacia Gum

2 MULTI-FUNCTIONAL POLYSACCHARIDE

Rhamnose, Galactose, Arabinose, Glucuronic acids

3 VEGETAL, NATURAL, GMO FREE



ODOURLESS, TASTELESS, COLOURLESS

5 HIGHLY SOLUBLE IN WATER

6 LOW CALORIFIC VALUE
(less than 2 kCal/g)



SENEGAL GUM

PROTEIN CONTENT

2%

LAEVOROTATORY OPTICAL ROTATION

-20 to -35°



SEYAL GUM

PROTEIN CONTENT

1%

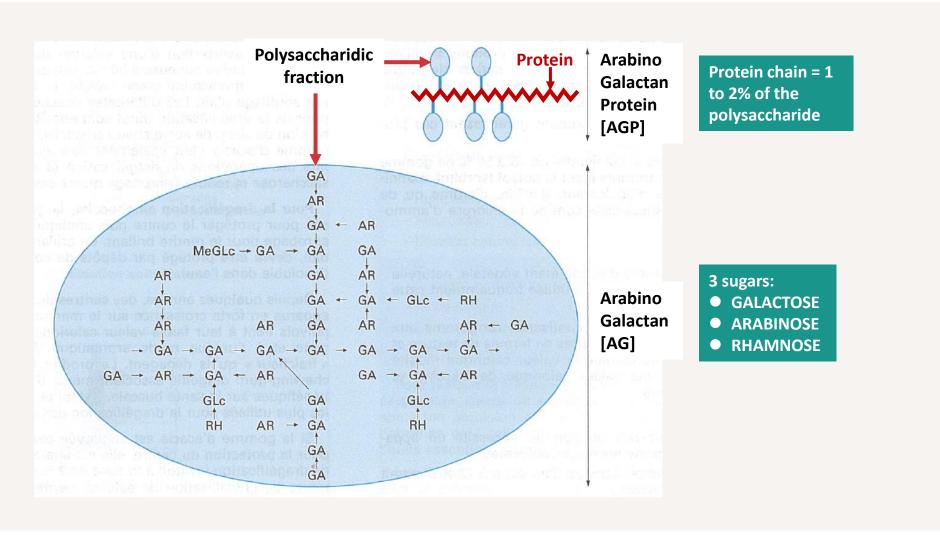
DEXTROROTATORY OPTICAL ROTATION

 $+35 \text{ to } +60^{\circ}$





ACACIA GUM CHEMICAL STRUCTURE



FUNCTIONAL PROPERTIES







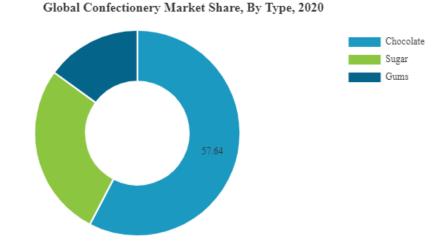
THE MARKET OF CONFECTIONERY

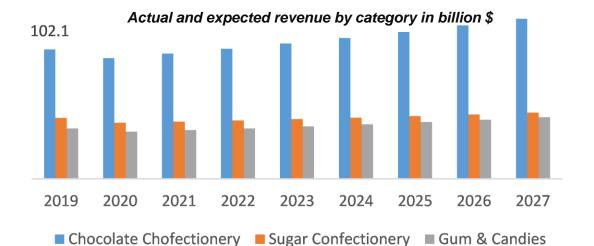
THE MARKET OF CONFECTIONERY

Confectionery market = chocolate, sugar and gums Dominated by the chocolate segment

A dynamic market

Projected to grow from \$194.37 billion in 2021 to \$242.53 billion in 2028 CAGR of 3.8% in forecast period





Chocolate confectionery sub-segment

- > Leading category
- > Fastest growing market in the global market
- Expected to register a revenue of \$126.5 billion during the forecast period.

Sources

https://www.researchdive.com/8344/confectionery-market https://www.fortunebusinessinsights.com/industry-reports/confectionery-market-100542



> Confectionery is a (mental) health food

Covid-19 pandemic influences consumer behaviors Wellbeing – both physical and emotional – is a vital concern Confectionery recognized as belonging to "feel good" category

> Sweet treats are highly popular products

Over 7 in 10 European adults report eating sugar confectionery.



> Growing concern about sugar content

68%

of <u>UK adults</u> would like to see more reduced sugar options from their favourite brands



65%

of UK consumers say that the sugar content of sweets makes them worry about how much of them they eat



55%

of US consumers who have cut back on chocolate in the past year cite 'reducing sugar intake' as a reason

Innovations opportunities for brands and market expansion

Source: Mintel





Acacia Gum is totally in line with the trends

Health and naturalness also a driving trend in confectionery

There are significant consumer expectations about:

Nutritional and functional aspect of food

- ✓ Calorie intake
- ✓ Positive impact on our organisms : vitamin, mineral and fibre

Treats in line with healthier lifestyles
Ingredients consumers are familiar with, that are recognized
as natural

- ✓ Clean label
- ✓ Trust in food products

Sood for the planet too

Chewing gum initially made from chicle > switched to synthetic rubber in the 1960s.

Not biodegradable = harmful to the environment



23%

of Chinese consumers would pay more for sugar confectionery with health benefits

39%

of Brazilian consumers would pay more for chocolate with all natural ingredients

50%

of European consumers would be willing to pay more for biodegradable gum to reduce plastic pollution and protect the environment.





ACACIA GUM for TEXTURE

Thickening Agent



Influence on the viscosity, body, texture and behavior of the products







Avoids crystallisation of sucrose



Improves the quality of confectioneries





HERBAL or FRUIT CANDY

- Thickening agent **providing a** unique texture both firm and melting
- Combination of acacia gum/ sucrose/glucose: specific texture
- Increase fiber content
- Nice flavour release
- Structure: Long Texture: Hard



RECIPE SHEET

Acacia gum SENEGAL
Sucrose
Glucose syrup 42DE
Water
Citric acid (50% sol.)
Flavors, colors

28 Kg
24 Kg
23 Kg
23 Kg
23 Kg
27 Kg

MANUFACTURING PARAMETERS



- Flavors, colors and acids incorporated after cooking
- Deposit operation on starch trays
- Last coating with specific oil or fine sugar

ADDITIONAL INFORMATION

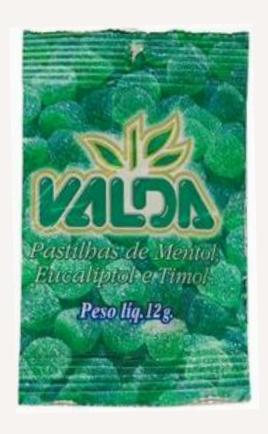
Dry matter after cooking Time / ventilated room End moisture content 69° Bx 40-60 hours 13 - 15%





HERBAL or FRUIT CANDY

- Thickening agent **providing**a unique texture both firm and melting
- Combination of acacia gum/ sucrose/glucose: specific texture
- Structure: Long Texture: Hard







CHEWY CANDY

- Thickening agent **providing**a unique texture both chewy and melting
- Combination of acacia gum/proteins or vegetable fats or emulsifiers : gelatin substitution
- Increase fiber content
- Nice taste and texture





CHEWY SWEETS WITHOUT GELATINE



Assorted Fruit Toffees	Soft Fruit Toffees
Italy	Netherlands
Carrefour	Crest International, Netherlands
Carrefour	Cresti Plus
sugar, glucose syrup, vegetable fats in varying proportions (coconut fat, cocoa butter), dehydrated fruit pulp (dehydrated apricot pulp (1.6%), dehydrated banana pulp (1.6%), dehydrated strawberry pulp (1.6%), dehydrated mandarin pulp (1.6%)), thickener (arabic gum), acidifier (citric acid), flavours, emulsifier (saccharose esters of fatty acids)	sugar, glucose syrup, vegetable oil (coconut oil), thickener (arabic gum), acidifier (citric acid), flavours, salt





CHEWY SWEETS WITHOUT GELATIN



Flavoured Jelly Sweets	Fruit Flavoured Hipster Bean Sweets
Belgium	France
Lutti	Food & Motion
Lutti Scoubidou Play	Not Guilty Sweet Revolution
sugar, glucose-fructose syrup, wheat flour, glucose syrup, dextrose, modified starches (modified potato starch, modified tapioca starch), vegetable oil (palm oil), acidifier (citric acid), stabilizers (acacia gum, carboxymethylcellulose), flavorings, food coloring (carrot concentrates, hibiscus colour, apple colour, safflower colour, sweet potato colour, spirulina colour, radish colour, cherry colour), antioxidants (ascorbic acid, tocopherol rich extract), coating agent (white beeswax)	cane sugar*, glucose syrup*, acidifier (lactic acid, citric acid), gelling agent (pectin), starch*, natural flavourings, colour concentrates (pumpkin concentrate*, carrot concentrate*, blackcurrant concentrate*, apple concentrate*), coating agent (carnauba wax*), sunflower oil*, emulsifier (arabic gum*), wheat starch* * from organic farming





HARD BOILED CANDY

- Thickening agent providing a nice texture and an anti-crystallisation effect
- Stabilization and improvement of the hardness of the final product
- Structure: Short Texture: Hard



RECIPE SHEET

34 Kg
30 Kg
14 Kg
20 Kg
2 Kg
qs

MANUFACTURING PARAMETERS



- Flavors, colors and acids incorporated after cooking
- Moulding operation
- Wrapping or packaging





FRUITS PASTILLES



Classic Strong Black Liquorice and Honey Lozenges	Mandarin Flavoured Pastilles
Spain	Germany
Kalfany Süße Werbung	Pastiglie Leone
Pulmoll	Pastiglie Leone
sugar, glucose syrup, liquorice extract (6.2%), brine, honey (0.9%), vegetable oil in variable proportions (coconut oil, palm oil), coconut fat, anti-caking agent (talc), menthol, anethole, thickener (gum arabic)	sugar, thickener (arabic gum, tragacanth gum), mandarin essential oil, acidifier (tartaric acid), natural colouring (curcumin, anthocyanins)





FRUITS PASTILLES



Japanese Citrus Flavour Throat Lozenges with GABA	Sugar-Free Pastilles with Sweet Mint Flavour
Japan	Norway
UHA Pipin	Brynild Gruppen
UHA Mikakuto e-ma Nodoame	Dent Crush
sugar, raffinose, GABA, starch syrup, starch, herbal extracts, dextrin, hirami lemon juice concentrate, jabara juice, yuzu citrus juice, lemon juice, sweetener (xylitol), vitamin C, acidifier, flavouring, polysaccharide thickener (gum arabic), sucrose ester, colouring (carotenoid), emulsifier	sweeteners (xylitol (39.6%), maltitol, sorbitol, steviol glycosides), stabilizer (gum arabic), water, flavouring, colours (E100, E141, E133), glazing agents (coconut oil, glycerol, E901)



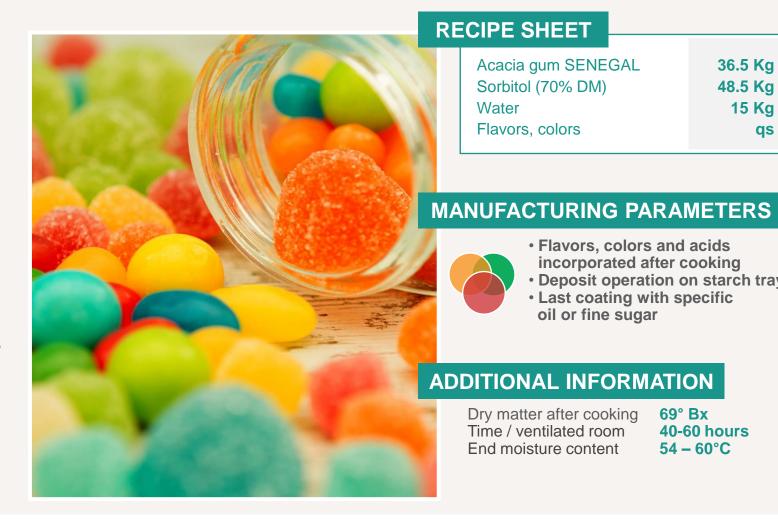
more and more pastilles formulated with polyols to replace sugar





SUGAR-FREE SOFT GUM

- Thickening agent providing a soft texture combinated to polyol(s) syrup
- Sucrose replacement with acacia gum = non cariogenic properties
- Structure: Long **Texture: Soft**





36.5 Kg

48.5 Kg

Flavors, colors and acids

· Last coating with specific

oil or fine sugar

incorporated after cooking

Deposit operation on starch trays

69° Bx

40-60 hours

 $54 - 60^{\circ}C$

15 Kg

qs

FRUITS GUM DROPS



Raspberry Lemongrass Sugarfree Pastilles	Mixed Berry Chewy Refreshments
USA	Malaysia
Chicago Importing	Ricola
Läkerol	Ricola Fresh Pearls
sweeteners (maltitol syrup, sorbitol syrup, steviol glycosides), stabilizer (gum arabic), acid (citric acid), artificial flavourings, juice from concentration (apple juice, elderberry juice, radish juice), vegetable oils (palm oil, coconut oil), glazing agent (carnauba wax)	thickener (gum arabic), sweeteners (sorbitol syrup, acesulfame-K, sucralose), acid (citric acid), juice concentrates (0.8%) (raspberry juice concentrate, blackcurrant juice concentrate, bilberry juice concentrate), Ricola's herb mixture extract (0.5%), medium chain triglycerides, natural flavours (natural mixed berry flavour, natural menthol flavour, natural blackcurrant flavour), concentrate (carrot concentrate, hibiscus concentrate), wheat starch, permitted natural flavouring substances, acesulfame-K as permitted non-nutritive sweetening substance





LICORICE GUM DROPS



Sugar-Free Licorice Flavoured Gummies	Sugar Free Pastilles with Taste of Salty Licorice
Italy	Denmark
Dietorelle	Cloetta
Dietorelle Gommose	Läkerol YUP
sweeteners (maltitol syrup, maltitol, steviol glycosides (stevia extract)), thickener (gum arabic), liquorice extract (3%), gelling agent (pectin), stabiliser (glycerol), natural flavouring, natural flavours (natural anise flavour, natural mint flavour), elderberry extract, vegetable oils (coconut oil, palm oil)	sweeteners (maltitol, sorbitol, xylitol, steviol glycosides), stabilizer (gum arabic), ammonium chloride (salmiak), licorice extract, elderberry extract, natural aroma, fully hydrogenated rapeseed fat



Acacia senegal 390A or I: used to texture dark candies





FUNCTIONAL PASTILLES



Cough Lozenges with Icelandic Moss	Pastilles with <mark>Vitamins</mark> , Blackcurrant, and Herbal Extracts
Czech Republic	Switzerland
DM Drogerie Markt, Czech Republic	Doetsch Grether
DM Mivolis	SwissHerbs Grether's Pastilles Clear Voice
Icelandic moss extract, gum arabic , sucrose, non- crystalline solution (sorbitol (70%)), menthol, peppermint oil, flavour, vegetable oils (medium chain triglycerides), pure water	thickener (gum acacia), sweeteners (sorbitol, sucralose, maltitol), water, glycerin (2%), acidifier (citric acid), blackcurrant concentrate (1.3%), flavour, sage extract (0.5%), edelweiss extract (0.03%), vitamin C (L-ascorbic acid), retinyl palmitate (vitamin A), vegetable oil (coconut oil), glazing agent (carnauba wax)



> Confectionery for health tends to increase





FRUITS PASTILLES BY TABLETING



Sugar-Free Pastilles with Sweet Mint Flavour	Mixed Strawberry, Blueberry and Raspberry Candy
France	USA
L'Atelier des Lacs	Hershey
L'Atelier des Lacs Pastille des Alpes	Ice Breakers Sours
artificial sweetener (sorbitol), dried blueberry (5%) (equivalent to fresh blueberry (40%)), acidifier (ascorbic acid), natural flavouring, coating agent (magnesium salts of fatty acids), acacia gum	sweeteners (sorbitol, aspartame), acidity regulator (malic acid), flavoring, coloring (anthocyanins), anti-humectants (magnesium stearate, silicon dioxide), acidulant (tartaric acid, citric acid), acacia gum, emulsifier (soy lecithin)



> Acacia seyal 381A or I: used under powdered form for tableting thanks to its cohesive properties





CUBERDONS



Handcrafted Belgian Cuberdons Mix	Raspberry & Lemon Cuberdons
Belgium	Belgium
Les Bonbons à l'Ancienne	My Sweet Yum
Sweet Cuberdons	My Sweet Yum
White Sugar, Waters, Glucose, gelling agent, Gum Arabic, Flavouring Substances, colourings (Carmine, Annatto, Lutein, Copper Complexes of Chlorophylls & Chlorophyllins, Patent Blue V)	cane sugar*, glucose syrup*, water, blackcurrant puree* (1.3%), gelatin, gum arabic*, natural flavourings *product from organic agriculture





CARAMELS & TOFFEES



Caramel and Chocolate Candies	Eclairs Toffee with Choco-Centre Party Pack
Poland	India
Wawe	Global Consumer Products
Wawel Tofflairs	Luvit. Chocorich
glucose syrup, sweetened condensed milk (23%) (milk, sugar), sugar, vegetable fat (palm fat, coconut fat), invert sugar syrup, chocolate (2.3%) (cocoa mass, sugar, fat reduced cocoa powder, cocoa butter, emulsifier (soy lecithin), flavour), skimmed milk powder, fat reduced cocoa powder, salt, natural flavour, emulsifier (arabic gum, soy lecithins)	liquid glucose, sugar, hydrogenated oils, milk solids, edible oils (refined rice bran oil, corn oil, RBD palmolein, refined palm kernel oil), cocoa solids (1.5%), emulsifiers (INS 471, INS 322), salt, stabilizer (INS 414), added flavours (nature identical caramel flavour, nature identical vanilla flavour, nature identical chocolate flavour, artificial caramel flavouring substance, artificial vanilla flavouring substance, artificial chocolate flavouring substance)





ACACIA GUM for GUMMING, COATING & POLISHING



ACACIA GUM: SENEGAL/SEYAL COMPARISON

FILM FORMING – COATING – TEXTURING -STICKING

- > Surfacing suppress imperfections, creates a tight barrier against migrations
- > Improve mechanical resistance to shocks improve resistance to heating (chocolate centers)
- Makes chocolate or sugar adhesion on the centers easier

	Filmforming ability	Mechanical resistance	Heat resistance	Adhesive properties	Texturizing properties
SEYAL	++	+++	+++	++	+
SENEGAL	+++	+	++	+++	+++

COATING

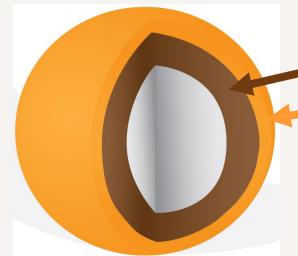
WITH SUCROSE

REGULAR COATING

Gumming operation

- of the centers:
 - Smoothing of the surface
 - Protection of the centers
 - Prevention of the oil from migrating towards outside
 - · Better fixation of the coating blend
- **Stabilization and improvement** of the hardness of the final product
- **Dusting of acacia gum + sucrose:** facilitation of enlargement





RECIPE → **GUMMING**

Acacia gum SENEGAL Water

30% 70%

RECIPE → **SUCROSE COATING**

Acacia gum SEYAL Sucrose

20 - 25 % **75 – 80 %**

MANUFACTURING PARAMETERS

Gumming performed with a pure acacia syrup

Coating realized with a combination of acacia gum (solution or powder) and sucrose to accelerate enlargement

ADDITIONAL INFORMATION

Number of sucrose loads 80-120 Total coating time Air drying temperature

6 - 8 hours 100 - 140 °F





COATED ALMONDS



Fall Assortment Almonds	Sugared Almond
USA	Ivory Coast
Williams-Sonoma	Pastor
Medicis	Macao
sugar, almonds (43%), rice starch, potato starch, arabic gum, glucose syrup, artificial flavors, natural flavors, colors (FD&C blue no. 1, FD&C blue no. 2, yellow no. 5, yellow no. 6, red no. 40, ammonia caramel), glazing agent (carnauba wax, vegetable oil (coconut oil))	almonds, sugar , starch, arabic gum , glucose, vanillin, colourings (E131, E133)





DRAGEES



Assorted Mint and Peppermint Flavor Dragees	Sour Strawberry Flavour Chewy Dragees
Colombia	Australia
Ferrero	Perfetti Van Melle
Tic Tac	Mentos
sugar, maltodextrin, rice starch, flavor (natural flavors (natural mint flavor, natural peppermint flavor), natural identical flavor (nature identical mint flavor, nature identical peppermint flavor)), stabilizer (arabic gum), fructose, anti caking agent (magnesium stearate), acidifier (citric acid), glazing agent (carnauba wax), color (brilliant blue FCF color, tartrazine color)	sugar, glucose syrup, acid (citric acid, malic acid), hydrogenated vegetable oil, starch, thickeners (gum arabic, gellan gum), flavouring, glazing agent (carnauba wax), emulsifier (sucrose esters of fatty acids), colour (beet red)





COATING

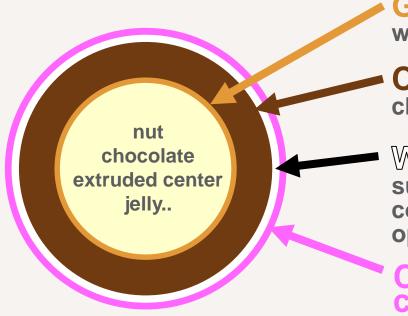
WITH CHOCOLATE AND SUCROSE

REGULAR COATING



MANUFACTURING STEPS

- Gumming operation of the centers:
 - · Smoothing of the surface
 - Protection of the centers
 - Prevention of exudation of centers towards outside
 - Improvement of mechanical resistance of angular centers
 - Better heat resistance of chocolate or heat sensitive centers



Gumming performed with a pure acacia syrup

Coating with chocolate

White coating with sucrose for nice and consistent coloring operation

Coating with colourings and sucrose





CHOCOLATE COATED NUTS

Peanut Chocolate Candies

USA

Mars Wrigley Confectionery

M&M's

milk chocolate (sugar, chocolate, skim milk, cocoa butter, lactose, milkfat, soy lecithin, salt, artificial flavours, natural flavours), sugar, peanuts, cornstarch, less than 1% (palm oil, corn syrup, dextrin, colouring (red 40, yellow 5, blue 1, red 40 lake, yellow 5 lake, blue 1 lake, yellow 6, yellow 6 lake, blue 2 lake, blue 2), carnauba wax, gum acacia)





COATING

WITH CHOCOLATE

CHOCOLATE COATING

Gumming operation of the centers:

- Surface smoothing

 - Migration preventionBetter fixation of the chocolate coating
- **Chocolate coating** with acacia gum: Elasticity for a better stability of the final product
- Polishing for shiness: 2 steps: acacia gum until nice shiny aspect and then shellac or waxes to set brightness



RECIPE → **GUMMING**

Acacia gum SEYAL Water

30% **70%**

RECIPE → CHOCOLATE COATING

Acacia gum SEYAL Chocolate

5-10 %

Surfacing agents: cocoa powder, acacia gum, shellac

MANUFACTURING PARAMETERS

Gumming performed with a pure acacia syrup



Coating realized with a blend acacia gum/chocolate at 45°C

ADDITIONAL INFORMATION

Number of chocolate loads 20-25 640 - 75 min Total coating time Air drying temperature 13 - 16°C





OTHERS CHOCOLATE SPECIALITIES



Strawberry Cheese Milk Flavoured Chocolate Filled with Soft Candy	Superior Milk Chocolates Filled with Milk and HazeInuts
China	Belgium
Mars	Ferrero
Dove Xiao Qing Xin x Nayuki	Kinder Schoko-Bons
white chocolate (white granulated sugar, full cream milk powder, cocoa butter, edible vegetable oil, emulsifier (soya lecithin, polyglycerol polyricinoleate), food flavouring (carmine)), soft candy (maltose syrup, white granulated sugar, thickener (gelatin, pectin), humectant (d-sorbitol solution), acidity regulator (citric acid, DL-malic acid), coating agent (carnauba wax), colouring agent (erythrosine), food flavouring), strawberry powder, cheese powder (processed cheese), food additives (thickener (gum arabic), coating agent (shellac))	superior milk chocolate (50%) (sugar, milk powder, cocoa butter, cocoa mass, emulsifier (soy lecithins), flavouring), sugar, skimmed milk powder, palm fat, hazelnuts (5.8%), concentrated butter, dark chocolate (sugar, cocoa paste, cocoa butter, emulsifiers (soy lecithins), flavours), coating agents (arabic gum, shellac), glucose syrup, emulsifiers (soy lecithins), flavourings





CHOCOLATE COATED NUTS



Macadamias	White Chocolate Coated Hazelnut Dragees
Germany	Turkey
Lidl	BIM Birlesik Magazalar
Deluxe	Harras
milk chocolate (67%) (sugar, whole milk powder, cocoa mass*, cocoa butter*, sweet whey powder, emulsifier (soya (lecithin)), natural vanilla flavour), macadamia nuts (31%), glazing (1.9%) (glucose syrup, glazing agent (arabic gum)) *Rainforest Alliance certified	white chocolate (75%) (sugar, cocoa butter, whole fat milk powder, skimmed milk powder, emulsifier (soy lecithin), vanilla flavouring), hazelnut (25%), thickener (gum arabic)





OTHERS CHOCOLATE COATED DROPS



Cookies 'n' Creme White Chocolate with Cookie Bits	Milk Chocolate Rounds
Taiwan	USA
Hershey	Snyder's-Lance
Hershey's Drops	Snyder's of Hanover
white chocolate (sugar, cocoa butter, skimmed milk powder, corn syrup solids, lactose, vegetable oil (palm oil, sunflower oil), milk fat, soy lecithin, polyglycerol esters of interesterified ricinoleic acid, vanillin), biscuits (wheat flour, sugar, rapeseed oil, cocoa powder, soy lecithin, sodium bicarbonate, whole milk powder, cocoa mass, vanillin), gum arabic, glucose syrup, hydrogenated coconut oil, shellac, citric acid	milk chocolate (sugar, cocoa butter, chocolate liquor, whole milk powder, soy lecithin (an emulsifier), salt, vanilla), pretzel balls (enriched flour (wheat flour, niacin, reduced iron, thiamine mononitrate, riboflavin, folic acid), vegetable oil (one or more of the following (canola oil, peanut oil, cashew oil, almond oil, pistachio oil, hazelnut oil, coconut oil, macadamia oil, walnut oil and/or pecan oil)), malt (tapioca syrup, malt extract), sea salt, yeast, soda), gum acacia, shellac, corn syrup





OTHERS CHOCOLATE COATED DROPS



Yogurt Covered Nuts	Strawberries in Milk Chocolate
Norway	Switzerland
Brynild Gruppen	Lidl
Den Lille Nøttefabrikken	Mister Choc
yoghurt coating (78%) (vegetable fats (coconut oil fat, cocoa butter), sugar, yogurt powder (15%), skimmed milk powder, whey powder, emulsifier (E322 (sunflower lecithin)), glazing agents (E414, E904, glucose syrup, tapioca starch, E422)), roasted nuts (almonds, hazelnuts, cashews, rapeseed oil)	milk chocolate (sugar, cocoa butter, whole milk powder, fat reduced cocoa powder, emulsifier (sunflower lecithins, polyglycerol polyricinoleate), vanilla extract), freeze-dried strawberries, coating agent (shellac, glycerol), glucose syrup, stabiliser (gum arabic), sugar, modified starch, coconut oil





COATING

WITH POLYOLS

SUGARFREE **COATING**

Gumming operation of the centers:

- Protection of the centers:
 - corners, tips or fragile partsBetter fixation of the coating blend
- Sugar free coating with polyols: acacia gum replaces sucrose and provides a syrup texture, favors stability and hardness
- Non cariogenic, low calorific value



RECIPE → **GUMMING**

Acacia gum SEYAL Water

30% 70%

RECIPE → COATING WITH POLYOLS

Acacia gum SEYAL Polyol (sorbitol, xylitol...) Water, flavors, colors

MANUFACTURING PARAMETERS



Gumming performed with a pure acacia syrup Coating realized with a blend of acacia gum with polyols, flavors

ADDITIONAL INFORMATION

- Coating layer by layer to obtain a very thin crystallization
- · Last polishing operation made with a solution of acacia gum



Texturing properties





SUGAR FREE CHEWING GUM



Green Apple Chewing Gum	Watermelon Flavoured Sugar Free Gum
Japan	China
Lotte	Gary & Bros Confectionary
Lotte Xylitol White	Kiskis
maltitol, isomalt, vegetable oil, sweetener (xylitol, aspartame and L-phenylalanine compound), gum base, thickener (gum arabic), flavouring, sodium hexametaphosphate, softening agent, glazes, hesperidin	xylitol (>=60%), gum base, maltitol, food flavouring, gum arabic, phospholipids, shellac, Carnauba wax, sucrose fatty acid ester, acesulfame-K, sucralose

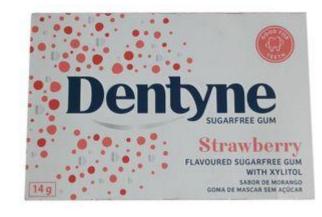




SUGAR FREE CHEWING GUM



Sugarfree Bubblemint Chewing Gum	Mint Flavoured Chewing Gum
UK	Tanzania
Mars Wrigley Confectionery	Mondelez
Wrigley's Extra Refreshers	Dentyne
sweeteners (xylitol, sorbitol, mannitol, aspartame, acesulfame K), gum base, flavourings, thickener (gum arabic), emulsifier (soybean lecithin), glazing agent, carnauba wax, antioxidant (BHA), colour (E133)	sorbitol, maltitol, gum base, xylitol, flavours, thickener (E414), acids (E330, E296), maltitol, emulsifiers (E470a, E435), non-nutritive sweeteners (aspartame*, acesulfame K), colors (E171), glazing agent (E903), antioxidants (BHT-E321) *contains phenylalanine

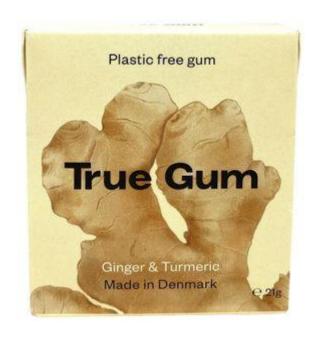




CHEWING GUM WITH TRENDY FLAVORS



CBD Gum	Plastic Free Gum with Ginger & Turmeric
Netherlands	Norway
Blockhead HQ	True
Blockhead	True Gum
sweeteners (sorbitol, isomalt, maltitol, xylitol (3%), steviol glycosides (0.13%)), gum, peppermint flavour, thickener (arabic gum), hemp oil (0.05%) (CBD (3mg)), humectant (glycerol), glazing agent (carnauba wax), antioxidant (E306)	sweeteners (xylitol, steviol glycosides), chicle gum base, moisturising agent (glycerin), ginger powder (3%), natural flavours, turmeric powder (1%), acacia gum, carrot concentrate





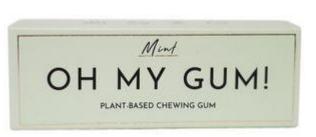
BIODEGRADABLE GUM WITH A NATURAL GUM BASE



Red Fruit Flavour Natural Gum	Mint Flavoured Chewing Gum
Germany	Austria
Prozis	Bergfalke
Prozis	Alpengummi
sweetener (xylitol), natural gum base, natural flavouring, humectant (glycerol), thickener (gum arabic), anti-caking agent (magnesium salts of fatty acids), glazing agent (carnauba wax)	chewable base*, sweetener (xylitol (35%)), stabilizer (gum arabic) , humectant (glycerin**), emulsifier (lecithin (from sunflower)), natural flavour, antioxidant (alphatocopherol) *from tree resin and beeswax **plant-based



BIODEGRADABLE GUM WITH A NATURAL GUM BASE



Mint Plant-Based Chewing Gum	Cinnamon Flavoured Plant Based Plastic Free Chewing Gum
Germany	Sweden
MSBH	Chewsy
Oh My Gum!	Chewsy
sweetener (xylitol), natural chicle gum base, natural mint flavour (3.8%), humectant (glycerol), anticaking agent (magnesium stearate), thickener (gum arabic), glazing agent (carnauba wax)	xylitol, natural gum base, gum arabic , natural flavour, sunflower lecithin, carnauba wax





FUNCTIONAL CHEWING GUM



Red Energy Caffeine Gum	Yogurt & Berry Chewing Gum with Vitamin D
Germany	Japan
Lemon Pharma International BVBA	Mondelez
Enerjetix	Recaldent
sweetener (sorbitol, isomalt, maltitol syrup, sucralose), gum mass (emulsifier (soy lecithin)), flavours, anhydrous caffeine (1.7%), thickener (gum arabic), humectant (glycerin), coating agent (carnauba wax), colour (vegetable concentrate (radish concentrate, lemon concentrate, blackcurrant concentrate)), antioxidant (tocopherol-rich extracts (vitamin E))	maltitol (China, Thailand), hydrogenated starch syrup, CPP-ACP (casein phosphopeptide amorphous calcium phosphate), sweeteners (sorbitol, xylitol, aspartame and L-phenylalanine compound, acesulfame potassium, sucralose), gum base, gum arabic, mannitol, acidifier, flavouring, lecithin, vegetable wax, vitamin D





R&D at A&R in CONFECTIONERY

GELATIN SUBSTITUTION

GUMMIES

- For a 100% vegetable formula to reproduce elasticity and softness generated by gelatin based gummies: acacia gum combined with may hydrocolloids
- Bottlenecks: process, sensory aspects of gummies and evolution during storage
- New recipe meets expectations / melting, elasticity, firmess
- Needs to be validated by confectionery industries



RECIPE

Water	38,45 %
Glucose syrup 60 DE	26,91 %
Glucose syrup 40 DE	11,53 %
Sucrose	19,22 %
Acacia SENEGAL gum	1,20 %
lota Carrageenan RD20/35	1,20 %
Agar agar RD20/01	0,69 %
Citric acid	0,38 %
Tri-sodium citrate	0,38 %
Colorings/Flavours	q.s./0.04 %

MANUFACTURING PARAMETERS



- Cooking of hydrocolloids at 105°C
- Flavors, colors and acids incorporated after cooking
- Deposit operation on starch trays
- Last coating with specific oil or not

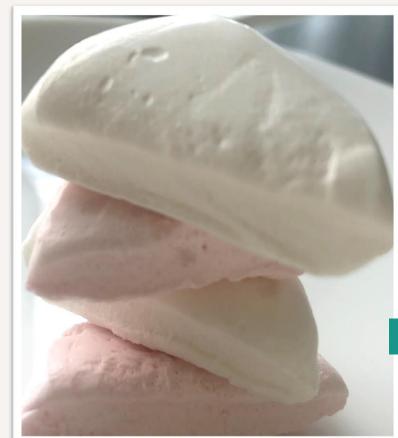




GELATIN SUBSTITUTION

MARSHMALLOWS

- For a 100% vegetable formula to reproduce aerated and nice texture: gelatin free and modified starch free
- Bottlenecks: process, sensory aspects and evolution during storage
- New recipe meets expectations / not light structure
- Needs to be validated by confectionery industries



RECIPE

Acacia SENEGAL gum	21.0 %
Water	18.9 %
Sucrose	18.9 %
Glucose syrup 40 DE	18.9 %
Kappa Carrageenan	2.0 %
Colorings, Flavours	q.s.
Sucrose	9.6 %
Egg white	10.7 %

MANUFACTURING PARAMETERS



- Step 1 : mixing at 120°C
- Step 2: wixing at 70°C
- Mixing of the 2 blends until cooling
- Deposit operation on starch trays
- Drying for 24h at room temperature

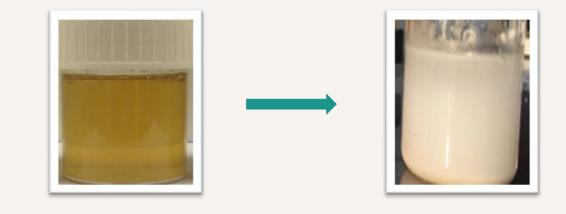


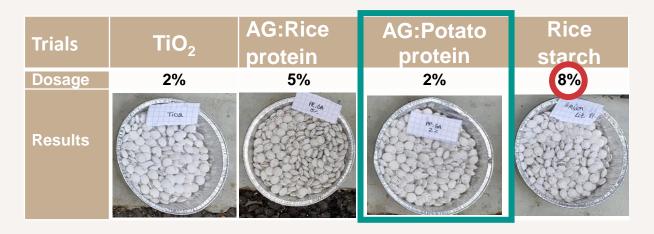


TIO₂ SUBSTITUTION

EXISTING

- Sucrose esters E473
- Rice starch
 Aminated pectins E440ii
 Calcium carbonate E170
- Not mandatory if sucrose coating is well mastered
- Association of acacia gum with proteins → white particles according to ratio and pH
- Ongoing project : needs to be scaled-up









ACACIA GUM AND HEALTH



ACACIA GUM AND HEALTH

TEETH AND GUT FRIENDLY



ACACIA GUM IS A SOLUBLE FIBER

ALLAND & ROBERT GUARANTEES

A minimum fiber content of 90%

(Measures according to the international method AOAC 985-29) for all **Acacia Fiber range.**

Fiber enrichment with acacia gum can allow nutritional allegations according to the dosage (« source of » / « enriched in fibers ») and the regulation of every country.

AS A FIBER, ACACIA GUM OFFERS SEVERAL ADVANTAGES

Resistance to **acidity** and **heat**

Neutral taste with very low viscosity

Positive effect on rheology

Low calorific value

Non cariogenic effect

No side effect, no discomfort

Scientifically recognized prebiotic effects

Blood glucose management

Non cancerogenic effect

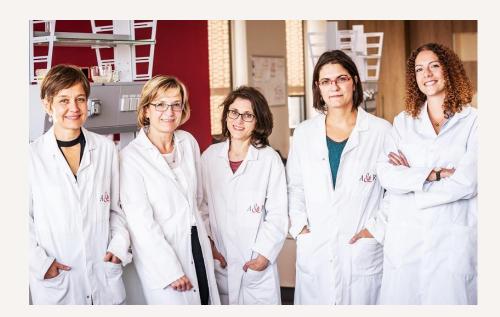
NEW !!! ACACIA FIBER STATUS RECOGNIZED BY US FDA SINCE 17th Dec 2021





ACACIA GUM IS IN LINE WITH TODAY'S TRENDS





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