



Since 1884

ACACIA GUM BENEFITS FOR DAIRY & PLANT-BASED SUBSTITUTES



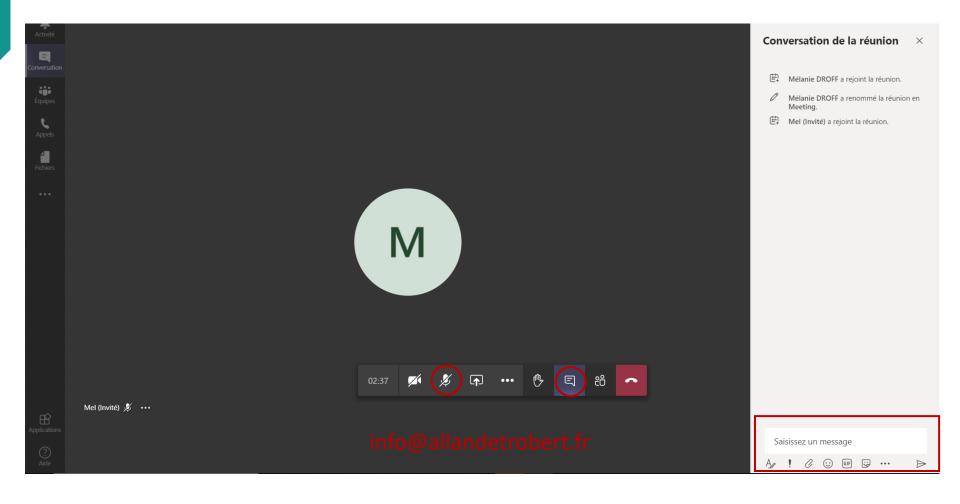
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Information





Agenda



About Alland & Robert

2/ Dairy and dairy substitutes

4/ Yogurts

6/ Ice creams

8/ Creams & cheeses

1/ What is Acacia gum?

3/ Milks

5/ Textured desserts

7/ Powdered forms

Conclusion

Who is Alland & Robert?





1884

Foundation of the company

6TH

Generation family company

100

Employees in 2019

MANUFACTURED in France!

3

Spraydrying towers

70

Countries
Alland & Robert
sells to

95%

Export



1

What is Acacia gum?

Acacia gum sourcing



A NATURAL RESOURCE

...SOURCED SUSTAINABLY DIRECTLY FROM NATURE...

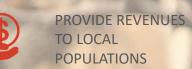
Exudate of African wild Acacia trees World production

60 000 MT /year



HAND MADE HARVEST IN THE GUM BELT





TREE FRIENDLY
HARVEST

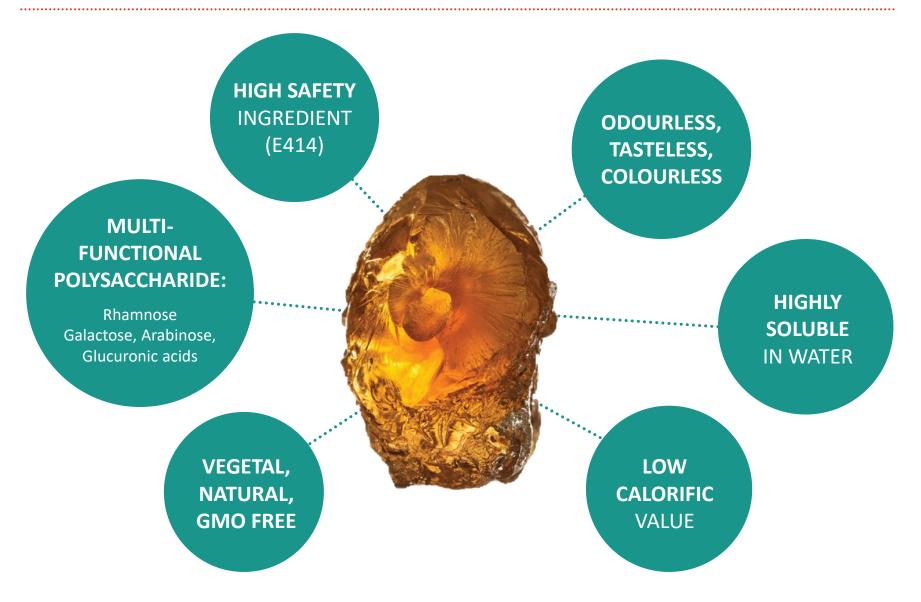


...WITH STRONG RELATIONSHIPS WITH FARMERS TO ENSURE THE HIGHEST RAW MATERIAL QUALITY

NO
CHEMICALS
PESTICIDES
GMOs
PRESERVATIVE

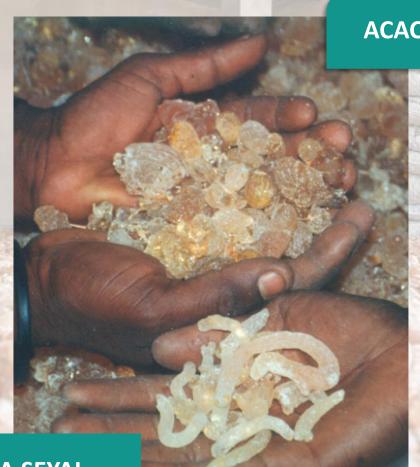
100%
VEGETAL, GLUTEN FREE
AND ALLERGEN FREE
FULL TRACEABILITY
THROUGH ORGANIC
CERTIFICATION







THERE ARE 2 GRADES OF ACACIA GUM WITH IDENTICAL LABELLING



ACACIA SENEGAL

ACACIA SEYAL



SAME LABELLING BUT DIFFERENT FUNCTIONAL PROPERTIES



Protein content

2%

Laevorotatory optical rotation

-20 to -35°

DIFFERENCES IN FUNCTIONAL PROPERTIES



Protein content

1%

Dextrorotatory optical rotation

+35 to +60°



ACACIA GUM CHEMICAL STRUCTURE

SUGARS

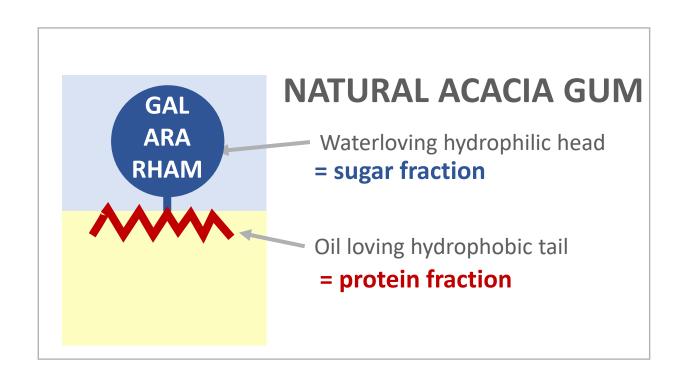
Component	A. Senegal	A. Seyal
Galactose (%molar)	34.9	32.9
Arabinose (%molar)	31.7	53.1
Rhamnose (%molar)	16.3	2.7
Glucuronic acid (%molar) Negative cha	16.3	6.1
4-O-Me-Glucuronic acid (%molar)	0.8	5.2

Same sugars but in different proportions → optical rotation

More negative charges in Acacia senegal → behaviour in products



THE EMULSIFIER MAKES THE BRIDGE BETWEEN THE OIL AND THE WATER





INTERESTING FUNCTIONALITIES FOR DAIRY & DAIRY SUSBTITUTE PRODUCTS

Thickener & Stabilizer



- Milk
- Yogurt
- Textured dessert
- Ice cream
- Powdered form
- Cream
- Cheese

Nutritional advantage = FIBER INGREDIENT

Water retention



- Yogurt
- Textured dessert
- Ice cream
- Cream
- Cheese

Mouthfeel improvement



- Milk
- Yogurt
- Powdered form

Emulsion & Encapsulation



(flavour, colour, nutrient)

- Milk
- Yogurt
- Textured dessert
- Ice cream
- Cream
- Cheese



FIBER ENRICHMENT

ACACIA GUM
IS A SOLUBLE FIBER.



Alland & Robert guarantees

a minimum fiber content of 90%

(measures according to the international method AOAC 985-29) for its products

Acacia Fiber 381 and Acacia Fiber 396.

Fiber enrichment with acacia gum can allow nutritional allegations according to the dosage (« source of » / « enriched in fibers ») and the regulation of every country.

AS A FIBER, ACACIA GUM OFFERS SEVERAL ADVANTAGES

RESISTANCE TO ACIDITY AND HEAT LOW CALORIFIC VALUE VERY LOW
GLYCEMIC
INDEX

NO SIDE EFFECT, DISCOMFORT OR STOMACH ISSUES

PH COMPATIBLE
WITH MILK
PROTEINS

SCIENTIFICALLY RECOGNIZED PREBIOTIC EFFECTS

NEUTRAL TASTE WITH VERY LOW VISCOSITY

POSITIVE EFFECT ON RHEOLOGY

NON CARIOGENIC FFFFCT







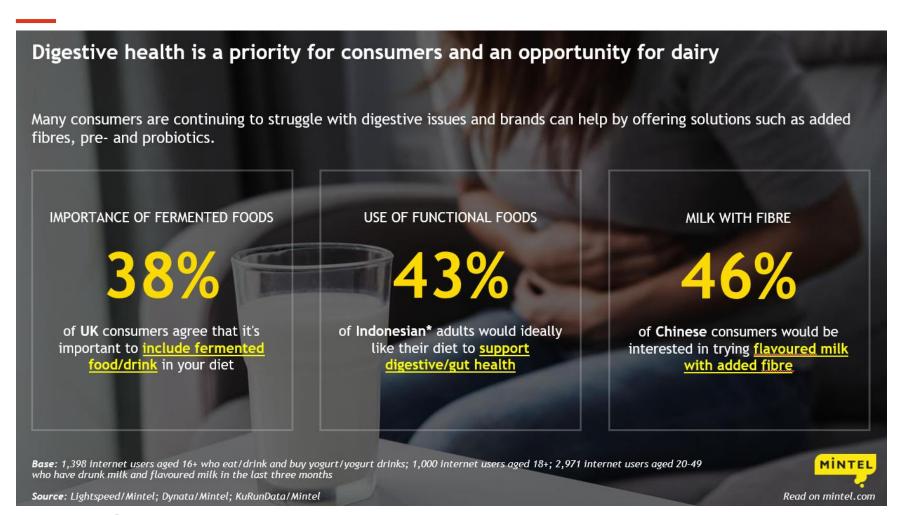
MINTEL'S PERSPECTIVES: What consumers want and why



- The COVID-19 pandemic: consumers pay greater attention to their health and seek ways to protect it by adopting 'preventative health' measures such as strengthening their immune system.
 - → Healthy nutrition has become a key focus area.
- **Digestive health** is increasingly recognized as being an **integral contributor to overall health and wellbeing**. Scientific research finds **links between the gut microbiome** and aspects of health including **mental health, skin health and obesity**.
- Dairy already has global recognition as an important natural source of nutrition. It is also a valuable base ingredient for additional functional health ingredients. There is consumer demand for even more nutritious versions of dairy products although taste should not be compromised.
- **Embrace the clean label trend:** Consumers want **natural dairy products free from artificial**, **non-natural additives** which may be used as stabilizers, thickeners and preservatives.
 - → Innovation in the dairy industry is driven by consumers' interest in functional health dairy products, ethical eating and the clean label trend.
 - → Acacia gum is in line with these trends and customers'expectations as a NATURAL and CLEAN LABEL fiber.

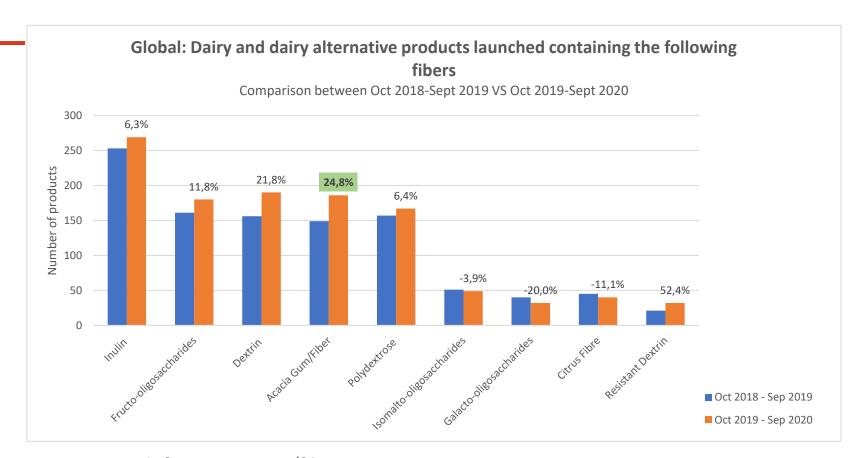


DIGESTIVE HEALTH





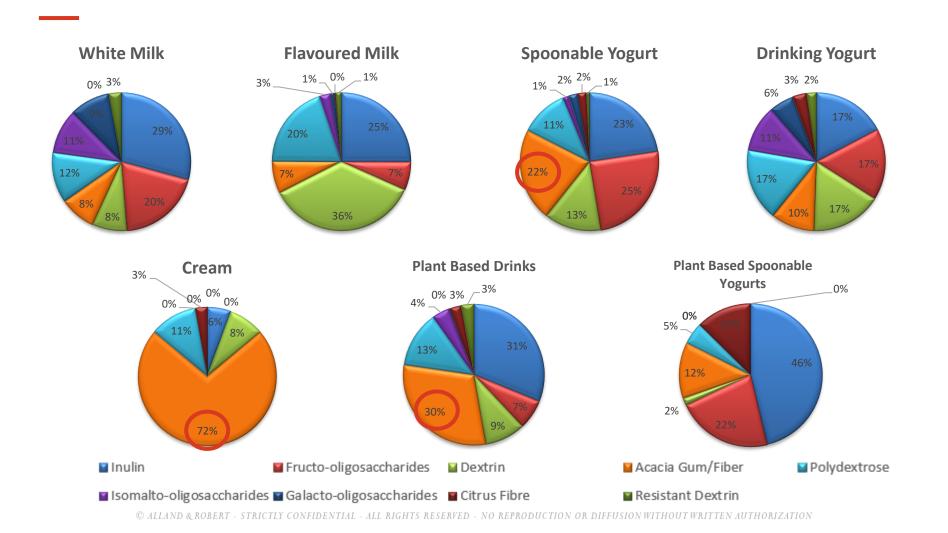
FIBER USAGES



- > Important growth for Acacia gum/fiber usage.
- > Inulin appears in more products than acacia gum but there are some drawbacks using this fiber.



FIBER USAGES (between Oct 2015 and Sept 2020)





ACACIA FIBER COMPARED TO OTHER COMMON SOLUBLE FIBERS

Disadvantages Common fibers used in the food industry	Discomfort	Side effects	Synthetic unnatural additive	Chemically treated	Viscosity addition to the end product
Acacia fiber					
Inulin/fructo/ galacto-oligosaccharides	•		7/		
Lactulose	•	•			
Polydextrose	•	•	•		
Resistant starches and Maltodextrins			•	•	
Pectins					•
Gellan/xanthan gum					•
Modified cellulose			•	•	•
Galactomannans (guar/locust/bean gum)					•
Alginates					•



MINTEL'S PERSPECTIVES ON PLANT-BASED DAIRY ALTERNATIVES



- Plant-based dairy alternatives are no longer niche major dairy manufacturers are also exploring this category and compete to innovate plant-based dairy alternatives.
 - → For example, The **Groupe Danone** has a pending **patent** which covers a plant-based **allergen-free coffee creamer** composition prepared from vegetable oil, **acacia Senegal gum**, xanthan gum, tragacanth or gellan. The composition is substantially free of sunflower lecithin and of nut components.
- Consumers are increasingly aware of the industrial dairy production impact on the environment and animal welfare => they are looking for product alternatives. Plant-based dairy alternatives are not only **good for the environment** but are also one of the best options for **individuals with milk allergies/intolerance**.

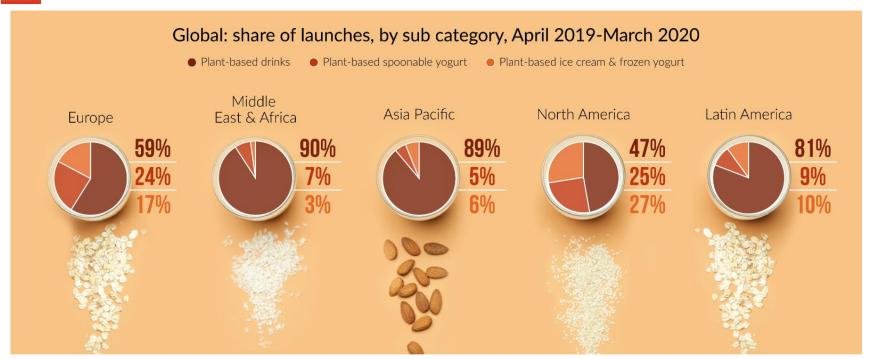
of Polish consumers agree that swapping dairy-based yogurt alternatives helps the environment

- Opportunities for companies/brands are: to communicate their commitment to environment and sustainability, to highlight functional benefits such as for gut health.
 - → Acacia gum is in compliance with these companies/brands'opportunities.



MINTEL'S PERSPECTIVES ON PLANT-BASED DAIRY ALTERNATIVES

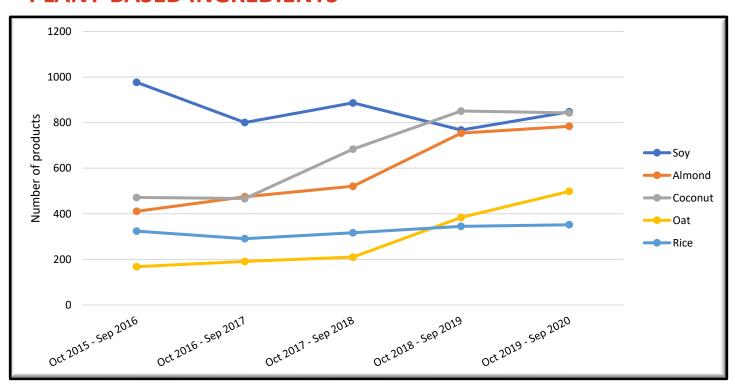




- > Plant-based products have become prevalent in the past years everywhere in the world.
- > Plant-based drinks still represent the majority of launches, especially in Middle East & Africa, Asia Pacific and Latin America.
- > Plant-based yogurts and ice creams are taking more and more parts in Europe and North America.



PLANT-BASED INGREDIENTS



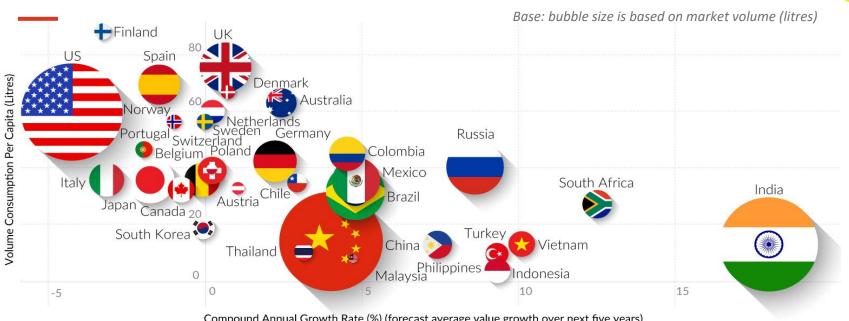
Evolution between 2015 & 2020		
Soy	-13,2%	
Almond	90,8%	
Coconut	78,6%	
Oat	197,0%	
Rice	8,6%	

- > Soy decreased over the past 5 years and shares its first position with coconut, followed by almond.
- > Oatmilk popularity is growing very quickly: its taste, health benefits and superior sustainability has made it the next big plant-based alternative.



MINTEL

GLOBAL MARKET OVERVIEW – Regular milk



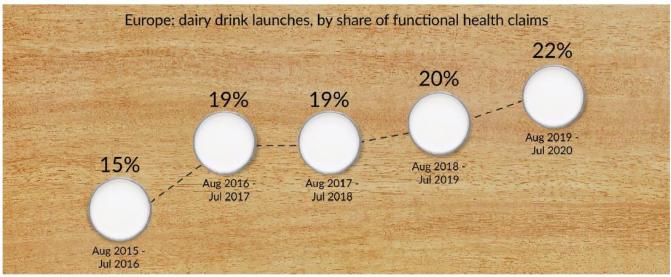
Compound Annual Growth Rate (%) (forecast average value growth over next five years)

- > Very **dynamic** market
- > 3 major markets due to high volumes: USA, China and India. But Indian market is also expected to see considerable value growth over the next 5 years
- > Numerous very promising markets in APAC regions, Turkey, South Africa and South America
- > European markets show very significant volume consumption per capita



EUROPE MARKET OVERVIEW – Regular milk





Source: Mintel GNPD

- Thanks to intrinsic nutrients' benefits or enrichment
- Functional claims:



Bone health Energy

Prebiotic

Probiotic

Immune system

→ Acacia gum is in compliance with these trends and claims.



ACACIA GUM USES IN REGULAR, PLANT-BASED AND FLAVOURED MILKS

- > Emulsification of oil droplets
- Flavours, colours or components for nutritional enrichment purposes
 - Nutrition improvement of animal-based milks
 - Nutritional lack of plant-based milks (e.g. no Ca²⁺)

> Stabilizes and prevents from disruption phenomenon

- > Improves mouthfeel and brings texture
 - e.g. Chocolate milks
- > Fiber enrichment



Minerals: Calcium, Zinc, Iron, Magnesium,.



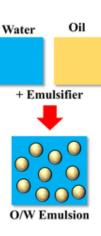


SPECIFIC ACACIA GUM USES IN PLANT-BASED MILKS

- > Acacia Gum tensioactive properties in plant-based milks fabrication
- Doesn't exist in a natural form
- Formation of oil in water emulsion
- Homogenization of oil bodies, water and **emulsifiers** with specific equipment

Isolated from plant seed (beans or nuts)

Natural polysaccharides such as Acacia Gum



- > Acacia Gum complies with required characteristics of final product
- Bland flavour, light colour and low viscosity
- Stability during shelf life and when the system is exposed to environmental

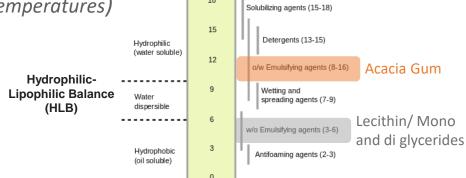
stresses (pH changes, salts, ingredients, and temperatures)

Lecithin/ Mono-di glycerides stabilize water in oil

system → Carry over from ingredients such as
hazelnut or almond paste

Doesn't take part in final product

stabilization





STUDY ON THE ACACIA GUM/KARAYA BLEND IMPACT IN UNSTABLE PLANT-BASED MILKS

TRIALS DONE IN OUR APPLICATION LABORATORY

Ingredients	%
Plant-based milk (Coconut, oat, soy, rice,)	Up to 100
Syndeo (Acacia Gum/Karaya mix)	0,2 to 0,5

PROCESS:

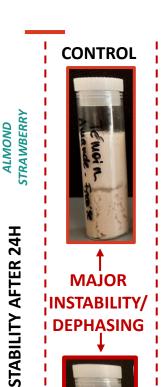
- Add the Syndeo to the beverage
- Blend for 4 minutes with a mixer
- Pour the mix into small containers
- Leave cool for stability evaluation over the time

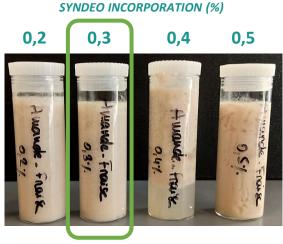
OUR OBJECTIVES:

- Improve stability of unstable plant-based milks
- Do not change the beverage sensory profile and global appreciation
- **Evidence the use of Acacia Gum in storebought plant-based milks as stabilizer**



STUDY ON THE BLEND ACACIA GUM/KARAYA IMPACT IN UNSTABLE PLANT-BASED MILKS





0,2	0,3	0,4	0,5
	in many		To assess of the
COSO 0,2%.	coce	8	300
0,27.	Co 0,3%.	1.110 00	J.S.60 000

Optimization of incorporation to reach stability:

Spelt	0.15 %
Oat	0.30 %
Almond-Strawberry	0.30 %
Soy	0.40 %
Rice	0.40 %
Coconut	0.50 %

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INTEREST IN SYNDEO: COMBINAISON OF ACACIA GUM AND KARAYA

Acacia Gum / Karaya gums blend = 100% vegetal

- To combine texture, stabilizing properties, and water retention
- Resistant to heat, microwaves and thawing, stable on a wide range of pH
- Stabilization of vegetal based milks
- Suspending agent in beverages and alcohol drinks
- Stabilization of flavours/colours



Syndeo[®] is an innovative range of **blends of natural and vegetal hydrocolloïds** that can be used as a functional additive in food and drinks. Thanks to Alland & Robert expertise and research on natural plant exudates, Syndeo[®] will bring stabilizing and texturing properties to food and beverages, fulfilling especially new needs regarding texture improvement.

 $The \ hydrocolloids \ used in \ Syndeo^{@} \ are \ natural \ plant \ exudates \ that \ are \ vegetal \ and \ clean \ label \ friendly:$

- 100% all natural and vegetal gum exudations coming from trees
- · Non starch polysaccharides, GMO-free products with constant traceability
- . Soluble fiber with no additives, preservatives or allergens
- The blends combine stabilizing, texturing and emulsifying properties for a multifunctional and efficient additive.

SYNDEO® BENEFITS

- Transparent aspect and neutral color
- Excellent resistance to micro-waves, freeze and thaw, ideal for ready-to-eat meals and sauces
- . High viscosity for a significant texturant effect
- No texture modification at 65°C
- Stable on a wide pH range

- No sugar content, can be used in no-added sugar or sugar-free recipes
- Can be dispersed at both cold and hot temperatures.
- Provide great particulate suspension properties
- Efficient at very low dosage (less than 1%)

FUNCTIONAL PROPERTIES OF THE SYNDEO® RANGE

Stabilizing agent
Thickening agent

0 1

Mouthfeel improver

Mouthfeel improver
Texturizing agent

Freeze/thaw stability

Emulsifying agent

Moisture retention



USES IN THE FOOD & BEVERAGES INDUSTRIES

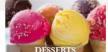








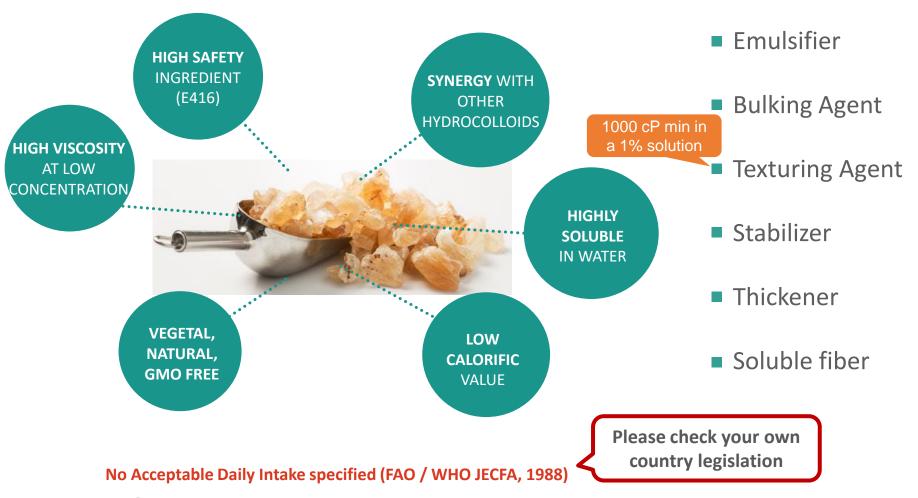




Karaya Gum



ANOTHER NATURAL INGREDIENT OF INTEREST







ACACIA GUM declared as **stabilizer**

Combination with other hydrocolloids

Delicious Milk with Calcium	Whole Milk Chocolate Milk
Japan	USA
Meiji, Japan	Clover Stornetta Farms, USA
Meiji Oishii	Clover Sonoma
Raw milk (more than 50%), skimmed condensed milk, calcium carbonate, stabiliser (gum arabic)	Milk, sugar, cocoa (processed) (alkali), gum acacia, guar gum, gellan gum, natural flavor, vitamin D3





ACACIA GUM introduced with flavour

ACACIA GUM declared as **stabilizer**



Chocolate Flavored UHT Milk with 0% Lactose	Chocolate Milk Drink
Brazil	Nigeria
Lacticínios Tirol, Brazil	Vital Pharmaceuticals, UK
Tirol Tirolzinho	Vivo
Whey, reconstituted whey, pasteurized milk, sugar, milk cream, alkaline cocoa powder, stabilizer/thickener (carboxymethyl cellulose, microcrystalline cellulose, dextrose, processed Eucheuma seaweed, carrageenan), dry malt extract, vitamins (biotin, niacinamide, pantothenic acid, vitamin B1, vitamin B12, vitamin B2, vitamin B6, vitamin C, maltodextrin), nature identical vanilla flavor (maltodextrin, flavoring, thickener (arabic gum)), stabilizers salt (sodium citrate, sodium triphosphate, sodium diphosphate, monosodium phosphate), enzyme (lactase), nature identical hazelnut flavor	Whole milk powder, skimmed milk powder, sugar, acesulfame-K, aspartame, cocoa powder, malt extract, water, chocolate flavour, citric acid, potassium sorbate, stabilisers (E412, E414)









Fresh Rayeb Drink	Low Sugar Formula UHT Milk with Malt Extract
Egypt	Thailand
Danone, Egypt	Dairy Plus, Thailand
Danone	Dutch Mill Dmalt Malt Gold
Pasteurised modified natural cow's milk, milk whey, arabic gum (E414), natural food stabiliser (E440), lactic cultures	Cow's milk (25%), malt extract (5%), full cream milk powder (4%), non fat milk powder (2%), sugar (1%), vitamins and minerals (0.159%), emulsifier (INS 471, INS 452(i)), stabiliser (INS 460(i), INS 407, INS 414, INS 466), acidity regulator (INS 525)







ACACIA GUM introduced with flavour



Fresh Daily Milk	1% Low Fat X-Tra Protein Milk
South Korea	Puerto Rico
Paris Croissant, South Korea	Suiza Dairy, Puerto Rico
Paris Baguette Achim&	Dutch Mill Dmalt Malt Gold
Raw milk (99.13%) (1 grade A milk), calcium carbonate mixed formulation (0.855%) (calcium carbonate, soy dietary fibre), ferric ammonium citrate, vitamin D3 mixed formulation (vitamin D3, gum arabic, sugar, corn starch, MCT oil, silicon dioxide, vitamin E)	Low fat milk, milk protein concentrate (pasteurized skim milk), gellan gum, guar gum, mono- and diglycerides of fatty acids (emulsifier, stabilizer), natural sweet cream flavor (gum acacia, maltodextrin), sucralose, liquid lactase enzyme (glycerol, water, betagalactosidase), vitamin D3, vitamin A palmitate





PRODUCT EXAMPLES: Milk based beverages – Dairy

ACACIA GUM declared as **emulsifier**

ACACIA GUM declared as **clouding agent**

Peach & Mango Flavoured Dairy Fruit Mix	Lemon Flavoured Sherbet with Milk
South Africa	Algeria
Clover, South Africa	Ramdy, Algeria
Clover Tropika	None
Water, sugar, skim milk (cow's milk), recombined skim milk (cow's milk), reconstituted orange juice, stabiliser (carboxymethyl cellulose (E466)), citric acid (E330), clouding agent (E414, E445), flavourings, antifoaming agent (E900), acidity regulator (E331), non-nutritive sweetener (sucrose E955), colourants (E104, E110, E124), preservatives (sodium benzoate, sodium metabisulfite (E211, E223))	Treated water, sugar, skimmed milk powder, lemon flavour, food additives (emulsifier (INS 414), thickener (INS 445, INS 466, INS 412), preservative (INS 211), colour (INS 102, INS 131, INS 140), acidity regulator (INS 330))







PRODUCT EXAMPLES: Milk based beverages – Dairy

ACACIA GUM introduced with coloring

Banana Milk Drink	Apple Milk
Taiwan, China	Taiwan, China
Tung Shaing Foods, Taiwan	Standard Foods, Taiwan
Rico	Fresh Delight
Water, sugar, whole milk powder, acetylated distarch adipate, banana juice, skim milk powder, flavouring, xanthan gum, glycerin fatty acid ester, sucrose fatty acid esters, beta carotene (glucose syrup, maltodextrin, arabic gum, sunflower oil, Lascorbyl palmitate (antioxidant), vitamin C (antioxidant), silicon dioxide, vitamin E (antioxidant), beta carotene (artificial), salt, sodium bicarbonate)	Water, sucrose, milk powder, fresh milk, sodium carboxymethyl cellulose, flavouring, citric acid, malic acid, apple juice concentrate, sodium citrate, carotene (arabic gum, safflower seed oil, phytic acid)







PRODUCT EXAMPLES: Condensed milks – Dairy

ACACIA GUM declared as **stabilizer**



Mango Flavoured Sweetened Condensed Milk	Vegetable Fat Filled Sweetened Condensed Milk
Thailand	Ghana
F&N Dairies, Thailand	Marijampoles Pieno Konservai, Lithuania
Tea Pot	Markomilk
Sugar (47.8%), palm oil (9.3%), maltodextrin (7.0%), whey powder (5.8%), fresh milk (5%), milk powder (3.5%), mango powder (0.5%), vitamin (0.003%), added nature identical flavour, natural colour (INS 160a(i)), artificial colour (INS 171), thickener (INS 422), acidity regulator (INS 330), antioxidant (INS 300), stabiliser (INS 407, INS 415, INS 460(i), INS 466, INS 414), anticaking agent (INS 341(iii))	Milk origin matter (46%) (whey, skimmed milk, buttermilk), sugar (46%), palm oil (8%), stabiliser (E415, E414, E332, E339), emulsifiers (E471, soy lecithin), cream flavouring









Oat Coconut Milk	Oat Based Smoothie with Mango & Citrus
New Zealand	Norway
Little Island, New Zealand	O. Kavli, Sweden
Little Island Coconut Creamery	Planti
Organic oat milk (85%) (filtered artisan water, oat flour (5%)), organic coconut milk (14%) (filtered artisan water, organic coconut cream), mineral (plant calcium), stabilisers (organic acacia fibre, organic carob bean gum, gellan gum), sea salt	Water, mango (15%), orange juice (9.8%), oatmeal (7.5%), lemon juice (5.2%), acacia fibre, rapeseed oil, emulsifier (E472e), natural flavouring, stabilizer (sodium alginate), salt, maize starch, calcium phosphate, malic acid, vitamins (vitamin D2, riboflavin, folic acid, vitamin B12)







"high in fibre"

3g/100g





Sunny Oat Snack Drink	Original Organic Plant Protein Milk
Finland	USA
Ravintoraisio, Finland	Suja Life, USA
Elovena	Suja
Water, oat flake (10%), sea buckthorn (7%), sugar, rapeseed oil, vegetable fibre (acacia fibre), thickener (pectin), flavour, vitamin C	Water, organic pea protein, organic cane sugar, organic sunflower seed butter, organic flax seeds, organic acacia fiber, organic vanilla extract, calcium phosphate, gellan gum, vegan vitamin D2 (botanical Agaricus bisporus)

"a good source of fiber"

1.3g/100g











Cold Milled Almond Milk	Choco-Banana Protein Cashewmilk
South Africa	Canada
Soma Food, South Africa	Jus Dose, Canada
Soma.	Dose Nuthing Else
Purified water, almonds, dates, acacia fibre, pea protein, vanilla extract, sunflower lecithin, carob bean gum, Himalayan pink salt	Cashewmilk (filtered water, cashews), organic plant-based protein (organic pea protein, organic sprouted brown rice protein, organic flax seeds), banana, cacao powder, maple syrup, sea salt, acacia fiber, natural flavour, monk fruit









ACACIA GUM declared as **stabilizer**



Cold Brew Coffee with Chocolate Oatmilk	Low Sugar Soy Milk with Japanese Rice Germ
USA	Thailand
Stumptown Coffee Roasters, USA	Dutch Mill, Thailand
Stumptown Coffee Roasters	Dutch Mill Dna GABA
Oatmilk (water, oats), cold brew coffee (water, coffee), 2% or less of (low erucic acid rapeseed oil, cane sugar, cocoa powder processed (alkali), dipotassium phosphate, gum acacia, gellan gum, calcium carbonate, tricalcium phosphate, sea salt, natural flavors, dicalcium phosphate)	Soy milk (94%), sugar (3.0%), Japanese rice germ (1.4%), palm oil (0.6%), coconut oil (0.3%), vitamin and mineral premix (0.015%), stabiliser (INS 460(i), INS 466, INS 407, INS 414), emulsifier (INS 471), added artificial flavour











Utterly Original Dairy-Free Plant-Based Drink	Semi Skimmed Plant-Based Drink
Malaysia	Brazil
Metier Food, Malaysia	NotCo Brasil Distribução e Comércio de Produtos Alimentícios, Brazil
Snappea	X NotCo Not Milk
Pea protein, cane sugar, sunflower oil, acacia gum, gellan gum, minerals	Water, pea protein, sugar, chicory fiber, pineapple, coconut oil, sunflower oil, natural flavorings, salt, cabbage, vitamin D2, vitamins B12, dipotassium phosphate, gum arabic, gellan gum, EDTA





flavouring







Black Bean Calcium Soy Milk	Soy Milk
South Korea	South Korea
GS Retail, South Korea	Daesang Life Science, South Korea
Real Price	Daesang Wellife The
Raw soy milk (soybean solid (7%), soybean), purified water, fructose, small black bean extract (solid (7%)), rice bran oil, dextrin, oligosaccharide, black sesame seed paste, nutritional enhancer, dried yeast powder (D3), emulsifier, refined salt, gum arabic, acidity regulator, xanthan gum, artificial	Raw soybean milk (70%) (soybean, soybean solid (7%)), purified water, white sugar, soy milk, calcium carbonate, soybean lecithin, refined salt, artificial flavouring, emulsifier, fortifying nutrient, arabic gum, corn starch, MCT oil, silica









Combination with gellan gum

Chocolate Flavor Almond Drink	Coconut Unsweetened Fortified Almond Beverage
Chile	Canada
Wal-Mart, Chile	Aliments Natura Foods, Canada
Great Value Organic	Natur-a
Filtered water, almond base (water, almond (1.5%)), organic sugar, organic cocoa powder, arabic gum, tricalcium phosphate, organic sunflower oil, sea salt, gellan gum, sunflower lecithin, zinc oxide, riboflavin, vitamin A palmitate, ergocalciferol (vitamin D2), cyanocobalamin (vitamin B12)	Almond base (filtered water, almonds), coconut cream, calcium carbonate, acacia gum, potassium citrate, sea salt, natural flavors, gellan gum, zinc gluconate, vitamin A acetate, vitamin B12, riboflavin, vitamin D2













Organic Dairy-Free Half & Half	Macadamia Milk
Mexico	Thailand
Forager Project, USA	Nam Prik Maesri, Thailand
Forager Project	Max Grainta
Cashewmilk (water, cashews), coconut cream, dates, sunflower lecithin, tricalcium phosphate, acacia, gellan gum, natural flavor, sea salt	Mineral water, macadamia milk (83.5%), cashew milk (11.0%), corn soluble fiber (3.0%), organic coconut flower nectar (1.35%), pea protein (0.57%), 1,3/1,6 betaglucan (0.03%), stabiliser (arabic gum (INS 414), xanthan gum (INS 415)), added nature identical flavour





Riz bio français

PRODUCT EXAMPLES: Milks – Plant-based



ACACIA GUM declared as **stabilizer**

phosphate, salt, coconut oil, natural flavour,

ascorbic acid, magnesium oxide, vitamin E, folic acid, zinc sulfate, vitamin A, vitamin B12, vitamin B2, vitamin D2, iron, potassium

iodide





Coconut Drink	Plain Camargue Rice Drink
Poland	France
Koko Dairy Free, UK	Nutrition & Nature, France
Koko Dairy Free	Soy
Water, coconut milk (8%), grape juice concentrate, rapeseed oil, faba beans protein, calcium phosphate, calcium carbonate, stabilisers (gellan gum, acacia gum), emulsifier (sunflower lecithin, rapeseed lecithin), maltodextrin, potassium	Water, brown rice from Camargue* (15.9%), deodorised sunflower oil*, rice cream* (0.5%), emulsifier (gum arabic*), stabiliser (xanthan gum), sea salt *organically grown ingredients



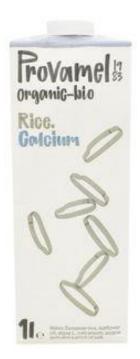








Rice Drink with Calcium	Organic Rice and Calcium Drink
France	Belgium
Lima, Belgium	Provamel, Belgium
Lima	Provamel
Water, rice* (12%), sunflower oil*, Lithothamnium calcareum seaweed (0.2%), thickener (xanthan gum, acacia gum), sea salt * from organic farming	Rice base* (water, rice* (14.7%)), sunflower oil*, calcified seaweed (Lithothamnium calcareum) (0.4%), stabiliser (acacia gum), sea salt *from organic farming







ACACIA GUM introduced with vitamins

Dietary Fiber Soy Milk	Black Soy Milk
South Korea	South Korea
Lotte Shopping, South Korea	Hanmi Medicare, South Korea
Choice L	Hanmi Medicare Jeonduyu It Soybeans
Soy liquid (70%) (soy solid (>7%), soy), purified water, refined sugar, corn germ oil, calcium carbonate mixed formulation	Whole soy milk (90%) (soy solids (6%)), fructooligosaccharide, crystalline fructose, purified water, corn kernel oil, black soy



purified water, refined sugar, corn germ oil, calcium carbonate mixed formulation (calcium carbonate, soybean polysaccharides), indigestible maltodextrin (0.3%), lentil powder (0.2%), fructooligosaccharide, refined salt, synthetic flavours (peanut flavour, milk flavour), glycerin ester of fatty acid, l-carnitine (0.03%), dry vitamin D3 (vitamin D3, dlalpha tocopherol, medium-chain triglyceride, acacia gum, sucrose, corn starch)

fructooligosaccharide, crystalline fructose, purified water, corn kernel oil, black soy extract (0.35%) (black soy (55%), solids (50%)), black sesame paste, calcium carbonate, peanut paste (peanut), sea salt, lecithin (soy), calcium mixed formulation (tribasic calcium phosphate, gum arabic), mixed nut paste (peanut, walnut, pine nut), black rice extract, vitamin D3 mixed formulation (vitamin D3, alpha tocopherol, MCT oil, arabic gum, corn starch, sucrose)







ACACIA GUM introduced with minerals



Soy Milk	Light Flavour Soybean Milk
South Korea	South Korea
Lotte Chilsung Beverage, South Korea	Maeil Dairies, South Korea
Lotte Nutri Bean Light	Maeil Calcium Soy Milk
Soy liquid (40%) (soy, soy solid (more than 7%)), purified water, white sugar, grains paste (0.6%) (brown rice, barley, roasted brown rice, wholemeal, glutinous rice, germinated brown rice, pumpkin, sweet potato), high oleic acid sunflower oil, calcium mixed formulation (purified water, calcium carbonate, arabic gum, emulsifier), emulsifier, synthetic flavouring agent (roasted soy flavour), refined salt, sodium hydrogen carbonate, vitamin B2, phosphate sodium esters	Undiluted soy liquid (94%) (soy solid (8%)), sugar, vegetable oil, mixed formulation 1 (1.1%) (tricalcium phosphate, gum arabic, glycerin ester of fatty acid, purified water), brown rice starch syrup, glycerin ester of fatty acid, purified water, salt, artificial peanut flavour, mixed formulation 2 (vitamin D3, ethyl cellulose, maltodextrin, tocopherol)







ACACIA GUM introduced with vitamins

Rice Milk with Brown Rice Germ	High Protein Soy Milk
South Korea	South Korea
Erom, South Korea	Dr. Chung's Food, South Korea
Erom Farmers Dream	Dr. Chung's Food Vegemil
Brown rice extract (80%) (solids (5.25%)), purified water, brown sugar, other processed ingredient (chestnut extract paste), brown rice oil, rice bran powder (0.265%), calcium carbonate, sea salt, gellan gum, vitamin E acetate mixed formulation (dl-alpha-tocopheryl acetate, modified starch, maltodextrin, silicon dioxide), vitamin A acetate mixed formulation (vitamin A acetate, vitamin E, maltodextrin, corn starch, gum arabic)	Undiluted soy milk (93%) (soy bean), sugar, soy protein isolate, 16 grain powder (barley, unpolished rice, corn, rice, whole wheat, buckwheat), mixed formulation (calcium carbonate, polysaccharide), mixed formulation (vitamin D, vitamin E, gum arabic, sugar, cornstarch, processed fat, silicon dioxide), L-arginine, fortifying nutrient, refined salt, emulsifier, gellan gum, artificial grain flavour, purified water



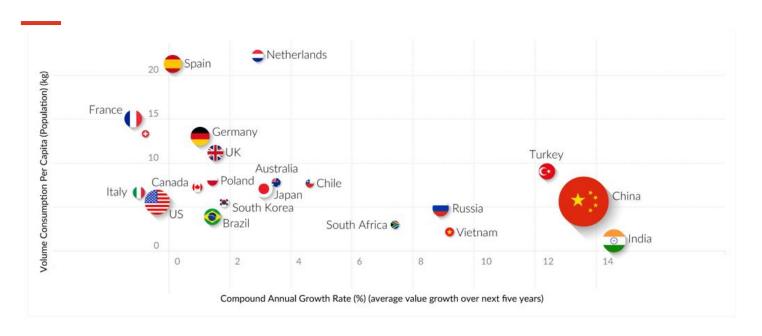








GLOBAL RETAIL MARKET OVERVIEW (Dairy yogurts)



Base: bubble size is based on market volume (kg); CAGR is based on market growth in value over the next five years in local currency



Source: Mintel Market Sizes

- > European markets maintain the highest consumption of dairy yogurts.
- > The most important value growth is expected to come from Turkey, China and India.
- > Vietnam, Russia and South Africa are supposed to grow by at least 7%.



BIBLIOGRAPHY

Some scientific publications have demonstrated that, when Acacia gum is added to yogurts (dairy), it can have the following benefits:

- > Promotes the lactic bacteria viability => important parameter because a yogurt is supposed to have a certain amount of alive lactic bacteria during its shelflife
 - > Increases water holding capacity so it decreases the syneresis
 - > Improves organoleptic profile leading to better consumers'appreciation



BIBLIOGRAPHY

> Lactic bacteria viability

Enumeration of the 3 lactic bacteria added to the yogurt during its shelflife: *Lactobacillus acidophilus, Bifidobacterium bifidum* and *Streptococcus thermophilus*.

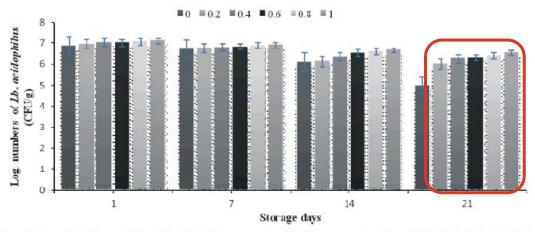


Fig. 3: Viability of Lactobacillus acidophilus LA-5 in yogurt with GA concentrations (0.0, 0.2, 0.4, 0.6, 0.8, 1.0%) after fermentation and storage days

→ Alive bacteria decrease over time BUT this decrease is less important when acacia gum is added.

Gum Arabic Uses as Prebiotic in Yogurt Production and Study Effects on Physical, Chemical Properties and Survivability of Probiotic Bacteria During Cold Storage. 2016. Alaa Kareem Niamah, Shayma Thyab Gddoa Al-Sahlany and Alaa Jabbar Al-Manhel



BIBLIOGRAPHY

> Water retention: measured thanks to 3 different ways

Water holding capacity: %WHC = 1-[Weight of whey after centrifugation / Weight of yogurt] \times 100

Susceptibility to syneresis: % STS = [Whey volume through a filter paper/Yogurt volume] \times 100

Whey drainage: WD (mL) = Volume of whey off in mL for 100mL of yogurt

Table 2: The % WHC, % STS and WD values of yogurt with GA concentrations (0, 0.2, 0.4, 0.6, 0.8 and 1%) after fermentation and storage days

% WHC*			% STS*				WD [●] (ml)					
Yogurt samples	1	7	14	21	1	7	14	21	1	7	14	21
0% gum Arabic	40.02°	38.08°	35.33°	31.00°	84.00°	88.00 ^f	91.00°	92.00°	1.60 ^d	2.80°	3.50°	5.20°
0.2% gum Arabic	43.10 ^d	40.00^{d}	39.05 ^d	37.55 ^d	82.00°	85.00°	87.00 ^d	90.00°	1.00°	1.90ab	2.80 ^d	4.70d
0.4% gum Arabic	44.00 ^d	42.80 ^d	40.20 ^d	38.61 ^d	78.00 ^d	80.00 ^d	81.00°	83.00 ^d	1.00°	1.50b	2.50°	4.30d
0.6% gum Arabic	47.20°	45.90°	44.00°	42.50°	75.00c	77.00°	79.00°	80.00°	0.50 ^b	1.30 ^b	2.40°	4.00°
0.8% gum Arabic	50.11 ^b	49.00 ^b	48.03 ^b	46.30 ^b	71.00 ^b	74.00 ^b	75.00 ^b	77.00 ^b	0.00ª	0.60ª	1.40 ^b	2.00 ^b
1% gum Arabic	54.00a	53.11ª	52.01ª	50.50a	68.00a	69.00ª	70.00ª	71.00a	0.00ª	0.30ª	1.00ª	1.20ª

WHC: water holding capacity, STS: susceptibility to syneresis, WD: Whey drainage, ●: p= 0.05,

→ 1% Acacia gum is efficient to obtain a better water retention into yogurts.

Gum Arabic Uses as Prebiotic in Yogurt Production and Study Effects on Physical, Chemical Properties and Survivability of Probiotic Bacteria During Cold Storage. 2016. Alaa Kareem Niamah, Shayma Thyab Gddoa Al-Sahlany and Alaa Jabbar Al-Manhel



STUDY ON ACACIA GUM/FIBER IMPACT IN DAIRY YOGURTS

TRIALS DONE IN OUR APPLICATION LABORATORY

Ingredients	%
Semi-skimmed milk - pasteurized	Up to 100%
Lactic bacteria	0,2
Acacia fiber or inulin or polydextose	Added in quantity to obtain 3 or 6% fibers

PROCESS:

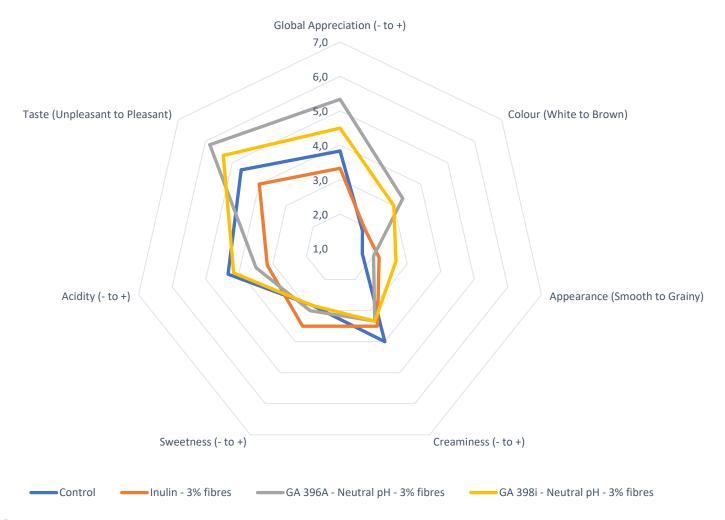
- Heat the milk up to 44°C
- Add the lactic bacteria and the fibers
- Blend for 5 minutes
- Pour the mix into yogurt containers
- Incubate them for 8 hours at 44°C
- Store them in the fridge

OUR OBJECTIVES:

- Add fibers
- Improve the yogurt texture
- Increase the taste and global appreciation
- Minimize the impact in terms of colour

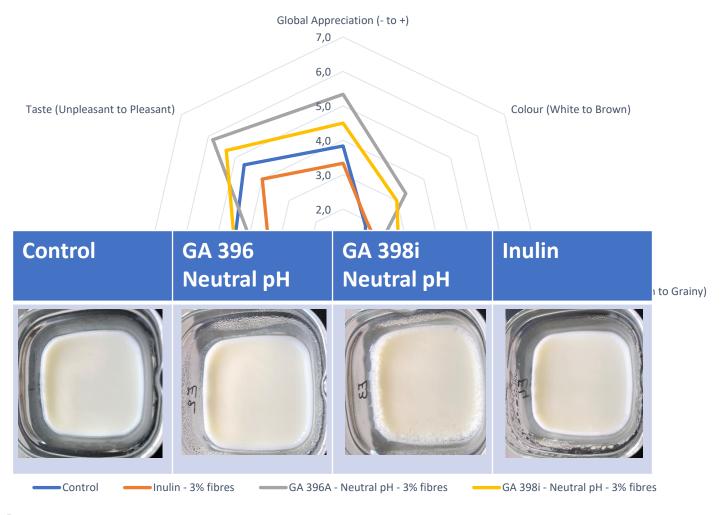


SENSORY EVALUATION



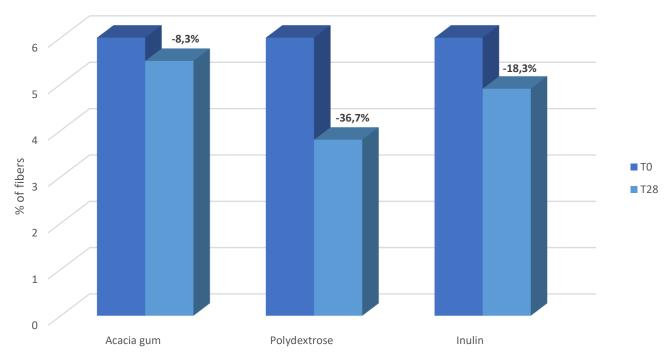


SENSORY EVALUATION





FIBER CONTENT EVOLUTION DURING SHELF LIFE



- > Fibers from polydextrose decreased by 36.7% during the shelf life (28 days), whereas Inulin decreased by 18.3% and Acacia gum by 8.3%.
- > Polydextrose and Inulin are highly fermentescible => for a claim, industrials will need to add more of them to keep the claim accurate until the end of the shelflife





"The product constitutes a source of fibre, and provides balance for the intestinal flora."

3g/100g fibres



Yogurt Dessert with Pumpkin Seeds, Cranberry & Muesli	Kiwi Flavour Premium Fresh Cream Yogurt
Greece	South Korea
Danone, Greece	Seoul Milk, South Korea
Activia Mix & Go	Seoul Milk Guaildeumbook
Yogurt dessert (88.2%) (skim milk	Raw milk (43.3655%), milk cream

Yogurt dessert (88.2%) (skim milk (85.2%), milk proteins (6.8%), cream milk (4.4%), sugar, lactic ferments) muesli pumpkin seed and dried cranberry preparation (11.8%) (oats flakes (54.2%), oligofructose, sugar, dried cranberry (8%) (sugar, cranberries, sunflower oil), toasted almonds, pumpkin seeds (4%), crunchy cereal flakes (3.7%) (rice, extruded oat flour, wheat fibre, barley malt, salt), flour (wheat flour, rye flour), acacia fibres, dextrose, sunflower oil, salt)

Raw milk (43.3655%), milk cream (18.2%), skim milk powder (1.68%), kiwi syrup (30%) (sweetened kiwi (46.4%), white sugar, nata de coco, amidated pectin, modified starch), white sugar, acacia dietary fibre (organic), fibre oligo, gelatin (pork), mixed formulation (modified starch, amidated pectin, glucose, sunflower oil), synthetic flavouring agent (milk flavour, fresh cream flavour), bifido bacterium lactobacillus (0.000581%), lactobacillus complex





bulgaricus)

Combination with other hydrocolloids

Honey, Vanilla, Cinnamon & Orange Greek- Style Yogurt	Yogurt with Blueberries
USA	Russia (produced in Latvia)
Hain Celestial Group, USA	Tukuma Piens, Latvia
The Greek Gods	Baltais Eko
Cultured pasteurized grade A milk, evaporated cane syrup, cream, honey powder, vanilla extract, natural flavor, water, pectin, spice, citric acid, gum arabic, xanthan gum, live cultures, active cultures (S. thermophilus, B. lactis, L. acidophilus, L. casei, L. rhamnosus, Lactobacillus lactis, L.	Pasteurized milk, fruit filling 12% (sugar, blueberry (35%), water, corn starch, natural flavours (blueberry flavour)), sugar, corn starch, food, gelatin, gum acacia, starter yogurt, lactic micro-organisms







Combination with other hydrocolloids

Strawberry and Banana & Peach Non-Fat

ACACIA GUM declared as **stabilizer**

Banana & Dulce de Leche Yogurt

Yogurt	banana & Duice de Leche Yogurt
USA	Argentina
Danone, USA	Danone, Argentina
Activia	La Serenisima Danonino Polar
Cultured non fat milk, strawberries, water, modified food starch, less than 1% (banana puree, natural flavor, carmine (for color), kosher gelatin, acacia gum, pectin, xanthan gum, inulin, sucralose, acesulfame potassium, calcium lactate, malic acid, live cultures (L. bulgaricus (2), L. lactis, S. thermophilus), live and active probiotic (B. lactis dn 173-010/cncm i-2494))	Pasteurized whole milk, banana and dulce de leche preparation (sugar, banana, dulce de leche, calcium citrate, thickener (modified corn starch)), ferrous gluconate, zinc gluconate, vitamins (vitamin A, vitamin D), folic acid, sweetener (sorbitol syrup), artificial banana flavoring, stabilizers (gum arabic, xanthan gum), acidulant (citric acid), natural color (caramel colour), preservative (potassium sorbate), sugar, skim milk powder, cream, corn starch, milk protein, stabilizer (gelatin), lactic cultures







ACACIA GUM declared as **thickener**

Bulgarian Yogurt with Mashed Fruit	Mango-Orange Flavoured Yoghurt
Spain	Finland
Scamark, France	SOK, Finland
Marque Repère Délisse	Rainbow
Whole milk, sugar, fruits (strawberry purée or raspberry purée or blackberry purée), milk proteins, grape juice, modified corn starch, thickeners (E414, E415), colourant (E120), acidity regulators (E330, E331), tricalcium phosphate, calcium citrate, lactic acid, flavours, vitamin D	Pasteurised milk, sugar, mango, milk protein, orange, modified starch, thickener (E414), flavourings, colour (E160C), acidity regulator (E330), yogurt culture







ACACIA GUM introduced with flavour

Vanilla Yogurt with Passion Fruit Jelly

Brazil

Lacticínios Tirol, Brazil

Tirol

Pasteurized milk, passion fruit jelly (sugar, passion fruit pulp (seeds), modified starch, aroma identical to natural passion fruit, acidulant lactic acid, preservative potassium sorbate), sugar, whole milk powder, stabilizer/thickener (gelatin, starch, guar gum INS 412), vanilla flavor (maltodextrin, flavoring, thickener (gum arabic)), milk yeast





PRODUCT EXAMPLES: Drinking yogurts – Dairy

with Acacia fiber

Apple Flavour Drinking Yogurt	2030 Fit Drinking Yogurt
South Korea	South Korea
Seoul Milk, South Korea	Namyang Dairy Products, South Korea
Seoul Milk Duo Ahn	Namyang Bulgaris
Raw milk (72%), purified water, sugar, apple juice concentrate (3%) (solid (more than 70%), juice (20%)), skim milk powder (2.15%), polydextrose (2.1%), oligosaccharide (1.1%), glucose, isolated milk protein, pectin, acacia dietary fibre (0.05%), milk enhancer, egg yolk powder, artificial apple flavour, lactic acid bacteria (0.0066669%) (Bifidobacterium longum, Duolac lactic acid bacteria (>=100 million per bottle)), enzymatically modified stevia, lactic acid bacteria (0.0023%)	Raw milk, purified water, oligosaccharide, mixed skimmed milk powder, prune juice concentrate (1.5%) (solids (70%)), fructose, chicory fibre, dextrin, Fibresol-2 (indigestible maltodextrin), acacia fibre, milk protein powder, pectin, fish collagen, microbiome synergy complex, artificial flavour, bacteria enhancer (0.025%), enzymatically modified stevia, lactose, Bifidus enhancer (0.01%), L. rhamnosus PL60 (100 million/150ml), Lactobacillus complex (200 billion/150ml), L.

"Specially designed for women in their 20s and 30s with irregular eating habits to support the intestinal health [...] It contains [...] dietary fibres such as chicory fibre, acacia fibre and indigestible maltodextrin for regularity".





rhamnosus GG (500 million/150 ml), Lactobacillus bifidus (100 million/150 ml)



PRODUCT EXAMPLES: Drinking yogurts – Dairy

ACACIA GUM declared as **stabilizer**

Combination with other hydrocolloids



Peach Flavoured Yogurt Drink	Freezable Grape Flavoured Yogurt
Germany	South Korea
FrieslandCampina, Germany	Seoul Milk, South Korea
Fruttis Yogho! Yogho!	Freezable Grape Flavoured Yogurt
Whey product (50%), skimmed milk yogurt (30%), water, sugar, thickeners (pectins, guar gum), peach juice from concentrate (1%), invert sugar syrup, stabiliser (gum arabic), acidifier (lactic acid, citric acid), preservative (potassium sorbate), dye (genuine carmine, carotene), flavour	Raw milk (40.5%), skimmed milk powder (4.9%), purified water, grape jelly syrup (15%) (liquid fructose, pineapple juice concentrate (16.67%) (solid (72%)), alginic acid jelly, green grape juice concentrate (3.64%) (solid (68%)), grape juice concentrate (3.65%) (solid (68%)), artificial grape flavour), milk cream, polydextrose, liquid fructose, mixed formulation (glycerin ester of fatty acid, arabic gum, pectin, carrageenan, guar gum), pectin, fish collagen, zinc mixed formulation (zinc oxide, L-Lysine monohydrochloride, glycine, vitamin C), enzymatically modified stevia (natural sweetener), lactobacillus (0.003%)





PRODUCT EXAMPLES: Drinking yogurts – Dairy

ACACIA GUM declared as **thickener**

Bio Yogurt with Fibre, Kiwi, Feijoa and Flaxseeds	Cantaloupe Flavoured Drink
Russia	Vietnam (produced in South Korea)
EFKO, Russia	Seoheung, South Korea
Sloboda Zhivaya Eda	Paldo Pororo
Normalised milk, fruit filler (sugar, water, feijoa, kiwi, flaxseed, wheat fibre, natural thickeners (citric pectin, gum arabic), lemon juice), sugar, inulin (dietary fibres, soluble fibres), yogurt leaven, L.casei bacteria	Water, maltodextrin, corn syrup, sugar, soluble fibre, natural cantaloupe juice (5%), yogurt cultures, skim milk powder, acidity regulators (INS 327, INS 331(iii), INS 330), thickeners (INS 414, INS 407, INS 412, INS 418), vitamin C, vitamin B1, cantaloupe flavour, cow's milk







PRODUCT EXAMPLES: Yogurts – Plant-based





Coconut Yoghurt with Mango and Peach	Coconut Milk Plain Yogurt
Hungary	Czech Republic
Vegan Health, Hungary	Magda, Poland
All In Natural Food	Planton
Coconut milk (coconut extract, water), peach, mango, natural apple extract, arrowroot, acacia fiber, prebiotics (fructooligosaccharide), live culture mixture (bifidobacterium, L. acidophilus, L. rhamnosus, L. reuteri, Lactobacillus bulgaricus, Streptococcus thermophilus, L. Casei)	Fermented coconut product (90.5%) (water, coconut milk extract, tapioca maltodextrin, acacia fiber), sugar, starch, broad beans protein concentrate, yoghurt culture







PRODUCT EXAMPLES: Yogurts – Plant-based





Vegan Porridge	Prune Flaxseeds Yogurt
Poland	UK
Mazowiecka Spolka Mleczarska, Poland	Danone
Nutri Vege	Activia Activia Dairy Free Oat Based
Coconut pulp extract (72%) (water, coconut extract, maltodextrin, acacia fibre), water, sugar, starch, broad bean protein, oat flakes (1.2%), oat (1.2%), natural flavour, bacteria cultures	Oat base (74%) (water, oat syrup (7%)), dried prune (5%), stabilisers (modified starch, pectin), cane sugar, dietary fibre (acacia gum), starches (tapioca starch, potato starch), flaxseeds (1%), sunflower oil, concentrated lemon juice, pea protein, calcium phosphate, caramelised sugar syrup, dairy free live cultures (Bifidobacterium spp, Streptococcus thermophilus, Lactobacillus bulgaricus, Lactococcus lactis), natural flavourings







PRODUCT EXAMPLES: Yogurts – Plant-based



Combination with other hydrocolloids

"Source of fibre"



Passionfruit Dairy Free Oat Yogurt with Probiotics	Dairy-Free Blueberry Açai Flavor Almondmilk Yogurt Alternative
Australie	USA
Danone Murray Goulburn, Australia	Danone, USA
Activia Probiotics	Activia
Oat milk (water, oats (7%)), passionfruit (5%), sugar, cashews, starch (tapioca starch, rice starch), pea protein, acacia gum, natural flavour, vegan cultures (Bifidobacterium animail subsp. lactis, Streptococcus thermophilus, Lactobacillus bulgaricus, Lactococcus lactis)	Almond milk (filtered water, almonds), cane sugar, tapioca starch, fava bean protein, blueberries, less than 1% of (acacia gum, acai puree, tapioca dextrose, natural flavors, pectin, fruit juice concentrate (for color), vegetable juice concentrate (for color), citric acid, sodium citrate, live cultures (L. bulgaricus (2), L. lactis, S. thermophilus), live and active probiotic (B. lactis DN 173-010 BV/CNCM I-2494))





PRODUCT EXAMPLES: Yogurts – Plant-based



Mango and Passionfruit Coconut Product	Dairy Free Vanilla Oat Yogurt
Russia	UK
Velle, Russia	Danone, UK
Coco Velle	Light & Free
Coconut base (water, coconut (coconut chips), sugar, rice flour, thickeners (tapioca starch, arabic gum, tara gum, cassia gum), natural flavour, leaven (probiotic cultures) (Lactobacillus acidophilus, Bifidobacterium)), mango and passionfruit filling (mango puree, coconut jelly pieces (nata de coco), water, sugar, passion fruit juice, thickener (pectin), natural flavours, concentrated lemon juice, colour (carotene))	Oat base (90%) (water, oat syrup), modified maize starch, starches (tapioca starch, potato starch), acacia gum, tricalcium citrate (calcium), pea protein isolate, acidity regulators (citric acid, sodium citrate), stabiliser (carrageenan), bourbon vanilla powder, natural vanilla flavouring (other natural flavourings), natural flavourings, sweeteners (acesulfame K, sucralose), dairy-free cultures (S. thermophilus, L. bulgaricus, L. lactis)







PRODUCT EXAMPLES: Drinking yogurts – Plant-based





Combination with other hydrocolloids

Coconut and Cherry Fermented Drink	Mango Probiotic Dairy Free Yogurt
Russia	USA
Velle, Russia	Califia Farms, USA
Coco Velle	Califia Farms
Coconut base (water, coconut (coconut chips), rice flour, sugar, thickeners (gum arabic, tara gum, cassia gum), natural flavor, ferment (probiotic cultures) (Lactobacillus acidophilus, bifidobacterium)), cherry filling (water, sugar, puree, cherry, natural flavor, concentrated lemon juice, cherry juice, thickener (pectin), colourant (anthocyanin))	Almond milk (water, almonds), mango puree, concentrate, sugar, coconut cream, passionfruit juice concentrate, oat fiber, locust bean gum, natural flavors, acacia gum, lemon juice concentrate, pectin, sea salt, gellan gum, live active cultures (Bifidobacterium (BB-12), S. thermophilus, L. bulgaricus)











ACACIA GUM REQUIRED FUNCTIONALITIES

- > CONTRIBUTION TO TEXTURE AND PRODUCT STABILITY
- Used as thickener or firming agent
- Combination with other hydrocolloids: xanthan, pectin, guar gum, locust bean gum, etc.
- Allows product stability over time during its storage
 - > Decreases syneresis
 - > Improves water retention
 - > ENCAPSULATION OF FLAVOURS, COLOURS, NUTRIENTS, etc.:
 - > FIBER ENRICHMENT

Acacia Gum in textured dessert



STUDY ON ACACIA GUM IMPACT IN PANNA COTTAS



TRIALS DONE IN OUR APPLICATION LABORATORY

PROCESS:

For a more consistent distribution

- > Mix the agar-agar and the acacia gum with the sugar
- > Place the ingredients in kitchen food processor bowl, starting with the milk and cream
- > Heat for 5 minutes à 95°C, at speed 4 (time and speed to be adapted depending on the food processor used)
- > Pour out into small glasses and leave to cool
- > Keep in the fridge for around 3 hours

High temperature required for agaragar solubilization and gelation

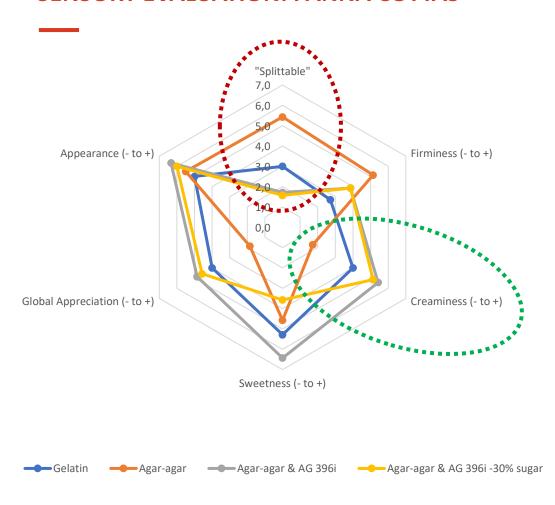
Ingredients	%
Whole milk	44.1
Full cream	42.6
Sugar	10.7
Agar-agar	0.4
Acacia Gum 396I	2.2

OUR OBJECTIVES:

- Gelatin replacement
- Maintain consumers' enjoyment: taste, texture, appearance
- Combine Acacia Gum with other natural hydrocolloids



SENSORY EVALUATION: PANNA COTTAS



- Synergy between Acacia Gum and Agar-agar
- Less « splittable » than Agar-agar alone
- Acacia Gum addition improves the creaminess, even with a 30% sugar reduction
- Good appearance and high appreciation → Acacia Gum improves shine
- Sweetness increase → allows a sugar reduction without impacting the texture and appreciation

Vegan panna cottas recipes developped with commercial vegan creams and milks











PRODUCT EXAMPLES: Sundaes - Dairy

ACACIA GUM declared as stabilizer Combination with other hydrocolloids

Strawberry & Raspberry Sundae	Strawberry Dream Walking Sundae
UK	USA
Marks & Spencer, UK	Fresh & Easy Neighborhood Market, USA



Skimmed milk, raspberry compote (23%) (raspberries, water, sugar, glucose syrup, cornflour, gelling agent (pectin), acidity regulator (citric acid), flavouring, colour (anthocyanins (from grapes))), strawberry puree (8%), sugar, whipping cream (milk), dried skimmed milk, fructose, cocoa butter, maltodextrin, emulsifier (E472b, soya lecithin, E471), beef gelatine, dried whole milk, chicory fibre, gelling agent (pectin), stabiliser (xanthan gum, guar gum, carrageenan, gum arabic), acidity regulator (citric acid), cornflour, flavourings, colour (beetroot red, E120, anthocyanins (from radish)), dextrose

Fresh And Easy

Cream (pasteurized cream, carrageenan), sugar, strawberries, white chocolate (sugar, cocoa butter, milk, soy lecithin, vanilla extract), bleached enriched flour (wheatflour, malted barley flour, niacin, reduced iron, thiamin mononitrate, riboflavin, folic acid), milk, cream cheese (pasteurized cultured milk, cream, salt, xanthan, carob bean, and/or guar gum), egg yolks, eggs, canola oil, butter (cream, natural flavor, annatto (for color)), cocoa (processed with alkali), roasted almonds (almond, canola, safflower, and/or almond oil), low fat cultured buttermilk (nonfat milk, nonfat milk powder, salt), vanilla extract, semi-sweet chocolate (Belgian chocolate liquor, sugar, cocoa butter, soy lecithin, vanilla extract), semi-sweet chocolate (sugar, unsweetened chocolate, cocoa butter, soy lecithin, vanilla extract), walnuts, corn starch, gum acacia, pectin, invert sugar, water, rice starch, salt, baking powder (sodium acid pyrophosphate, baking soda, corn starch, monocalcium phosphate), xanthan gum, guar gum, citric acid, mono- and diglycerides, soy lecithin, carob bean







PRODUCT EXAMPLES: Puddings – Dairy



Combination with other hydrocolloids

Vanilla Pudding	Vanilla Flavored Pudding
USA	Mexico
European Gourmet Bakery, USA	Comercializadora de Lácteos y Derivados, Mexico
European Gourmet Bakery Organics	Lala
Organic whole milk, organic sugar, organic cornstarch, organic vanilla flavor, organic non fat dry milk powder, cultured organic non fat dry milk powder, organic arabic gum	Partially skimmed cow's milk, pasteurized cow's cream, skimmed milk powder, grenadine, corn syrup solids, titanium dioxide, modified starch, gum arabic, silicium dioxide, xanthan gum, sodium citrate, sodium tripolyphosphate, potassium sorbate, acesulfame K (22mg/100g), artificial flavors, yellow 5 (tartrazine), yellow 6, nisin







PRODUCT EXAMPLES: Chocolate mousses – Dairy

Combination with other hydrocolloids

Belgian Chocolate Mousse	Chocolate Mousse
USA	Italy
Fresh & Easy Neighborhood Market, USA	Fattoria Scaldasole, Italy
Fresh & Easy	Fattoria Scaldasole I Dessert Bio
Cream (cream, carrageenan), dark chocolate (Belgian chocolate liquor, sugar, cocoa butter, soy lecithin, vanilla extract), milk, sugar, egg yolk, canola oil, vanilla extract, acacia gum, pectin, xanthan gum, guar gum	Glucose syrup*, cream* (21.5%), water, cane sugar*, chocolate* (5%) (cocoa mass*, sugar*, cocoa butter*, emulsifier (soy lecithin), vanilla extract*), low fat cocoa* (4%), alcohol* (1.5%), eggs, milk proteins*, thickener (carrageenan, acacia gum*, xanthan gum, beef gelatine) *organic ingredient





PRODUCT EXAMPLES: Tiramisus – Dairy

arabic*)

*from organic agriculture

Classic Tiramisu	Tiramisu Dessert with Sweeteners
Germany	Ukraine
Lidl, Germany	Ofudservis, Ukraine
Milbona Bio Organic	0!
Glucose syrup*, reconstituted skim milk*, mascarpone cheese* (16%) (cream*, acidity regulator (lactic acid)), ladyfinger biscuit* (9%) (wheat flour*, whole egg*, raw cane sugar*, milk protein*, baking agent (sodium carbonate, ammonium carbonate)), raw cane sugar*, whole egg*, ethyl alcohol* (2.2%), low fat cocoa powder* (1.2%), instant coffee* (1.0%), milk protein*, thickener (carrageenan, xanthan gum, gum	Sour cream (15%), mascarpone cheese (purified water, erythritol, cream protein isolate (95%), milk proteins, stevia extract, thickener (gum arabic), natural food flavour, natural preservative (nisin), eggs), sweetener (erythritol), coffee, cocoa (1%), soybean isolate, konjac flour, potassium sorbate







PRODUCT EXAMPLES: Cheesecakes – Dairy

ACACIA GUM declared as **thickener**

ACACIA GUM declared as **firming agent**

	Passionfruit Cheesecake	Golden Cheesecake
	Norway	Estonia
	Meny, Norway	Gustav Cafe, Estonia
	Meny	Gustav



Cake (sugar, cream, cream cheese (pasteurised milk, pasteurised cream), salt, stabiliser (E410, E412), souring culture), oatmeal, dairy butter, yogurt, water, passionfruit juice, whole milk, orange juice, vegetable oil (sunflower oil, shea oil, coconut oil), wheat flour (barley malt), whole wheat flour, raspberry puree, glucose syrup, modified maize starch (E1414), vanilla aroma, vanilla seed, vanilla extract, pork gelatine, thickening agent (E415, E440, E466). emulsifier (E471, E472b), acidity regulator (E330), aroma, preservative (E202), lactic acid culture, rennet, demerara sugar, syrup, raising agent (E500), salt, toppings (fruit, sugar, cocoa paste, cocoa butter, cocoa powder, powdered milk, lactose, whey powder, milk protein, rice flour, salt, vegetable oil (palm oil, palm kernel oil, coconut oil, canola oil), butter oil (milk), glucose syrup, water, wheat gluten, wheat malt flour, emulsifier (E322, soy lecithin and/or sunflower lecithin, E471), vanilla flavour, glycerol, firming agent (E414, E440, E476), acidity regulating agent (E330), colour (E100, E120, E133, E151, E153, E155, E160c, E162, E163, E170, E171, E172), extract (spirulina extract, spinach extract, carrot extract, carthamus extract), antioxidant (E304, E306), surface treatment (E904), preservatives (E202))

White currants (20%), cream cheese (18%), cream, sugar, raspberries, orange jam (oranges, glucose syrup, thickener (modified starch), acidity regulator (citric acid), salt), egg, wheat flour, firming agent (gelatin), gel powder (sugar, acidity regulators (citric acid, sodium citrate, potassium phosphate), firming agents (carrageenan, pectin), thickeners (locust bean flour, gum arabic), dextrose, flavourings), dark chocolate (cocoa mass, sugar, cocoa butter, emulsifier (soy lecithin), natural vanilla flavouring), vanilla flavouring





PRODUCT EXAMPLES: Textured desserts – Dairy

ACACIA GUM declared as **thickener**

Moccacino Dessert	Verrine Coffee Dessert
Penny Market, Czech Republic	Spain
Selection	Lidl, Spain
Czech Republic	Deluxe



Reconstituted skimmed milk, glucose syrup, coconut oil, cream (11%), dried milk protein, sugar, alcohol, egg yolk, skimmed milk powder, stabilizer (sorbitol), fiber (inulin), coffee beans in chocolate (0.8%) (dark chocolate (86%) (cocoa mass, sugar, cocoa butter, emulsifier (soya lecithin)), roasted coffee beans (7%), cocoa powder (0.15%), cocoa butter, thickener (gum arabic), polishing agents (shellac)), pork gelatin, emulsifiers (mono- and diglycerides of fatty acids), esters of mono- and diglycerides of fatty acids (lactic acid), soluble coffee (0.5%), thickening agent (agar, tara gum, xanthan gum), corn starch, dried egg white, milk chocolate (0.3%) (sugar, cocoa butter, dried whole milk, cocoa butter, emulsifier (soy lecithin), natural vanilla flavour), aroma

Coffee flavoured cream (71.4%) (skimmed milk (70%), cream, sugar, modified starch, flavour, starch, thickener (carrageenan), colourant (caustic sulphite caramel), acidity regulator (sodium citrate)), whipped cream (21.4%) (cream (84.6%) (22% minimum fat), sugar, gelatin, emulsifiers (mono- and diglycerides of fatty acids, acetic acid esters of mono- and diglycerides of fatty acids, lactic acid esters of monoglycerides and diglycerides), skimmed milk powder, flavour), coffee sauce (5.7%) (water, sugar, caramel (glucose syrup, sugar, water), coffee extract, thickener (arabic gum, xanthan gum), preservative (potassium sorbate)), chocolate chips (1.4%) (sugar, cocoa mass, cocoa butter, emulsifier (soya lecithin), natural vanilla flavour)





PRODUCT EXAMPLES: Textured desserts – Dairy







Billionaire's Dessert	Cappuccino Dessert with Coffee Cream, Milk Cream and Cocoa Sauce
Marks & Spencer, UK	Croatia
Marks & Spencer The Collection	I.F.F., Italy
UK	Premium

Chocolate and salted, caramel sauce (33%) (sugar, water, dried whole milk, cocoa butter, cocoa mass, double cream (milk), butter (milk), sweetened condensed skimmed milk (skimmed milk, sugar, lactose (milk)), salt, cornflour, emulsifier (E471), soya lecithin, flavourings, caramelised sugar), whipping cream (milk), whole milk, sugar, wheatflour (gluten (wheatflour, calcium carbonate, iron, niacin, thiamin)), Belgian milk chocolate (3.5%) (sugar, dried whole milk, cocoa butter, cocoa mass, emulsifier (soya lecithin), vanilla extract), Belgian dark chocolate (3.5%) (cocoa mass, sugar, cocoa butter, emulsifier (soya lecithin), vanilla extract), butterscotch pieces (sugar, glucose syrup, brown sugar, palm oil, shea kernel oil, unsalted butter (milk), skimmed milk, salt, emulsifier (soya lecithin), sunflower lecithin, flavouring, lactose (milk)), glucose syrup, single cream (milk), palm oil, rapeseed oil, humectant (glycerol), fat reduced cocoa powder, cocoa butter, dried whole milk, stabiliser (carrageenan), beef gelatine, salt, dextrose, raising agent (sodium bicarbonate), flavouring, colour (plain caramel, E171, E172), gelling agent (pectin), emulsifier (gum arabic), cornflour

Skimmed milk, glucose syrup, vegetable oil (coconut oil), cream (milk) (8.9%), dry glucose syrup, sugar, milk proteins, water, egg yolk, ethanol, gelatin (pork), skimmed milk powder, emulsifier (mono- and diglycerides of fatty acids), powdered cocoa, chocolate coated coffee beans (0.5%) (chocolate (86%) (cocoa mass, sugar, cocoa butter, emulsifier (lecithin (soy)), flavourings), roasted coffee beans, powdered cocoa, cocoa butter, thickener (arabic gum), coating agent (shellac)), cocoa (0.5%) (cocoa, cocoa butter, dextrose, corn starch, sugar, vegetable fat (palm fat, coconut fat)), thickeners (carrageenan, xanthan gum, agar), instant coffee (0.4%), egg white powder, lemon fibres, natural cream flavour





PRODUCT EXAMPLES: Lemon meringue cakes – Dairy

(E150c, carotenoid), thickener (acacia gum))

Lemon Meringue Tart Dessert	Lemon Meringue Cake
France	Germany
Senoble, France	Lidl, Germany
Senoble	Duc De Coeur
Lemon cream 56% (skimmed milk, sugar, lemon juice (9.8%), cream (milk), modified starch, thickeners (pectin, E415, E452), acidifier (citric acid), natural flavouring, colourings (carotenoid, annatto, curcumin), fruit preservative (potassium sorbate)), meringue (31%) (fresh egg white (40.8%), glucose syrup, dextrose, sugar, beef gelatine, modified starch, acidifier (citric acid), stabiliser (E415), flavouring), biscuit (13%) (wheat flour, sugar, patisserie butter (milk), egg, salt, malt (barley), egg white, raising agents (E503, E500, E450), skimmed milk powder, stabiliser (sorbitol), colourings	Skimmed milk, sugar, barn egg white (12.7%), glucose syrup, wheat flour, lemon juice from concentrate (5.6%), cream, dextrose, butter, modified starch, whole barn egg (0.3%), barley malt, thickener (pectin, xanthan gum, polyphosphate, arabic gum), acidifier (citric acid), natural flavourings, colouring (carotenes, annatto, simple caramel), beef gelatine, flavouring, table salt, raising agent (ammonium carbonate, sodium carbonate, diphosphates), powdered skimmed milk, stabilizer (sorbitol), preservative (potassium sorbate)







PRODUCT EXAMPLES: Textured desserts – Plant-based



Praline Flavoured 100% Vegetable Rice Dessert	Velvety Almond & Chocolate Surprise Dessert
France	UK
Laiterie Le Gall, France	Tesco, UK
Grandeur Nature	Tesco
Water, rice powder* (15%) (rice syrup*, rice starch*, rice flour*, thickening agent (arabic gum), stabiliser (carrageenans)), praline* (5.5%) (sugar*, almond* (1.4%), hazelnut* (1.4%)), sugar*, copra oil*, algae (Lithothamnium calcareum) *ingredients from organic agriculture	Glucose syrup, water, coconut oil, almonds (6%), sugar, dextrose, pasteurised egg yolk, corn starch, cocoa powder, sorbitol syrup, alcohol, thickeners (agar, tara gum, xanthan gum, acacia), emulsifiers (mono- and diglycerides of fatty acids, soya lecithins), cocoa mass, lemon fibre, roasted coffee bean, cocoa butter, palm kernel oil, flavouring, glazing agent (shellac)







PRODUCT EXAMPLES: Textured desserts – Plant-based



Praline Flavoured Rice Dessert	Dairy Free Butterscotch Pudding
France	USA
June, France	WayFare, USA
June	Wayfare
Water, rice powder (15%) (rice syrup, rice starch, rice flour, thickener (arabic gum), stabiliser (carrageenans)), praline (5.5%) (sugar, almond (1.4%), hazelnut (1.4%)), sugar, copra oil, seaweed (Lithothamnium calcareum)	Dairy free base (water, organic butter beans, organic oats), organic cane sugar, coconut oil, natural flavors, cultured dextrose, gum arabic, sea salt, sunflower lecithin, calcium citrate, konjac root powder







PRODUCT EXAMPLES: Textured desserts – Plant-based





Chocolate Flavoured Almond and Oat Dessert

France

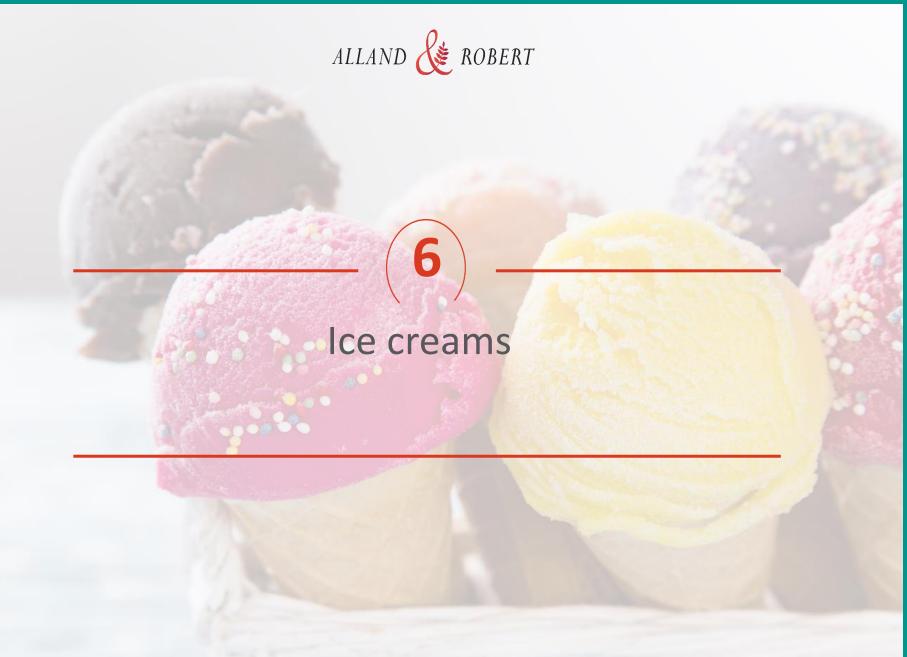
Triballat Noyal, France

Sojasun

Water, sugar, soya* (4.3%), texturing agents (GMO free modified corn starch, pectin), oat (3%), almond (2%), chocolate powder (2%), acacia fibre, natural flavouring, calcium salts, salt

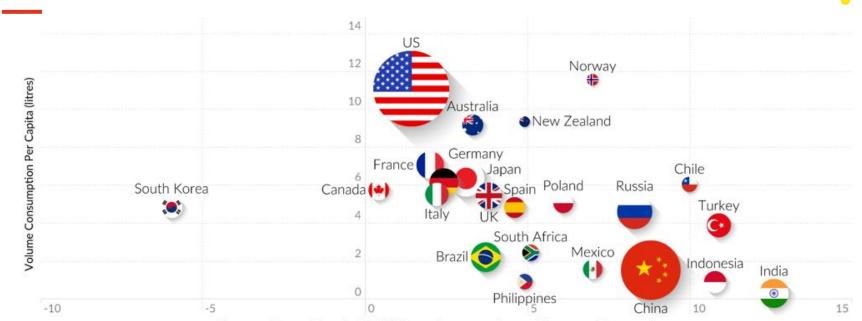
* GMO free ingredient





GLOBAL RETAIL MARKET OVERVIEW





Compound Annual Growth Rate (%) (forecast average value growth over next five years)

Base: bubble size is based on market volume (litres)

- > US is the largest retail market for ice cream
- > The majority of European markets are forecast to see solid growth
- > Value growth is expected to come from Asian markets

Ice creams



ICE CREAMS BRANDS ARE TARGETING HEALTH CONSCIOUS CONSUMERS



- In the USA, Ice cream is well placed to help consumers managing their emotional wellbeing
- Consumers are also seeking out for more healthful options to meet their evolving dietary requirements
 - > Use of fruit and vegetable content
 - > Incorporation of functional ingredients
 - > High-protein and low-calorie options

FAVOURITE INDULGENCE

45%

of frozen treat consumers in the US say that ice cream and frozen novelties are their <u>favourite</u> indulgence



Recommended by nutritionists



28g of protein



Dietary fibre

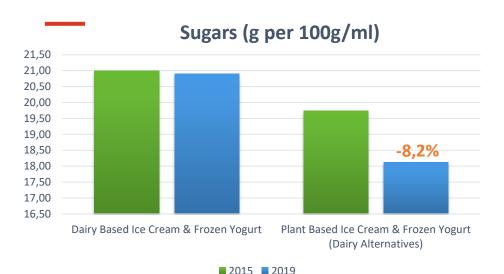
Base: US:1,828 internet users aged 18+ who purchased a frozen treat in the last 6 months;

Source: Lightspeed/Mintel

Ice creams



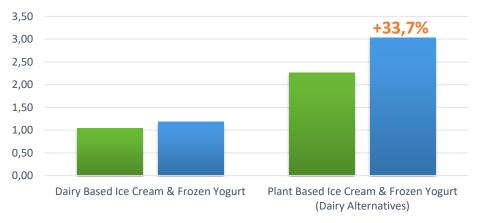
ICE CREAMS BRANDS ARE TARGETING HEALTH CONSCIOUS CONSUMERS



- Significative nutritional evolution, especially for plant-based specialities
- Less sugar and more fiber

Less obvious for regular ice creams but moves in the same way





Ice creams

A&R lab doesn't have required equipment to conduct tests.

We would be very happy to enter into a partnership with you on this subject!



ACACIA GUM REQUIRED FUNCTIONALITIES

- > TENSIOACTIVE PROPERTIES
- Stabilization of air-in-water system by whipping
- Mobilizes water
 - > improves stabilization and decreases crystallization
 - > gives a satisfactory final texture (smoother)
- Syrup texture to optimize the formulation of sugar free or sugar reduced products

RECIPE SHEET

✓ Acacia gum SENEGAL	1 - 4%
√ Milk	41%
✓ Liquid cream	41%

✓ Sucrose 14 - 17%

✓ Flavors, colorings qs✓ Other hydrocolloids qs

MANUFACTURING PARAMETERS

Mix the ingredients with a paddle blender and make the ice cream with adapted equipment

ADDITIONAL INFORMATION

Pasteurize the mix

- Lowers the density of the ice cream (→ more air incorporated)
- > ENCAPSULATION OF FLAVOURS, COLOURS, NUTRIENTS, etc.:
- > FIBER ENRICHMENT







Salted Peanut Butter Ice Cream	Vanilla Gelato
Germany	Canada
Purefood	Avril Supermarché Santé
Stark	Gourmet Naturally
Water, apple juice concentrate* (13%), peanut butter* (8%) (peanuts* (100%)), whey protein concentrate* (6%), skimmed milk powder*, coconut blossom sugar* (3%), sweetener (3%) (erythritol*), acacia fibres*, cream*, thickener (guar gum*, locust bean gum*), sea salt (0.5%) *from controlled organic farming	Organic milk (2%), organic cane sugar, organic cream (35%), vanilla bean, skim milk powder, fibre (inulin, acacia), dextrose, maltodextrin, dehydrated glucose syrup, carob bean gum, guar gum, plant-based protein, dairy protein, carrageenan gum









Amber-Coconut Organic Ice Cream	Vanilla & Cookies Ice Cream
Denmark	Germany
Summerbird	Healthy Planet
Summerbird Organic	Mini gelato
Skimmed milk*, cane sugar* (17%), whipping cream (17%), coconut milk* (5%), glucose powder*, water, coconut* (1%), skimmed milk powder, cocoa butter* (0.4%), milk powder*, sea salt, stabiliser (guar gum, locust bean gum), acacia fiber*, whey powder*, emulsifier (soya lecithin*), vanilla extract	Skimmed milk*, cream*, raw cane sugar*, eggs*, spelt flour*, butter*, cocoa mass*, cocoa butter*, soluble fibres (soluble agave fibre, soluble acacia fibre), rice syrup*, cocoa powder*, vanilla*, lemon juice*, salt *from controlled organic farming











Sicilian Pistachio Gelato	Peanut Butter Cup Ice Cream
USA (produced in Italy)	Panama (produced in the USA)
Kroger	UpStar Nutrition
HemisFares	Keto Pint
Pasteurized whole milk, cream, sugar, pistachio paste, glucose syrup, locust bean gum, guar bean gum, acacia fiber, topping (pistachios)	Cream, whole milk, peanut butter base (water, peanuts, sea salt, natural flavor), egg yolk, erythritol, brownie (erythritol, almond flour, butter (cream, salt), cocoa processed (alkali), natural flavor, water, sodium bicarbonate, salt, sunflower lecithin), nongmo chicory root fiber, milk protein concentrate, monk fruit extract, stevia extract, non-gmo tapioca fiber, vegetable glycerin, sea salt, non-gmo guar gum, nongmo gum acacia









Chocolate High Protein Reduced Fat Ice Cream	Mango & Passion Fruit Flavoured Protein Ice Cream
New-Zealand	Germany
Kiwi Lifestyle Foods	Purefood
Iso Cream	Stark
Water, whey protein isolate (soy lecithin), whey protein concentrate (sunflower lecithin), xylitol (natural sweetener), fresh cream, cocoa, natural flavour, stabilisers (gum arabic, xanthan gum, guar gum), stevia (natural sweetener)	Drinking water, mango puree* (25%), agave nectar*, whey protein concentrate* (13%), acacia fiber*, passion fruit juice* (1%), thickening agent (guar gum*, carob seed flour*) * from controlled organic farming









Caramel Twist Frozen Yoghurt Sticks	Strawberry and Vanilla Kefir Bars
Australia	Canada
Twisted Healthy Treats	Les Aliments Lebel Foods
Twisted Healthy Treats	Originale Augustin Organic
Milk, fresh yoghurt (22%) (skim milk, milk solids non fat, cream, probiotic cultures (acidophilus, bifidus casei)), caramel ripple (12%) (sugar, glucose, milk, butter, vegetable fat, skim milk powder, natural flavour, pectin), milk solids sugar, glucose, dietary fibre, milk protein concentrate, erythritol, thickener (1412), vegetable gums (guar, acacia, tara), natural flavour, natural colour (150a)	Organic kefir (organic partially skim milk, active bacterial cultures), organic milk ingredients, organic sugar, organic strawberry ripple (organic strawberry puree, organic sugar, natural strawberry flavour, natural colour, organic guar gum, xanthan, organic locust bean gum), organic guar gum, xanthan, organic locust bean gum, gum arabic, organic soy lecithin, citric acid, probiotics (L. acidophilus, L. rhamnosus), natural flavour







(10%) (sugar, vanilla beans, sea salt, natural colour (150a), natural flavour, malt extract)

Combination with other hydrocolloids

New Zealand Cone Kings
Cone Kings
Cone Kings
Milk solids, sugar, maltodextrin, low fat yoghurt (skim milk, lactococcus culture), dextrose, inulin, lemon juice, howaru dophilus, bifido, glucose (corn), citric acid, gum arabic, xanthan gum, guar gum, carrageenan, salt
\ ()





ACACIA GUM declared as **stabilizer**



Siberian Blue Firs Ice Cream with Blue Curacao & Melon	Salted Caramel Ice Cream Cones
Russia	Austria
Novokuznetskiy Khladokombinat	Unilever
Snezhnyy Gorodok	Cornetto
Water, sugar, dry skimmed milk, cream butter, milk	Skimmed milk, sugar, glucose syrup,

(hydrogenated palm olein, palm oil, sunflower oil, hydrogenated palm oil), glucose syrup, dry whey, melon puree, stabiliser/emulsifier (mono- and diglycerides of fatty acids), stabiliser (locust bean gum, guar gum, carrageenan), waffle cone (wheat flour, water, vegetable oil, sugar, emulsifier (soy lecithin), natural dye (vegetable coal)), kiwi filler (kiwi puree, sugar, thickener (pectin), acidity regulator (citric acid), preservative (potassium sorbate), natural dye chlorophyll, kiwi flavouring), chocolate glaze (sugar, non-lauric cocoa butter substitute, skimmed dry milk, emulsifier (soy lecithin), vanilla flavouring), melon flavouring, blue curacao flavouring, spirulina natural dye, rice balls in coloured glaze (sugar, nonlauric cocoa butter substitute, skimmed dry milk, emulsifier (soy lecithin), flavour, glazing agent (shellac), stabiliser (gum arabic), preservative (potassium sorbate), dyes (tartrazine, brilliant blue))

vegetable fat and oil (coconut fat, coconut oil, sunflower fat, sunflower oil), wheat flour, fructose, water, glucose-fructose syrup, caramel syrup (1.5%), cocoa butter, low-fat cocoa, caramel powder (0.5%), salt, starch, stabilisers (guar gum, locust bean gum, gum arabic, carrageenan), emulsifiers (mono- and diglycerides of fatty acids, lecithin (soya), ammonium phosphatide), whole milk powder, whey product, flavourings (milk), caramelised sugar, beetroot juice concentrate, malt flour (wheat), wholemeal oat flour, cocoa mass, raising agent (sodium hydrogen carbonate)







Passionfruit Flavored Ice Cream	Vanilla Flavored Protein Ice Cream
Colombia	Colombia
Wellness Food Company	Wellness Food Company,
Free Zen	Free Zen
Lactose-free skimmed milk, passionfruit, isolated whey protein, sweetener (erythritol), polydextrose, sweetener (stevia), stabilizers (guar gum, arabic gum)	Lactose-free milk, isolated whey protein, erythritol (sweetener), polydextrose, natural vanilla flavor, stevia (sweetener), stabilizers (guar gum, arabic gum)







ACACIA GUM declared as stabilizer

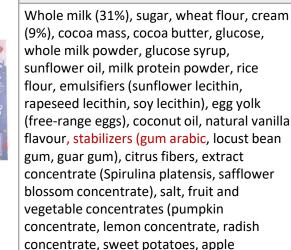
Coloretto	Cookies Ice Cream
Switzerland	Latvia
Migros	Rigas Piena Kombinats
Fun Datit	Pols



concentrate, blackcurrant concentrate),

coating agent (beeswax, carnauba wax,

shellac), natural flavour



Milk, sugar, strawberry sauce (10%) (sugar, strawberries (35%), glucose-fructose syrup, water, thickener (pectin), lemon juice from concentrate, natural flavouring, fruit and vegetable concentrates (apple concentrate, blackcurrant concentrate, radish concentrate), water, biscuits (5%) (wheat flour, sugar, margarine (refined palm oil, refined sunflower oil, water, acidity regulator (citric acid)), honey, glucose syrup, dry buttermilk, salt, malt extract, baking soda), butter fat, glucose syrup, white chocolate (4%) (sugar, cocoa butter, dry whole milk, dry whey, lactose, emulsifier (soy lecithin), natural vanilla flavouring), dry buttermilk, heavy cream, emulsifier (mono and diglycerides), stabilizers (gum arabic, guar gum, carrageenan), flavouring)







Cappuccino Flavoured Ice Cream



Strawberry Brigadeiro, Beijinho and

	Brigadeiro Chocolate Ice Cream
Switzerland	Brazil
Aldi Group	Nestlé
Grandessa Eiskreationen	Nestlé Moça Doceria
Low-fat milk, cream (20%), glucose-fructose syrup, water, sugar, lactose, milk proteins, low-fat cocoa powder, coffee powder (0.7%), corn starch, cocoa paste, emulsifier (mono- and diglycerides of fatty acids), colouring (simple caramel), low-fat milk powder, stabiliser (locust bean gum, guar gum, carrageenan, arabic gum), cocoa butter, Bourbon vanilla extract, coffee extract, salt, glucose syrup, coating agent (shellac), coconut fat, natural vanilla flavouring	Water, sugar, condensed milk, vegetable fat, strawberry flavored drink powder (cereals), glucose syrup, dulce de leche, whey, skimmed powder milk, maltodextrin, grated coconut, chocolate flavored granulated confection (sugar, vegetable fat, cocoa powder, water, salt, emulsifier (soy lecithin), stabilizer (gum arabic)), cocoa powder, malt extract, thickeners (guar gum, jatai gum, carrageenan gum), emulsifiers (mono- and diglycerides of fatty acids), coloring (caramel IV), natural coloring (annatto), flavorings







ACACIA GUM declared as **emulsifier**

Organic Vanilla Ice Cream	Strawberry & Tropical Fruit Lollies
France	UK
Franprix	R&R Ice Cream
Franprix Bio	Nestlé Fab
Whole milk*, sugar*, fresh cream*,	Strawberry:

whole milk*, sugar*, fresh cream*, skimmed milk powder*, liquid egg yolk*, liquid egg white*, emulsifier (acacia gum), vanilla extract (0.3%), thickening agents (guar gum, carob seed flour), ground exhausted vanilla pods*

*ingredients from organic farming

Strawberry flavour ice (63%) (water, strawberry juice from concentrate (9%), sugar, strawberry puree (5%), maltodextrin, fructose, flavourings, acid (citric acid), colours (beetroot red, curcumin), stabilisers (guar gum, sodium alginate, carrageenan), dextrose), vanilla flavour ice (25%) (water, reconstituted skimmed milk concentrate, sugar, maltodextrin, vegetable oils (palm stearin oil, palm oil, palm kernel oil), glucose syrup, whey powder (from milk), fructose, stabilisers (guar gum, sodium alginate), emulsifier (mono- and diglycerides of fatty acids), flavourings), chocolate flavour coating (6%) (vegetable oils (rapeseed oil, coconut oil), sugar, whey powder (from milk), fatreduced cocoa powder, emulsifier (soya lecithin)), sugar strands (6%) (sugar, glucose syrup, vegetable oils (palm oil, coconut oil), water, beetroot juice concentrate, emulsifiers (polysorbate 60, gum arabic), glazing agent (shellac, beeswax white)), colours (annatto, curcumin, beetroot red)







ACACIA GUM declared as glazing agent

Triple Caramel Ice Cream	Salted Caramel Ice Cream
Norway	Poland
Diplom-Is	Jeronimo Martins
Diplom-Is Royal	Marletto

Skimmed milk, cream (24%), sugar, glucose syrup, skimmed milk powder, condensed milk, cocoa butter, water, cocoa mass, whey powder, vegetable emulsifiers (mono- and diglycerides of fatty acids, soy lecithin), salt, stabilizers (carrageenan, guar gum, locust bean gum, sodium carboxymethylcellulose), butter, caramelized sugar, coconut oil, condensed skimmed milk, lactose, milk fat, natural flavouring, glazing agent (acacia gum), honey

Skimmed milk, concentrated skimmed milk, sugar, glucose syrup, vegetable fats in variable proportions (coconut fat, palm fat), caramel flavoured drops (4.4%) (sugar, cocoa fat, milk powder, skimmed cocoa powder, emulsifier (lecithin), natural flavour, pepper extract), cream (4.6%), glucose-fructose syrup, peanuts (2.9%), sweetened concentrated milk (milk, sugar), salted wheat in caramel coating (2.5%) (caramel flavoured milk and white chocolate mix (84%) (sugar, cocoa fat, caramel powder (condensed milk, sugar, glucose syrup, salt, acidity regulator (sodium carbonate), milk powder, whey powder (from milk), cocoa mass, emulsifier (lecithin (from soya)), natural flavour)), salted corn crisps (15%) (wheat flour, sugar, salt, oat flour, malt flour, raising agent (sodium carbonate), natural vanilla flavour), glucose syrup, sugar, glazing agent (arabic gum), modified starch, coconut fat), water, emulsifier (mono- and diglycerides of fatty acids, stabilizers (locust bean gum, guar gum), glucose, colours (caramel colour), carotene, honey, natural flavours, oils (sunflower oil, shea oil, rapeseed oil), gelling agent (arabic gum), salt,

burnt sugar, thickening agent (pectins))







PRODUCT EXAMPLES: Ice creams – Plant-based





Peanut Flavored Rice Milk Ice Cream	Banana-Based Dairy Free Ice Cream
Mexico	UK
Zenzero Gelato MFG	Banana Scoops
Zenzero ZeroGelato	Banana Scoops
Water, vegetable fiber (acacia fiber, corn fiber, chicory fiber, baobab fiber), rice powder (30%), erythritol (0.015g), date, coconut oil, maltodextrin, tara gum, dehydrated baobab fruit pulp, natural flavors, pea protein, peanut paste (4%) (peanut, palm oil), natural peanut flavor, probiotic (Bacillus coagulans GBI-30,6086 (10000000 UFC/g)), stevia (0.0002g)	Banana puree (61%) (bananas, lemon juice concentrate, antioxidant (ascorbic acid)), water, date syrup (12%), cocoa powder (3.2%), acacia fibre, gluten-free oat starch, vanilla extract (1%)







PRODUCT EXAMPLES: Ice creams – Plant-based





Coconut Lemongrass Naturally Flavored Fruit Bars	Mango Frozen Bar
USA	Malaysia (produced in New-Zealand)
Whole Foods Market	Tasman Bay Food Group
Whole Foods Market Limited Herb Garden Collection	Coconut Juicies
Water, coconut cream, cane sugar, coconut flakes, natural flavor, guar gum, locust bean gum, acacia gum	Fruit juice (94.4%) (fresh pressed apple juice, mango puree (6%)), coconut cream (5%), natural flavour, natural gums (acacia gum, guar gum, xanthan gum)









Combination with other hydrocolloids

Vanilla Bean Plant-Based Ice Cream	Chocolate Fudge Crunch Coconut Non-Dairy Frozen Dessert
Chile	Canada
The Not Company, Chile	Daiya Foods, Canada
X NotCo Not Ice Cream	Daiya
Water, coconut butter, sugar, vanilla, glucose, dextrose, pea protein, acacia fiber, guar gum, locust bean gum	Non-dairy frozen dessert (water, coconut cream, cane sugar, fudge swirl (tapioca syrup, water, cane sugar, cocoa * (processed (alkali)), cocoa*, chocolate liquor*, guar gum, salt), tapioca syrup, cocoa powder * (processed (alkali)), fava bean protein, cocoa butter*, tamarind seed gum, acacia gum, sea salt, locust bean gum, coating (dark chocolate* (unsweetened chocolate, cane sugar, cocoa butter, vanilla extract), coconut oil, pumpkin seeds)) *fair trade









Combination with other hydrocolloids

Chocolate Dairy Free Gelato	Chocolate Plant-Based Frozen Dessert
USA	USA
O'My Foods	Ripple Foods
O'My!	Ripple
Organic coconut cream, water, allulose, organic cocoa powder, vegetable gums (acacia gum, tara gum, guar gum), natural flavor, sea salt, plant extracts (stevia, monk fruit)	Ripptein pea blend (water, pea protein), water, organic cane sugar, coconut oil, tapioca syrup, alkalized cocoa powder, chicory root fiber, 1% or less of (sea salt, sunflower lecithin, dipotassium phosphate, natural flavors, acacia gum, locust bean gum, guar gum)







Coconut Mini Ice Cream Sticks Covered in

Chocolate Italy



Dairy Free Caramel Drizzle Round Sammies

USA

wheat flour*, cane sugar*, palm oil*, cane syrup*, 2% or less of (natural flavor*, salt,

,	3 0.1
Valsoia	Oregon Ice Cream
Valsoia	Alden's Organic
Coconut drink (45%) (water, coconut paste (5.9%)), chocolate (23%) (coconut paste, sugar, cocoa butter, emulsifier (soy lecithin), natural vanilla flavour), coconut oil, sugar, glucose syrup, maltodextrin, stabilizers (methylcellulose), gum arabic, carob seed flour, guar gum, coconut shavings (0.35%), dextrose, pea protein, sea salt, natural	Dairy free frozen dessert blend* (water, cane sugar*, coconut oil*, tapioca syrup*, inulin*, brown rice*, whole oat flour*, acacia gum*, pea protein*, soy lecithin*, guar gum*, locust bean gum*), non-dairy caramel* (tapioca syrup*, water, cane sugar*, pea protein*, natural flavor*, salt, coconut oil*, pectin), caramel base* (sugar*,
flavour	water), sea salt, natural caramel flavor*,





annatto extract* (color)

soy lecithin*, baking soda)

cookie wafers:

*organic







ACACIA GUM declared as **emulsifier**

Coffee Avocado Frozen Dessert	Vegan Ice with Mango, Passionfruit and Fennel
Australia	Netherlands (produced in Italy)
Gelavo	Gigi Gelato
Gelavo	Gigi
Water, avocado (23%), sugar, canola oil, dextrose, stabiliser (acacia gum), coffee powder (1.5%), cocoa powder, lime juice, flavour (vanilla flavour), salt	Fruit and vegetable juice (45%) (mango puree (40%), orange juice (30%), passion fruit juice (10%), fennel juice (10%)), apple juice (15%), water, dietary fibre (inulin), maltodextrin, date sugar, vegetable fat (coconut fat), sweetener (dextrose), emulsifier (acacia gum), stabilisers (guar gum, dextrin, locust bean gum, carrageenan, xanthan gum), lemon juice (0.1%), salt











ACACIA GUM INTERESTING FUNCTIONALITIES

- > ENCAPSULATION OF FLAVOURS, COLOURS, NUTRIENTS, etc.:
- Ensures a better encapsulation of oil droplets (essential oils, oleoresins, flavours, colours, vitamins, etc.)
- Improves stability: protects final powder from moisture, oxidation, flavours/essential oils against release and loss of volatile compounds
- > THICKENESS & MOUTHFEEL IMPROVEMENT
- > FIBER ENRICHMENT

The product reference (Seyal, Senegal, Instant, Spray dried, etc.) and dosage will depend on the customer process, goals, other ingredients, etc.



ENCAPSULATION: TENSIO ACTIVE/FILM FORMING PROPERTIES

RECIPE:

✓ Acacia gum SEYAL

20 to 30%

✓ Water

54.5 to 64.5 %

✓ Citric acid

0.5%

√ Oil phase

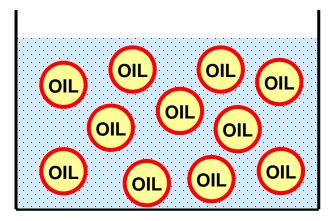
15%

MANUFACTURING PARAMETERS:

- Mix the 2 parts with a high speed mixer and then with a high pressure homogenizer.
- Drying step.

ADDITIONAL INFORMATION

- Wait for the complete hydration of the gum before emulsification.
- 2 stages minimum for the high pressure: step 1 (5500 PSI) – step 2 (700 PSI) to smooth the emulsion and to separate possible aggregates



CONTINUOUS PHASE:

WATER

Thickening agent = ACACIA GUM

DISPERSED PHASE:

OIL

without weighting agent



ENCAPSULATION: TENSIO ACTIVE/FILM FORMING PROPERTIES

RECIPE:

✓ Acacia gum SEYAL

20 to 30% 54.5 to 64.5 %

✓ Water✓ Citric acid

0.5%

✓ Oil phase

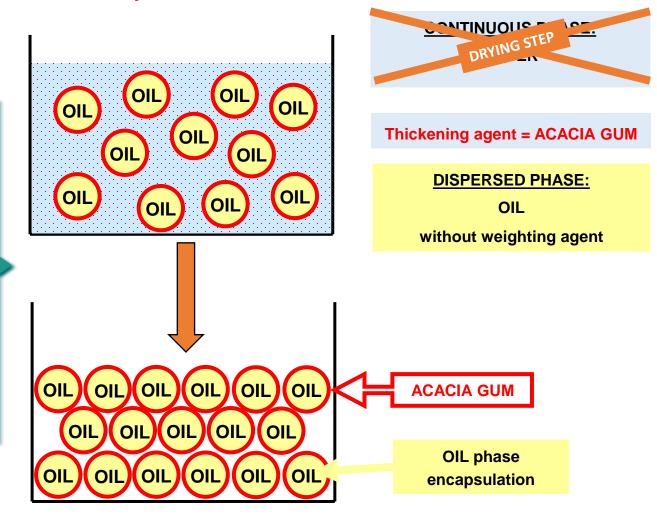
15%

MANUFACTURING PARAMETERS:

- Mix the 2 parts with a high speed mixer and then with a high pressure homogenizer.
- Drying step.

ADDITIONAL INFORMATION

- Wait for the complete hydration of the gum before emulsification.
- 2 stages minimum for the high pressure: step 1 (5500 PSI) – step 2 (700 PSI) to smooth the emulsion and to separate possible aggregates





PRODUCT EXAMPLES: Powders – Dairy

with **Acacia fiber** for baby & kids

Growing Up Milk Stage 1 Plus	Vanilla Flavoured Complete Nutrition Formula Dietary Food
Indonesia	Vietnam (produced in Switzerland)
Sarihusada Generasi Mahardhika	Nestlé
Sarihusada SGM Digesmil Presinutri+	Nestlé Health Science Nutren Junior

Whey protein, skim milk powder, maltodextrin, vegetable oil mix (antioxidant dl-alpha tocopherol, ascorbyl palmitate), multi fibre 5 (inulin, cellulose, arabic gum, starch, FOS), l-glutamine, 9 minerals, lactose, soy lecithin emulsifier, acidity regulator (citric acid), 14 vitamins, nature identical vanilla flavour

Maltodextrin, sucrose, milk protein (whey, potassium caseinate), vegetable oils (high oleic sunflower oil, low erucic rapeseed oil, sunflower oil), medium chain triglycerides, minerals (potassium phosphate, sodium phosphate, calcium carbonate, calcium chloride, magnesium chloride, ferrous sulphate, zinc sulphate, manganese sulphate, copper sulphate, potassium iodide, sodium selenate, chromium chloride, sodium molybdate), prebiotic fibres (acacia gum, fructooligosaccharides, inulin), emulsifier (soy lecithin), nature identical vanilla flavour, choline bitartrate, acidity regulator (citric acid), fish oil, vitamins (vitamin C, vitamin E, niacin, calcium pantothenate, vitamin B6, vitamin A, vitamin B1, vitamin B2, folic acid, vitamin K1, biotin, vitamin D3, vitamin B12), probiotics (cultures of Bifidobacterium longum, Lactobacillus paracasei), taurine, l-carnitine







PRODUCT EXAMPLES: Powders – Dairy

For baby & kids

Vanilla Flavoured Goat Milk Powder	Chocolate Flavoured Protein Supplement
Malaysia	India
Wildan Niaga	Nutricia International
Wildan ADEK	Protinex Junior
Milk powder (organic goat's milk), dates, honey, pomegranate, DHA, ARA, gum arabic, vanilla, vegetable oils (sunflower oil, canola oil), lactose sugar, permitted food conditioner (emulsifier)	Partially skimmed milk, sucrose, whey protein concentrate, soya protein isolate, corn oil, medium chain triglyceride, minerals (dicalcium phosphate, dipotassium phosphate, magnesium chloride, ferrous sulphate, zinc sulphate, cupric sulphate, manganese sulphate, potassium iodide, chromium chloride, hexa ammonium molybdate, sodium selenite), fructo-oligosaccharides, cocoa powder, beet root juice powder, edible gum (gum acacia), algal oil (source of DHA), choline chloride, emulsifier (INS 322), vitamins (ascorbic acid, dl-alpha tocopheryl acetate, nicotinamide, retinyl acetate, calcium pantothenate, ergocalciferol, thiamine hydrochloride, cyanocobalamin, pyridoxine hydrochloride, riboflavin, folic acid, phytylmenaquinone, d-biotin), taurine, inositol, l-carnitine, antioxidant (INS 306) permitted natural colour (INS 150d), added nature identical flavouring substances







PRODUCT EXAMPLES: Powders – Dairy

ACACIA GUM For nutrient encapsulation

Fruit Flavoured Milk Powder with High

concentrate), mixed phosphate (sodium

metaphosphate, sodium polyphosphate, sodium pyrophosphate), turmeric colouring (maltodextrin,

polysorbate 80, silica, citric acid), citric acid), whey

(maltodextrin, gum arabic, corn starch, antioxidant

(vitamin E)), mixed vitamin D3 (starch sodium octenyl

succinate, sucrose, antioxidant (sodium L-ascorbate, vitamin E), medium chain triglyceride, silica), vitamin

citrate), vitamin C, mixed vitamin A powder

powder, lactose, minerals (calcium carbonate, calcium

3	Calcium Formula
South Korea	Taiwan, China
MDWell INC	Wei Chuan Food Industrial
MDwell Pedia Powder	Wei Chuan
Pedia pre mix (dextrin, mixed vegetable oil (soybean oil, high oleic sunflower oil, palm oil, mixed D-tocopherol), milk protein powder, fructooligosaccharides, MCT oil, potassium citrate, vitamin and mineral mixed formulation (fortifying nutrient, maltodextrin, corn starch, gum arabic, sucrose, trisodium citrate, citric acid),	Milk powder (whole milk powder (soy lecithin), skimmed milk powder, whole milk powder), sucrose, glucose, mixed juice powder (whole milk powder, mixed flavours (ethanol, water, flavour), orange juice concentrate, juice concentrate (pineapple juice concentrate, orange juice concentrate, passion fruit juice concentrate, banana juice concentrate, tangerine juice concentrate, mango juice concentrate, papaya juice concentrate, lemon juice concentrate, lime juice concentrate), mixed phosphate (sodium

Growing Up Milk for Toddlers and Children

potassium chloride, emulsifier, magnesium

carnitine, DL-a-tocopheryl acetate, vitamin

D3 mixed formulation (vitamin D3, vitamin E,

MCT oil, gum arabic, sucrose, corn starch)),

dextrin, white sugar, milk protein powder,

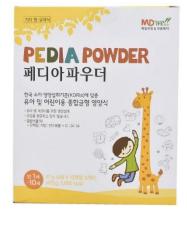
Phosphate, DHA powder, ethyl vanillin, ferric

calcium phosphate dibasic, tricalcium

phosphate

chloride, choline chloride, taurine, L-





B1, vitamin B2



PRODUCT EXAMPLES: Powders – Dairy

acid, zinc sulfate, vitamin K2), artificial

flavour

ACACIA GUM For nutrient encapsulation

Special Nutrient for Strong Bones	Vanilla Flavoured High Calcium Low Fat Milk
Vietnam	Indonesia
NutiFood	Fonterra Brands
Dr.Lucen Expert Nutrition	Fonterra Anlene Gold
Skimmed milk powder, maltodextrin, full cream milk powder, vitamin A, vitamin D3, sucrose, FOS/Inulin, nano calcium (calcium carbonate, gum arabic, dextrin), tricalcium carbonate, vitamins and mineral compound (vitamin A, vitamin D3, thiamine mononitrate, niacinamide, calcium D-pantothenate, pyridoxine hydrochloride, vitamin E acetate, iron pyrophosphate, folic	Non fat milk powder, maltodextrin, whey powder, full cream milk powder, calcium carbonate, premixed vitamins and minerals, milk flavour, vanilla flavour, calcium (calcium carbonate, arabic gum, dextrin), artificial sweetener (sucralose (2mg/serving)), vitamin D3







PRODUCT EXAMPLES: Powders – Dairy



ACACIA GUM
For nutrient encapsulation

Vanilla Flavored Fortified Dietary Supplement

Ecuador

DLIP Industrial

Live Nutrition Kids

Micro-encapsulated fats rich in omegas 6 and 0 (sunflower oil, maltodextrin, arabic gum), maltodextrin, protein mix (hydrolyzed collagen, whey protein, isolated soy protein), vitamins and minerals mix (potassium citrate, magnesium sulfate, potassium phosphate, calcium carbonate, vitamin D, ferric pyrophosphate, vitamin C, zinc oxide, vitamin B3 niacin, pantothenic acid, vitamin A acetate, vitamin B2 riboflavin, vitamin B6 pyridoxine, vitamin B1 thiamine, vitamin B9 folic acid, vitamin B12 cobalamin), nature identical vanilla flavor, silicon dioxide, stevia



PRODUCT EXAMPLES: Powders – Dairy





Sweetened Milk Powder with Calcium

Colombia

Nuval

Lechitos

Whey powder, maltodextrin, sucrose (sugar), whole milk powder, vegetal oil (and/or (palm oil, corn oil, canola oil, sunflower oil, soy oil, coconut oil)), dairy base (skim milk powder, palm fat, dairy solids, sucrose, sunflower oil, soy lecithin, vitamin A, vitamin D, beta carotene), dairy base (maltodextrin, dairy solids, palm vegetable oil, dairy proteins, stabilizer (arabic gum), anti-caking agent (silicium dioxide)), calcium carbonate, emulsifier (xanthan gum and/or carboxymethylcellulose)



PRODUCT EXAMPLES: Powders – Dairy

with **Acacia fiber** for nutrition

sweetener (aspartame, acesulfame K),

colour (curcumin)



Vanilla Flavoured Cream	Instant Lactose-Free Skimmed Milk Powder
Germany	Chile
Nestlé Health Science, Germany	Nestlé
Nestlé Health Science Optifast	Nestlé Svelty
Milk protein, skimmed milk powder, vegetable oils (milk protein, rapeseed oil, sunflower oil), modified starch, fibres (gum arabic, fructooligosaccharides, inulin), maltodextrin, minerals (potassium citrate, magnesium citrate, sodium chloride, iron sulfate, zinc sulfate, copper gluconate, manganese sulfate, sodium fluoride, sodium selenite, chromium chloride, sodium molybdate, potassium iodide), fish oil (soy lecithin, milk protein), flavour, vitamins (niacin, vitamin E, pantothenic acid, vitamin C, vitamin B6, thiamine, riboflavin, vitamin A, folic acid, vitamin K, biotin, vitamin D, vitamin B12), thickener (carrageenan),	Skim milk, maltodextrin, resistant dextrin, calcium carbonate, thickener (acacia gum), lactase, emulsifiers (soy lecithin, sodium polyphosphate), acidity regulator (potassium phosphate), nature identical flavor, vitamin C, ferrous pyrophosphate, vitamins (vitamin E, vitamin A, vitamin K1, vitamin D3)





PRODUCT EXAMPLES: Yogurt Powders – Dairy

Mango Yogurt Powder



	5
South Korea	South Korea
Home Plus	Chorocmaeul
Home Plus	Chorocmaeul
Mango puree powder (7%) (mango puree (36%) (solids (15%)), dextrin, cyclodextrin, arabic gum, carthamus yellow), yogurt mix powder (11%) (yogurt powder (skimmed milk powder (100%)), mixed skimmed milk powder (defatted milk powder (85%), whey powder)), sugar, dextrin, anhydrous citric acid, synthetic flavouring agent (mango flavour powder, yogurt flavour powder), malic acid, guar gum, mixed lactobacillus	Greek yogurt powder (50%) (Greek yogurt cultured liquid (organic milk (80.179%), milk cream, skim milk powder, refined sugar, condensed milk protein, lactobacillus, L. rhamnosus IDCC 3201 (0.002%), L. johnsonii IDCC 9203 (0.0002%)), dextrin, sweet whey powder, refined sugar, arabic gum, DL-malic acid), skim milk powder, yogurt flavour powder (16.4%) (refined sugar, glucose, Lactoone (whey), yogurt powder (nonfat dry milk), dextrin), SUNMIX-A (distarch phosphate, dextrin, SUNMIX NH), citric acid anhydrous, fructooligosaccharide, double diced dried cranberry, dextrin, potassium phosphate dibasic, freeze-dried strawberry

Greek Yogurt Powder

powder, freeze-dried blueberry powder











Organic Coconut Milk Powder	Organic Almond Milk Powder
South Africa	South Africa
Universal Vision	Universal Vision
Universal Vision La Mandorle	Universal Vision La Mandorle
Partially defatted coconut pulp (50%), acacia fibre (prebiotic), dehydrated rice syrup, natural vanilla flavour, natural coconut flavour, coconut flower nectar	Organic defatted almonds (65%), organic acacia fibre, organic dehydrated rice syrup, organic natural vanilla aroma, organic natural almond aroma









Coconut Mylk Powder	Almond Milk
Lebanon (produced in Philippines)	Germany
Eshmoon Organic Boutique	La Mandorle
Eshmoon Organics	La Mandorle
Dehydrated coconut milk, tapioca starch, acacia gum fiber	Partly defatted almonds* (65%), dehydrated rice syrup*, acacia fibre*, vanilla* extract, natural almond flavour* *from organic farming







PRODUCT EXAMPLES: Powders – Plant-based

Fucus vesiculosus, Ascophyllum nodosum,

Laminaria digitata), acacia fibre*, natural

thickener (guar gum*)
* from organic farming

vanilla flavouring, natural almond flavouring,





Almond Super Drink	Organic Almond Milk Powder
France	New Zealand
Biodyne	Natural Sugars
Biodyne	Stir it Up! By Harvest
Vegetable proteins* (43%) (almonds* (33%), rice*), corn maltodextrin*, rice syrup*, seaweeds (4%) (Lithothamnium calcareum,	Instant almonds* (20%) (defatted almonds*, rice syrup*, acacia fibre*), corn starch*, corn syrup*, natural aroma*

*organic ingredients











Organic Coconut Milk Powder	Organic Vegan Coconut Milk Powder
USA	South Africa (produced in Vietnam)
Anthony's	Taka Health
Anthony's	Cocolicious
Organic coconut milk, organic tapioca maltodextrin, organic gum acacia	Organic coconut milk (97%), organic tapioca maltodextrin (derived from organic yuka root) (2.5%), organic gum acacia (0.5%)







Organic Coconut Drink Powder	Coconut Drink Mix
Mexico	Mexico
Vaserco	Terrafertil
Enature	Nature's Heart
Organic solids coconut, organic inulin, organic agave syrup, organic maltodextrin, gum arabic	Coconut cream powder (coconut extract, maltodextrin, sodium caseinate (lactose-free dairy derivative), disodium phosphate (anticaking)), maltodextrin, sugar, natural flavors, salt, arabica gum (acacia gum) (thickener)











Organic Coconut Milk Powder Creamer	Vegan Whipping Cream	
USA	Germany	
Terrasoul Superfoods	Biovegan	
Terrasoul Superfoods	Biovegan	
Organic dehydrated coconut milk, organic acacia fiber (0.5%), organic tapioca maltodextrin (2.5%) (derived from yuca root)	Icing sugar*, potato starch*, thickener (arabic gum*), maple syrup flakes*, potatoes*, thickener (guar gum*), inulin*, rice protein*, Himalayan salt *from controlled organic farming	







PRODUCT EXAMPLES: Powders – Plant-based



For nutrition



Composite Protein Powder	MCT Collagen Creamer
Taiwan, China	Canada
Leezen Company	Renewell Nutrition
Leezen	Sproos
Soybean (non-GMO), oat, brown rice, red algae extract (calcium carbonate), isolated soy protein (non-GMO), magnesium oxide, zinc gluconate, vitamin C (ascorbic acid), ferrous pyrophosphate, vitamin E (dl-alpha-tocopherol, maltodextrin, starch sodium octenyl succinate, silica), niacinamide, taurine, sodium selenium (calcium carbonate, sodium selenium), vitamin A acetate (maltodextrin, corn starch, gum arabic, vitamin A acetate, dl-alpha-tocopherol), calcium pantothenate, cholecalciferol (vitamin D3) (starch sodium octenyl succinate, sucrose, sodium ascorbate, medium chain triglycerides, silica, dl-alpha-tocopherol, vitamin D3), manganese gluconate, chromium (III) chloride (calcium carbonate, chromium (III) chloride), copper gluconate, riboflavin (vitamin B2), vitamin B6, vitamin B12 (maltodextrin, sodium citrate, citric acid, vitamin B12), vitamin K1 (gum arabic, vitamin K1, sucrose), thiamine hydrochloride (vitamin B1), folic acid, biotin	Hydrolyzed marine collagen, medium-chain triglycerides (MTC) powder, acacia fibre



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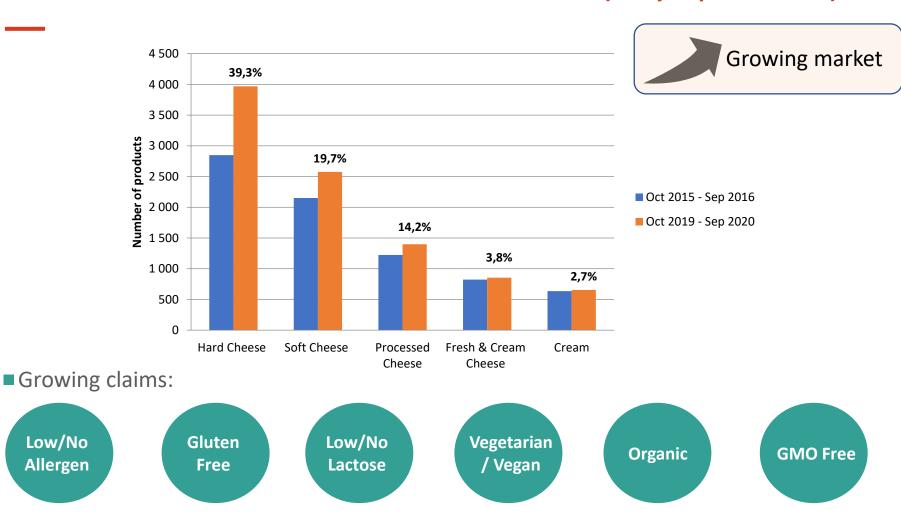


Low/No

Allergen



WORLDWIDE CREAM & CHEESE MARKET (dairy & plant-based)





ACACIA GUM REQUIRED FUNCTIONALITIES

> CREAMS:

- Emulsifier and stabilizer to obtain a stable emulsion. Also used for whipped creams to stabilized air bubbles into the product.
- Thickener (often in combination with other hydrocolloids)
- Water retention

> CHEESES:

- Emulsifier, stabilizer and thickener
- Water retention and binding agent (especially for plant-based cheese)
- Flavour, colour and nutrient emulsification/encapsulation
- Fiber enrichment (for plant-based products)



BIBLIOGRAPHY

This scientific article studied the **Acacia gum impact** when added to a **goat milk mozzarella** cheese **reduced in fat**.

Table 1. Functional properties of goat milk mozzarella cheese containing gum arabic.

$^{\circ}$ 2 16.43 ± 1.40 ^a 5.08 ± 0.86 ^{ab} 45.50 ±	Gum arabic level (%)	Meltability (mm)	Free oil (%)	Stretchability (cm)
	0 (Control)	15.67 ± 1.27 ^a	5.92 ± 0.74^{a}	$43.83 \pm 0.75^{\circ}$
$\frac{16.60 \pm 1.13^{a}}{10.0000000000000000000000000000000000$	2	16.43 ± 1.40 ^a	5.08 ± 0.86^{ab}	45.50 ± 1.38 ^b
4.20 10.00	3	16.60 ± 1.13 ^a	4.25 ± 0.61 ^{bc}	47.33 ± 1.21 ^a
4 16.73 ± 1.05^{a} $3.75 \pm .52^{c}$ 41.33 \pm	4	16.73 ± 1.05 ^a	3.75 ±.52 ^c	41.33 ± 1.21°

Means are presented as mean \pm standard deviation. Means in the same column with different letters are significantly different (P < 0.05).

- > Meltability: Reduction of fat content in cheeses reduces the meltability value.

 Acacia gum => no significant effect, but sample with 4% acacia gum has the highest meltability value.
- > Free oil: Consider as a defect (on pizza, pie, etc.)
 Significant impact of acacia gum (3 & 4%) => decrease of the defect thanks to emulsifying properties.
- > Stretchability: Ease and extent to which melted cheese can form string.

 Significant increase with acacia gum up to 3% => fat mimetic by binding extra water.



BIBLIOGRAPHY

This scientific article also evaluated **sensory attributes** thanks to **50 sensory panelists** who used a **5-point hedonic scale**.

Table 3. Sensory properties of goat milk mozzarella chees	e containing gum arabic	
---	-------------------------	--

Cum arabia laval (0/)		Senso	ory attributes	
Gum arabic level (%)	Texture	Flavor	Color	Overall Acceptability
0	3.44 ± 1.30^{b}	3 38 + 1 29 ^b	3.82 ± 0.96^{ab}	3.30 ± 1.40^{b}
2	3.94 ± 0.84^{a}	4.30 ± 0.91 ^a	4.02 ± 0.82^{ab}	4.08 ± 0.90^{a}
3	4.00 ± 1.09^{a}	4.16 ± 0.96^{a}	4.16 ± 0.68^{a}	4.06 ± 0.82^{a}
4	3.40 ± 1.14^{b}	$3.70 \pm 1.20^{\circ}$	3.70 ± 1.04^{b}	3.80 ± 1.14 ^a

Means presented as mean \pm SD (standard deviation). Means on the same column with the same letter are not significantly different ($P \ge 0.05$).

- > **Texture:** 2 and 3% of acacia gum addition improves the texture rating.
- > Flavor: Increases when 2 and 3% of acacia gum was added.

Researchers have reported the ability of gum arabic to encapsulate flavors which may explain the retention of flavors in this cheese, even with fat reduction.

- > Color: not impacted by acacia gum addition.
- > Overall Acceptability: Acacia gum addition improves the overall acceptability. Highest rates were observed with 2 and 3% acacia gum addition.



PRODUCT EXAMPLES: Sour creams – Dairy

Fat Free Sour Cream	Fat Free Sour Cream
Canada	USA
Parmalat, Canada	Kroger, USA
Parmalat Beatrice	Kroger
Modified milk ingredients, modified corn starch, microcrystalline cellulose, gum arabic, gelatin, colour, sodium phosphate, cellulose gum, carrageenan, natural flavor, bacterial cultures	Cultured skim milk, cultured milk, modified corn starch, cellulose gel, propylene glycol monoester, gum arabic, cultured dextrose, gelatin, titanium dioxide (color), cellulose gum, natural flavor, anhydrous milkfat, cream, sodium citrate, vitamin A palmitate







PRODUCT EXAMPLES: Sour creams – Dairy

Grade A Sour Mexican Cream

USA

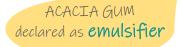
Marquez Brothers, USA

El Mexicano

Cultured pasteurized grade A cream, cultured pasteurized grade A milk, sea salt, modified corn starch, gum acacia, guar gum, locust bean gum, carrageenan









Organic Hemp-Based Alternative to Single Cream	Liquid Rice Cream for Cooking
Canada	France
SoJade, France	Scamark, France
SoJade	Marque Repère Bio Village
Hemp drink* (91%) (water, hemp seeds* (3%)), rapeseed oil*, rice starch*, emulsifier (gum arabic*), thickeners (locust bean gum*), salt, antioxidant (rosemary extract*) *organic farming	Water, sunflower oil*, dehydrated rice syrup*, emulsifier (gum arabic*), rice flour*, rice starch*, thickener (carob seed flour*) *from organic farming



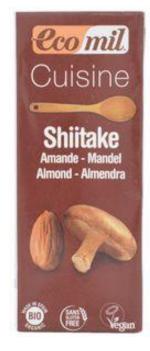


PRODUCT EXAMPLES: Creams – Plant-based



ACACIA GUM declared as **emulsifier** ACACIA GUM declared as **stabilizer**

Cooking Soya Cream	Culinary Preparation with Almond and Shiitake
France	Belgium
Nutrition & Nature, France	Nutriops, Spain
Soy	Eco Mil Cuisine
Soya juice* ** (87%) (water, peeled soya* (6.8%)), deodorised sunflower oil*, emulsifier (arabic gum*), raw cane sugar*, thickeners (xanthan gum, carrageenans) * from organic farming **GMO-free	Water, mushrooms* (14%) (white mushrooms (8%) (Agaricus bisporus), shiitake* (6%) (Lentinus edodes)), almonds* (7%), onions*, sunflower oil*, coconut oil*, tapioca starch *, stabilizers (arabic gum*, xanthan gum), sea salt, yeast extract*, black pepper* *ingredients from organic farming











Oat Cream Alternative	Unsweetened Vegan Creamer
Canada	USA
Earth's Own Food, Canada	Blue Northern Foods, USA
Earth's Own Culinary Edition	Picnik
Oat base (filtered water, gluten-free oats), sunflower oil, arabic gum, tricalcium phosphate, sea salt, calcium carbonate, sunflower lecithin, gellan gum, locust bean gum, amylase	Cashew milk (water, cashews), coconut cream (coconut, water), MCT oil (medium chain triglycerides), 1.5% or less of (acacia gum, potassium phosphate, calcium carbonate, sunflower lecithin, sodium citrate, tara gum, gellan gum)









Almond Pumpkin Spice Creamer	Vanilla Almond & Coconut Creamer
USA	USA
Green Grass Foods, USA	H-E-B, USA
Nut Pods	H-E-B Select Ingredients
Purified water, coconut cream, almonds, natural flavors, acacia gum, dipotassium phosphate, sunflower lecithin, sea salt, gellan gum	Almond milk (water, almonds), cane sugar, coconut cream (coconut extract, water), <1% (potassium citrate, sodium bicarbonate, salt, sunflower lecithin, cellulose gum, cellulose gel, gum acacia, natural flavor)









Cooking Soya Cream	Vanilla Cream Emulsified MCT Boost
USA	Canada
Ripple Foods, USA	Assured Natural Distribution, Canada
Ripple	Alpha
Water, sunflower oil, Ripptein (pea protein), less than 1% of (organic cane sugar, DHA algal oil, sunflower lecithin, calcium phosphate, organic gum arabic, sea salt, organic guar gum, gellan gum, natural flavors, vitamin A palmitate)	Modified coconut oil (medium chain triglycerides), purified water, gum arabic, vanilla bean flavour, sorbic acid







Sour Cream Alternative	Sour Cream
USA	USA
Kroger, USA	WayFare, USA
Simple Truth Organic Plant Based	WayFare
Prepared butter beans and oats (water, organic butter beans, organic oats), organic coconut oil, organic gum arabic, cultured dextrose, calcium citrate, sea salt, organic konjac root powder, citric acid, lactic acid, mixed tocopherols	WayFare dairy free base (water, organic butter beans, organic oats), vegetable oil blend (coconut oil, safflower oil), gum arabic, konjac root powder, sea salt, cultured dextrose, calcium citrate, WayFare natural flavors, citric acid (vegan), lactic acid (vegan), sunflower lecithin







PRODUCT EXAMPLES: Whipped cream - Plant-based





ACACIA GUM declared as **thickener**

265
9 unpkin Spice 48
TOPPING Naturally Flavered MADE WITH REAL CREAM
RET WT 7 OZ (198g) ©

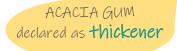
Pumpkin Spice Whipped Topping	Rice Spray Cream
USA	Germany
Whole Foods Market	Tofutown
365 Everyday Value	Soyatoo! Rice Whip
Pasteurized cream, organic skim milk, organic cane sugar, organic stabilizer (organic acacia gum, organic locust bean gum, xanthan gum), natural flavor, nitrous oxide (whipping propellant), annatto (color)	Rice drink (water, rice syrup, rice starch, rice flour), coconut fat, maltodextrin, acidity regulator (tartaric acid), thickener (seaweed extract, gum arabic), sea salt, propellant (nitrous oxide)





PRODUCT EXAMPLES: Whipped cream - Plant-based







Vegan Whipping Cream	Sour Cream
Germany	Canada (produced in the USA)
Biovegan	Tofutown North America
Biovegan	Soyatoo! Rice Whip
Icing sugar*, potato starch*, thickener (arabic gum*), maple syrup flakes*, potatoes*, thickener (guar gum*), inulin*, rice protein*, Himalayan salt *from controlled organic farming	Organic rice beverage (water, organic rice syrup, organic rice starch, organic rice flour), coconut oil, organic maltodextrin from rice, tartaric acid, carrageenan, gum arabic, sea salt, propellant (nitrous oxide)





PRODUCT EXAMPLES: Cheese – Dairy

ACACIA GUM declared as **stabilizer**

Cream cheese	Classic Processed Cheese Assortment
Ecuador	Russia
Parmalat	Valio
Président	Valio Viola
Whole milk, milk cream, salt, stabilizers (unmodified rice starch, gum arabic, maltodextrin, gelatin, xanthan gum), lactic acid, potassium sorbate (E202), calcium chloride, rennet	Hard and semi-hard cheese, drinking water, butter, skimmed milk powder, ham (only for ham flavoured processed cheese) (ham, water, potato starch, salt, colour retainer (sodium nitrite), soya protein, acidity regulators (E451, E262, E331), flavouring, dextrose, sugar, antioxidant (sodium isoascorbate)), dried porcini (only for porcini flavoured processed cheese), flavourings (complex food additives) (dried onion, flavour enhancers (E621, E627, E631), flavourings, vegetable oil, sugar, milk whey, milk powder, stabiliser (gum arabic), anticaking agent (silicon dioxide)), dry milk whey, emulsifiers (pyrophosphates, polyphosphates), acidity regulator (citric acid), stabiliser (carrageenan)





POLENGHI



PRODUCT EXAMPLES: Cheeses – Dairy



Creamy Cheese with Olives	Hatch Green Chile Queso
Brazil	USA
Polenghi	H-E-B Central Market
Polenghi Alouette	H-E-B Central Market
Pasteurised milk, milk cream, black olives paste, milk powder, sodium chloride (salt), virgin olive oil, lactic ferment, thickeners (arabic gum, carrageenan), natural colorant (cochineal carmine), preservative (sorbic acid)	water, hatch green chiles and new mexico chiles, cheese blend (corn starch, maltodextrin, whey, dextrose, cheddar cheese (pasteurized milk, cheese culture, salt, enzymes), yeast, xanthan gum, soy lecithin, gum arabic, spice extractives), canola oil, tomatoes (tomatoes, tomato puree, salt, citric acid), cheddar flavor (cheddar cheese (pasteurized milk, cultures, salt, enzymes), cream mozzarella cheese (part skim milk, cultures, salt, enzyme), yeast), natural flavor (butter culture, fermented dairy products, emulsifier



(enzyme modified egg yolks, salt))



PRODUCT EXAMPLES: Cheeses – Dairy

Calcium Enriched Chaese

ACACIA GUM
For nutrient encapsulation

Plain Chaese for Kids

Calcium Enriched Cheese	Plain Cheese for Kids
South Korea	South Korea
Seoul Milk	Namyang Dairy Products
Seoul Milk Cheese	Namyang de Vinch E5
Natural cheese (75%) (raw milk, salt, dried lactobacillus culture medium, rennet), purified water, unsalted butter, acidity regulator, milk calcium (2.3%), chicory fibre, mixed vitamin D3 formulation (0.006%) (gum arabic, sucrose, starch, MCT oil, silicon dioxide, vitamin D3, vitamin E)	Natural cheese (66.7%) (cheddar cheese (79.46%), cream cheese (16.49%), vintage cheddar cheese (4.05%) (milk), milk clotting enzyme, refined salt, locust bean gum), purified water, processed butter, powdered calcium, acidity regulator, liquid fructose, xylitol, omega-360 (DHA, EPA), refined salt, vitamin Premix ND M/03 (maltodextrin, vitamin C, vitamin E, vitamin B3, vitamin B3, vitamin B5, vitamin B1, vitamin B2, folic acid, biotin), CPP (0.04%) (casein phosphopeptide), milk ceramide (0.0067%) (milk), vitamin A powder (vitamin A acetate, DL-alpha tocopherol, acacia gum, sucrose, starch, acidity regulator)



PRODUCT EXAMPLES: Cheeses – Plant-based





Original Grated Vegan Cheese	Classic Grated Organic Vegan Speciality
Norway	France
Synnøve Finden	All in Foods
Synnøve Go' Vegan	Bio Veg
Water, modified starch (modified potato starch, modified corn starch, modified rice starch), coconut oil (13%), vegetable protein (rice protein), salt, vegetable fibres (acacia fibre, chicory fibre), calcium carbonate, vegan flavour, stabiliser (tara gum), preservative (sorbic acid), colours (beta carotene, paprika extract), vitamin B12	Water, coconut oil*, starch* (corn starch*, rice starch*), Caesalpinia seed extract*, salt, acacia fibre*, natural vegan flavours*, concentrates* (carrot concentrate*, apple concentrate*, radish concentrate*, blackcurrant concentrate*), acidifier (lactic acid) *ingredients from organic farming





PRODUCT EXAMPLES: Cheeses – Plant-based





Cheddar Style Grated Vegan Cheese	Black Pepper and Sunflower Oil
France	South Africa (produced in France)
La vie claire	Shoprite Checkers
La vie claire	Nature & Moi Plant Based
Water, coconut oil*, starches* (corn starch*, rice starch*), Caesalpinia seeds extract*, salt, acacia fibres*, vegan natural flavourings*, concentrate* (carrot concentrate*, apple concentrate*, radish concentrate*, blackcurrant concentrate*), acidifier (lactic acid) * from organic farming	Water, vegetable oil (sunflower seed oil), modified starch, aromatic herbs (1.3%), garlic (1%), sugar, black pepper, stabiliser, xanthan gum, vegetable fiber (acacia, caesalpinia, chicory), vinegar, salt, flavouring tara (caesalpina seeds), calcium carbonate, acids (citric acid, sorbic acid)
* from organic farming	





PRODUCT EXAMPLES: Cheeses – Plant-based



ACACIA GUM declared as **thickener**

Sliced Processed Cheese Alternative with Basil	Jack Style Wedge
Japan	Canada
Meiji	Daiya Foods
Cheese Kugel Snack	Daiya
Vegetable oil, cheese powder, corn, dextrin, whole milk powder, sugar, fermented milk powder, salt, glazes, thickener (gum arabic), cellulose, emulsifier, flavourings	Filtered water, tapioca flour, palm fruit oil, expeller pressed non-GMO canola and/or safflower oil, pea protein, coconut oil, salt, inactive yeast, vegetable glycerin, xanthan gum, vegan natural flavors, gum arabic, lactic acid (vegan, for flavor), titanium dioxide (a naturally occurring mineral),

natural smoke flavour, vegan enzyme





PRODUCT EXAMPLES: Cheeses – Plant-based



ACACIA GUM declared as **thickener**

Organic Vegan Mozzarella Cheese	Bianco Cheese
Spain	Netherlands
Nutrition & Santé	Udea
Natusoy	Veggi Filata
Water, coconut fat* (17%), potato starch*, rice flour*, sea salt, thickeners (gum arabic, xanthan gum), natural flavour *organic certified	Water, coconut fat*, potato starch*, rice flour*, salt, thickener (arabic gum, xanthan), natural flavour (vegan), turmeric extract* *from organic source







PRODUCT EXAMPLES: Cheeses – Plant-based



ACACIA GUM declared as **thickener**

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O A	SINCA MICRA SINCA
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	W. C. S.

Sliced Processed Cheese Alternative with Basil	Classic Sprouted Brown Rice Mozzarella
Germany (produced in Italy)	Austria (produced in Italy)
Frescolat	Frescolat
Mozza Risella	Mozza Risella
Bio SuRice preparation* (46%) (water, sprouted wholegrain rice* (20.8%), cider vinegar*, salt), water, cold-pressed coconut oil*, lemon juice*, basil* (0.19%), thickener (agar agar, gum arabic, xanthan gum, carob bean gum), plant based lactic acid, turmeric* (0.01%), natural flavour * ingredients from organic agriculture	Bio Surice* preparation (46%) (water, sprouted brown rice* (20.8%), salt, apple vinegar*), water, cold pressed coconut oil*, sunflower oil* (oregano*), lemon infusion*, thickeners (agar-agar, gum arabic, xanthan gum, locust bean gum) *from organic cultivation
ingredients from organic agriculture	



Conclusion



AN INGREDIENT IN LINE WITH TODAY'S TRENDS



More fiber, less sugar



Vegetarian/ vegan diets



Ethic food



Clean & clear label



Healthy & organic food



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